

**Bonds Registered with the  
Missouri State Auditor's Office in 2004**

| <b><u>Date of Registration</u></b> | <b><u>Bonds Issued By</u></b>                                   | <b><u>Amount of Issue</u></b> |
|------------------------------------|---|-------------------------------|
| 12-23-2004                         | <a href="#">Fort Zumwalt School District</a>                    | \$16,375,000.00               |
| 12-23-2004                         | <a href="#">Cape Girardeau School District No.63</a>            | \$2,270,000.00                |
| 12-23-2004                         | <a href="#">Normandy School District</a>                        | \$851,000.00                  |
| 12-22-2004                         | <a href="#">School District of Maplewood-Richmond Heights</a>   | \$1,500,000.00                |
| 12-22-2004                         | <a href="#">Santa Fe R-X School District</a>                    | \$2,100,000.00                |
| 12-22-2004                         | <a href="#">Chaffee Reorganized School District No.2</a>        | \$501,000.00                  |
| 12-20-2004                         | <a href="#">City of Raymore</a>                                 | \$4,625,000.00                |
| 12-20-2004                         | <a href="#">Central Cass County Fire Protection District</a>    | \$1,030,000.00                |
| 12-16-2004                         | <a href="#">Ferguson Reorganized School District R-2</a>        | \$10,000,000.00               |
| 12-16-2004                         | <a href="#">Normandy School District</a>                        | \$1,500,000.00                |
| 12-14-2004                         | <a href="#">Bernie Reorganized School District No.13</a>        | \$500,000.00                  |
| 12-14-2004                         | <a href="#">Chaffee Reorganized School District No.2</a>        | \$414,000.00                  |
| 12-13-2004                         | <a href="#">Lincoln County R-III School District</a>            | \$7,050,000.00                |
| 12-13-2004                         | <a href="#">Center School District No.58</a>                    | \$7,250,000.00                |
| 12-13-2004                         | <a href="#">Reorganized School District R-2</a>                 | \$2,549,966.60                |
| 12-13-2004                         | <a href="#">Lockwood R-I School District</a>                    | \$2,175,000.00                |
| 12-10-2004                         | <a href="#">Platte County</a>                                   | \$2,810,000.00                |
| 12-10-2004                         | <a href="#">Pattonsburg Reorganized School District No. R-2</a> | \$725,000.00                  |
| 12-06-2004                         | <a href="#">Normandy School District</a>                        | \$8,835,000.00                |
| 12-06-2004                         | <a href="#">Pike County R-III School District</a>               | \$1,215,000.00                |
| 12-06-2004                         | <a href="#">Lincoln County R-III School District</a>            | \$6,700,000.00                |
| 11-30-2004                         | <a href="#">West Platte R-II School District</a>                | \$2,775,000.00                |
| 11-30-2004                         | <a href="#">Camdenton Reorganized School District No. R-3</a>   | \$9,330,000.00                |
| 11-23-2004                         | <a href="#">Lone Jack C.6 School District</a>                   | \$800,000.00                  |

|            |  |                 |
|------------|--|-----------------|
| 11-23-2004 | <a href="#">Kirksville R-III School District</a>               | \$4,050,000.00  |
| 11-19-2004 | <a href="#">Oak Grove R-VI School District</a>                 | \$1,750,000.00  |
| 11-19-2004 | <a href="#">Oak Grove R-VI School District</a>                 | 1,525,000.00    |
| 11-19-2004 | <a href="#">Farmington R.7 School District</a>                 | \$3,445,000.00  |
| 11-16-2004 | <a href="#">Warrensburg R-VI School District</a>               | \$5,830,000.00  |
| 11-16-2004 | <a href="#">School District of North Kansas City</a>           | \$15,998,305.00 |
| 11-03-2004 | <a href="#">School District of Clayton</a>                     | \$12,563,639.90 |
| 11-03-2004 | <a href="#">Moberly School District No.81</a>                  | \$3,367,718.40  |
| 11-02-2004 | <a href="#">Lamar School District No. R.I</a>                  | \$3,605,000.00  |
| 10-28-2004 | <a href="#">Webb City R-VII School District</a>                | \$4,250,000.00  |
| 10-27-2004 | <a href="#">Aurora Reorganized School District No. R-VIII</a>  | \$7,000,000.00  |
| 10-27-2004 | <a href="#">St. James R-I School District</a>                  | \$3,675,000.00  |
| 10-27-2004 | <a href="#">Normandy School District</a>                       | \$10,000,000.00 |
| 10-25-2004 | <a href="#">Warren County R-III School District</a>            | \$1,785,000.00  |
| 10-22-2004 | <a href="#">School District of St. Joseph</a>                  | \$4,040,000.00  |
| 10-22-2004 | <a href="#">Fort Osage Fire Protection District</a>            | \$2,500,000.00  |
| 10-21-2004 | <a href="#">City of Holts Summit</a>                           | \$105,000.00    |
| 10-18-2004 | <a href="#">School District of Maplewood Richmond Heights</a>  | \$7,100,000.00  |
| 10-13-2004 | <a href="#">Camden County, Missouri</a>                        | \$1,478,000.00  |
| 10-05-2004 | <a href="#">Miller County R-III School District</a>            | \$350,000.00    |
| 09-29-2004 | <a href="#">City of Pevely</a>                                 | \$6,235,000.00  |
| 09-27-2004 | <a href="#">Grandview R-II School District</a>                 | \$1,500,000.00  |
| 09-24-2004 | <a href="#">Grandview R-II School District</a>                 | \$1,850,000.00  |
| 09-24-2004 | <a href="#">School District of Riverview Gardens</a>           | \$9,653,926.45  |
| 09-24-2004 | <a href="#">Pattonville R-III School District</a>              | \$24,780,000.00 |
| 09-22-2004 | <a href="#">Mid-County Fire Protection District</a>            | \$1,000,000.00  |
| 09-21-2004 | <a href="#">Arcadia Valley R-II School District</a>            | \$770,000.00    |
| 09-20-2004 | <a href="#">City of Greendale</a>                              | \$400,000.00    |
| 09-20-2004 | <a href="#">Nodaway Township</a>                               | \$135,000.00    |
| 09-16-2004 | <a href="#">City of Saint Charles</a>                          | \$3,295,000.00  |
| 09-15-2004 | <a href="#">Parkway C-2 School District</a>                    | \$12,066,967.70 |
| 09-15-2004 | <a href="#">West Overland EMS and Fire Protection District</a> | \$800,000.00    |
| 09-14-2004 | <a href="#">City of Pasadena Hills</a>                         | \$1,700,000.00  |
| 09-13-2004 | <a href="#">Independence Township</a>                          | \$125,000.00    |
| 09-13-2004 | <a href="#">City of Richmond</a>                               | \$3,200,000.00  |
| 09-07-2004 | <a href="#">Osage Beach Fire Protection District</a>           | \$1,645,000.00  |
| 09-02-2004 | <a href="#">City of Blue Springs</a>                           | \$1,110,000.00  |
| 08-31-2004 | <a href="#">Monett, Missouri</a>                               | \$394,230.00    |
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|------------|---|-----------------|
| 08-31-2004 | <a href="#">Jackson Township</a>  | \$125,000.00    |
| 08-27-2004 | <a href="#">Union Township</a>  | \$75,000.00     |
| 08-26-2004 | <a href="#">Central R-III School District</a>                                       | \$1,300,000.00  |
| 08-26-2004 | <a href="#">West St. Francois County R-IV School District of Leadwood, Missouri</a> | \$1,500,000.00  |
| 08-24-2004 | <a href="#">City of Independence</a>  | \$111,000.00    |
| 08-17-2004 | <a href="#">Francis Howell School District</a>                                      | \$28,870,000.00 |
| 08-10-2004 | <a href="#">Jefferson City School District</a>                                      | \$4,325,000.00  |
| 08-04-2004 | <a href="#">City of Lawson</a>  | \$800,000.00    |
| 07-20-2004 | <a href="#">Center School District No.58</a>  | \$7,590,000.00  |
| 07-19-2004 | <a href="#">Benton County R-II School District</a>                                  | \$625,000.00    |
| 07-19-2004 | <a href="#">Reorganized School District No.7</a>                                    | \$54,735,000.00 |
| 07-13-2004 | <a href="#">Monroe Township</a>   | \$100,000.00    |
| 07-12-2004 | <a href="#">Reorganized School District No.2 (Willard)</a>                          | \$6,000,000.00  |
| 07-09-2004 | <a href="#">Monarch Fire Protection District 1:</a>                                 | \$4,300,000.00  |
| 07-06-2004 | <a href="#">Greene County Reorganized School District No.3 (Republic)</a>           | \$3,100,000.00  |
| 07-06-2004 | <a href="#">White Cloud Township</a>  | \$150,000.00    |
| 07-02-2004 | <a href="#">City of Black Jack</a>  | \$4,500,000.00  |
| 06-29-2004 | <a href="#">Strafford R-VI School District</a>                                      | \$6,000,000.00  |
| 06-29-2004 | <a href="#">Winfield R-IV School District</a>                                       | \$2,500,000.00  |
| 06-28-2004 | <a href="#">Jefferson County, Missouri</a>  | \$1,430,000.00  |
| 06-28-2004 | <a href="#">Reorganized School District No. R-IX</a>                                | \$720,000.00    |
| 06-28-2004 | <a href="#">South Metropolitan Fire Protection District</a>                         | \$6,750,000.00  |
| 06-25-2004 | <a href="#">Bolivar R-I School District</a>   | \$3,900,000.00  |
| 06-25-2004 | <a href="#">Sullivan School District</a>  | \$3,950,000.00  |
| 06-24-2004 | <a href="#">Northwest R-I School District</a>                                       | \$14,100,000.00 |
| 06-23-2004 | <a href="#">Reorganized School District No.5</a>                                    | \$1,900,000.00  |
| 06-23-2004 | <a href="#">Lake Ozark Fire Protection District</a>                                 | \$1,250,000.00  |
| 06-22-2004 | <a href="#">Clever Reorganized School District No. R-V</a>                          | \$1,900,000.00  |
| 06-18-2004 | <a href="#">School District of University City</a>                                  | \$9,600,000.00  |
| 06-15-2004 | <a href="#">Wentzville R-IV School District</a>                                     | \$25,000,000.00 |
| 06-15-2004 | <a href="#">Poplar Bluff R-I School District</a>                                    | \$3,470,000.00  |
| 06-14-2004 | <a href="#">Pierce City R-VI School District</a>                                    | \$985,000.00    |
| 06-08-2004 | <a href="#">City of Lake Winnebago</a>  | \$525,000.00    |
| 06-04-2004 | <a href="#">Parkway C-2 School District</a>   | \$45,000,000.00 |
| 06-02-2004 | <a href="#">St. Charles Community College</a>                                       | \$23,000,000.00 |
| 06-02-2004 | <a href="#">New Bloomfield R-III School District</a>                                | \$1,200,000.00  |
| 06-01-2004 | <a href="#">School District of Washington</a>                                       | \$9,400,000.00  |
| 06-01-2004 | <a href="#">Wheaton R-III School District</a>                                       | \$420,000.00    |
|            | <a href="#">_____</a>   |                 |

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|------------|---|-----------------|
| 06-01-2004 | <a href="#">Smithville R-II School District</a>               | \$7,815,000.00  |
| 05-28-2004 | <a href="#">Grain Valley R.V School District</a>              | \$4,750,000.00  |
| 05-28-2004 | <a href="#">City of St. Charles</a>                           | \$2,240,000.00  |
| 05-28-2004 | <a href="#">Cameron R-I School District</a>                   | \$5,800,000.00  |
| 05-28-2004 | <a href="#">Excelsior Springs 40 School District</a>          | \$3,410,000.00  |
| 05-28-2004 | <a href="#">Excelsior Springs 40 School District</a>          | \$4,590,000.00  |
| 05-27-2004 | <a href="#">Taneyville Reorganized School District No.2</a>   | \$205,000.00    |
| 05-26-2004 | <a href="#">Hillsboro R-III School District</a>               | \$9,750,000.00  |
| 05-25-2004 | <a href="#">Hartville R-2 School District</a>                 | \$1,400,000.00  |
| 05-25-2004 | <a href="#">City of Independence</a>                          | \$995,000.00    |
| 05-25-2004 | <a href="#">Gasconade County R-I School District</a>          | \$4,500,000.00  |
| 05-24-2004 | <a href="#">Consolidated School District No.4</a>             | \$3,000,000.00  |
| 05-17-2004 | <a href="#">Liberty Public School District No.53</a>          | \$37,800,000.00 |
| 05-14-2004 | <a href="#">Brookfield R-III School District</a>              | \$3,650,000.00  |
| 05-12-2004 | <a href="#">City of Rolla</a>                                 | \$7,000,000.00  |
| 05-10-2004 | <a href="#">Green Ridge R-VIII School District</a>            | \$300,000.00    |
| 05-10-2004 | <a href="#">City of Platte City</a>                           | \$2,000,000.00  |
| 05-10-2004 | <a href="#">Reorganized School District R-3</a>               | \$24,000,000.00 |
| 05-10-2004 | <a href="#">Centralia R-VI School District</a>                | \$2,600,000.00  |
| 05-05-2004 | <a href="#">Drexel R-IV School District</a>                   | \$1,300,000.00  |
| 05-04-2004 | <a href="#">City of Holden</a>                                | \$265,000.00    |
| 04-30-2004 | <a href="#">North Mercer County R III School District</a>     | \$630,000.00    |
| 04-30-2004 | <a href="#">Avondale, Missouri</a>                            | \$190,000.04    |
| 04-29-2004 | <a href="#">Reorganized School District No.4</a>              | \$2,750,000.00  |
| 04-29-2004 | <a href="#">Bonne Femme Levee District No.1</a>               | \$192,000.00    |
| 04-23-2004 | <a href="#">Reorganized School District No. R.4</a>           | \$4,550,000.00  |
| 04-23-2004 | <a href="#">Mexico School District No.59</a>                  | \$500,000.00    |
| 04-22-2004 | <a href="#">Hazelwood School District</a>                     | \$23,109,863.65 |
| 04-21-2004 | <a href="#">Warrensburg R-VI School District</a>              | \$2,000,000.00  |
| 04-13-2004 | <a href="#">Reorganized School District No.4</a>              | \$13,500,000.00 |
| 04-13-2004 | <a href="#">Boonville R-I School District</a>                 | \$6,395,000.00  |
| 04-13-2004 | <a href="#">Pleasant Hill R-III School District</a>           | \$2,800,000.00  |
| 04-07-2004 | <a href="#">Reorganized School District No. R.7</a>           | \$4,035,000.00  |
| 04-06-2004 | <a href="#">Arcadia Valley R-II School District</a>           | \$1,350,000.00  |
| 04-01-2004 | <a href="#">Trenton R-IX School District</a>                  | \$5,600,000.00  |
| 03-31-2004 | <a href="#">Fair Play R-II School District</a>                | \$1,090,000.00  |
| 03-31-2004 | <a href="#">North St. Francois County R-I School District</a> | \$2,200,000.00  |
| 03-31-2004 | <a href="#">School District of the City of Independence</a>   | \$40,825,000.00 |
|            | <a href="#"> </a>   |                 |

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|------------|---|-----------------|
| 03-30-2004 | <a href="#">Thornfield Reorganized School District No.1</a> | \$189,999.80    |
| 03-30-2004 | <a href="#">Marshfield Reorganized School District R-1</a>  | \$9,720,000.00  |
| 03-29-2004 | <a href="#">Pleasant Hill R-III School District</a>         | \$3,485,000.00  |
| 03-26-2004 | <a href="#">Reorganized School District No. R-IV</a>        | \$10,000,000.00 |
| 03-25-2004 | <a href="#">Nixa Reorganized School District No. R-2</a>    | \$9,930,000.00  |
| 03-22-2004 | <a href="#">City of Rolla</a>                               | \$4,880,000.00  |
| 03-19-2004 | <a href="#">Branson Reorganized School District No.4</a>    | \$6,050,000.00  |
| 03-19-2004 | <a href="#">School District of the City of St. Charles</a>  | \$3,279,986.30  |
| 03-16-2004 | <a href="#">City of Oregon</a>                              | \$410,000.00    |
| 03-16-2004 | <a href="#">Lindbergh R-8 School District</a>               | \$8,925,000.00  |
| 03-16-2004 | <a href="#">School District of Columbia</a>                 | \$8,800,000.00  |
| 03-10-2004 | <a href="#">St. Charles County, Missouri</a>                | \$272,000.00    |
| 03-09-2004 | <a href="#">St. Charles County, Missouri</a>                | \$514,000.00    |
| 03-02-2004 | <a href="#">City of Aurora</a>                              | \$448,000.00    |
| 02-27-2004 | <a href="#">Hollister, Missouri</a>                         | \$184,999.92    |
| 02-26-2004 | <a href="#">Callaway County, Missouri</a>                   | \$251,000.00    |
| 02-25-2004 | <a href="#">Lexington R-V School District</a>               | \$535,000.00    |
| 02-25-2004 | <a href="#">Lexington R-V School District</a>               | \$5,155,000.00  |
| 02-25-2004 | <a href="#">Miller County R-III School District</a>         | \$425,000.00    |
| 02-23-2004 | <a href="#">Fort Osage School District R-1</a>              | \$5,670,000.00  |
| 02-23-2004 | <a href="#">Reorganized School District No.5</a>            | \$200,000.00    |
| 02-23-2004 | <a href="#">Harrisonville R-IX School District</a>          | \$2,125,000.00  |
| 02-23-2004 | <a href="#">Platte County, Missouri</a>                     | \$16,200,000.00 |
| 02-20-2004 | <a href="#">Osage County R-II School District</a>           | \$815,000.00    |
| 02-20-2004 | <a href="#">New Bloomfield R-III School District</a>        | \$520,000.00    |
| 02-20-2004 | <a href="#">Community R-VI School District</a>              | \$785,000.00    |
| 02-18-2004 | <a href="#">Reorganized School District R-2</a>             | \$1,150,000.00  |
| 02-13-2004 | <a href="#">Park Hill School District</a>                   | \$27,090,000.00 |
| 02-11-2004 | <a href="#">City of Lake Ozark</a>                          | \$58,000.00     |
| 02-11-2004 | <a href="#">Sunrise R-IX School District</a>                | \$440,000.00    |
| 02-11-2004 | <a href="#">Callaway County, Missouri</a>                   | \$55,000.00     |
| 02-10-2004 | <a href="#">City of Jonesburg</a>                           | \$126,000.00    |
| 02-03-2004 | <a href="#">Bismarck R-V School District</a>                | \$400,000.00    |
| 02-03-2004 | <a href="#">St. Elizabeth R-IV School District</a>          | \$400,000.00    |
| 01-29-2004 | <a href="#">City of St. Peters</a>                          | \$9,520,000.00  |
| 01-29-2004 | <a href="#">City of Sturgeon</a>                            | \$129,000.00    |
| 01-29-2004 | <a href="#">Lafayette County C-1 School District</a>        | \$1,770,000.00  |
| 01-27-2004 | <a href="#">Union R-XI School District</a>                  | \$1,400,000.00  |
|            | <a href="#">_____</a>                                       |                 |

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|------------|--|----------------|
| 01-27-2004 | <a href="#">Union R-XI School District</a>               | \$1,000,000.00 |
| 01-22-2004 | <a href="#">Higbee R.VIII School District</a>            | \$550,000.00   |
| 01-16-2004 | <a href="#">South Nodaway County R-4 School District</a> | \$460,000.00   |
| 01-12-2004 | <a href="#">Lakeland R-III School District</a>           | \$900,000.00   |
| 01-08-2004 | <a href="#">Fort Zumwalt School District</a>             | \$8,850,000.00 |
| 01-05-2004 | <a href="#">Fulton Public School District No.58</a>      | \$2,050,000.00 |
| 01-05-2004 | <a href="#">Henry County R-I School District</a>         | \$2,000,000.00 |

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 23, 2004

REGISTRATION NO.: 24688

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$16,375,000.00

COUNTY: of St. Charles

DATE OF ISSUE: January 5, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the District's outstanding general obligation bonds, Series 1996 maturing in the years 2008 through 2016, Series 1997 maturing in the years 2008 through 2016, Series March 2000 maturing in the years 2010 through 2015, and Series June 2000 maturing in the years 2011 through 2020 and paying the costs of issuing the Bonds

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.000%           | \$ 55,000.00 | 03/01/2007 |
| 4.000%           | 610,000.00   | 03/01/2008 |
| 3.000%           | 955,000.00   | 03/01/2009 |
| 3.000%           | 1,060,000.00 | 03/01/2010 |
| 5.000%           | 2,340,000.00 | 03/01/2011 |
| 5.000%           | 1,105,000.00 | 03/01/2012 |
| 5.000%           | 1,350,000.00 | 03/01/2013 |
| 5.000%           | 1,595,000.00 | 03/01/2014 |
| 5.000%           | 1,590,000.00 | 03/01/2015 |
| 5.000%           | 1,955,000.00 | 03/01/2016 |
| 5.000%           | 945,000.00   | 03/01/2017 |
| 5.000%           | 935,000.00   | 03/01/2018 |
| 5.000%           | 945,000.00   | 03/01/2019 |
| 5.000%           | 935,000.00   | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016, may be redeemed on and after March 1, 2015, without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Banc of America Securities LLC, St. Louis, Missouri

PURCHASE PRICE: \$17,720,899.45

INTEREST RATE: 3.7454%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 23, 2004

REGISTRATION NO.: 24687

BONDS ISSUED BY: Cape Girardeau School District No. 63

AMOUNT OF ISSUE: \$2,270,000.00

COUNTY: of Cape Girardeau

DATE OF ISSUE: December 30, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$2,270,000 of the District's General Obligation Refunding Bonds,  
Series 2000 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.100%           | \$ 875,000.00 | 03/01/2011 |
| 3.250%           | 215,000.00    | 03/01/2012 |
| 3.400%           | 225,000.00    | 03/01/2013 |
| 3.500%           | 225,000.00    | 03/01/2014 |
| 3.600%           | 730,000.00    | 03/01/2015 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after  
March 1, 2010, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,248,000.00

INTEREST RATE: 3.5244%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2004

REGISTRATION NO.: 24686

BONDS ISSUED BY: Normandy School District

AMOUNT OF ISSUE: \$851,000.00 (a portion of \$16,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: December 30, 2004

MONTH OF MATURITY: December

PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities, including the modernization of the High School Campus including remodeling and repairs to the existing buildings, expansion of educational space, safety and security improvements, upgrading of the Heating, Ventilation and Air Conditioning systems, installation of more energy efficient mechanical and electrical systems, window replacement, and parking lot improvements; to complete other remodeling and repair improvements to the existing facilities of the District including, without limitation, roof replacement and removal of obsolete buildings. (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government.)\*

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
|                         | \$ 851,000.00 | 12/30/2020      |

ARE BONDS CALLABLE: No

BOND REGISTRAR: U.S. Bank National Association, St. Paul, Minnesota

INTEREST PAYABLE: (Principal) December 30, 2020

BY: U.S. Bank National Association, St. Paul, Minnesota

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP & White Coleman & Assoc LLC, St. Louis, MO

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$851,000.00

INTEREST RATE: 0%

ASSESSED VALUATION: \$237,765,742

INDEBTEDNESS: (Including this issue) \$33,052,172.50

NOTICE OF ELECTION: Published one newspaper July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...3,854; No...1,625

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*The bondholder must include the allowed amount of tax credit in gross income for tax purposes. The tax credit rate is 5.36%).

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 22, 2004

REGISTRATION NO.: 24685

BONDS ISSUED BY: School District of Maplewood-Richmond Heights

AMOUNT OF ISSUE: \$1,500,000.00 (remainder of \$8,600,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: December 29, 2004 (Series 2004A)

MONTH OF MATURITY: December

PURPOSE OF BONDS: Acquiring, constructing, renovating, improving, furnishing and equipping District facilities and grounds, including but not limited to  
(1) renovating existing and constructing new academic space, renovating the gymnasium and locker rooms, installing a new security system, upgrading technology and upgrading structural components of the High School,  
(2) renovating the restrooms and upgrading structural components of the Early Childhood Center, (3) acquiring, constructing, furnishing and equipping a new library for the Middle School and High School, including any necessary acquisition of land therefor. (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government.)\*

Rate of Interest

Amount

Maturity

\$

12/29/2020

ARE BONDS CALLABLE: No

BOND REGISTRAR: Office of the District's Treasurer

INTEREST PAYABLE: (Principal) December 29, 2020

BY: Office of the District's Treasurer

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$1,500,000.00

INTEREST RATE: 0.0000%

ASSESSED VALUATION: \$199,162,240

INDEBTEDNESS: (Including this issue) \$27,636,061.35

NOTICE OF ELECTION: Published two newspapers July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...2,542; No...1,506

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*The bondholder must include the allowed amount of tax credit in gross income for tax purposes. The tax credit rate is 5.27%.)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 22, 2004

REGISTRATION NO.: 24684

BONDS ISSUED BY: Santa Fe R-X School District

AMOUNT OF ISSUE: \$2,100,000.00

DATE OF ISSUE: December 28, 2004

PURPOSE OF BONDS: Construction, equipping, and furnishing of additional classrooms and restrooms for the elementary school; the installation of air conditioning improvements to the gymnasium and commons area and renovation of the heating and ventilation system at the elementary school; the completion of roof repairs and replacement to the elementary school and high school; the construction, equipping and furnishing of a new gymnasium for the high school; and the completion of other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

COUNTY: of Lafayette and Saline

MONTH OF MATURITY: March

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 2.850%           | \$ 100,000.00 | 03/01/2009                        |
| 3.100%           | 100,000.00    | 03/01/2010                        |
| 3.300%           | 105,000.00    | 03/01/2011                        |
| 3.400%           | 110,000.00    | 03/01/2012                        |
| 3.600%           | 115,000.00    | 03/01/2013                        |
| 3.700%           | 115,000.00    | 03/01/2014                        |
| 3.800%           | 120,000.00    | 03/01/2015                        |
| 3.900%           | 125,000.00    | 03/01/2016                        |
|                  | 130,000.00    | 03/01/2017 *                      |
|                  | 135,000.00    | 03/01/2018 *                      |
|                  | 140,000.00    | 03/01/2019 *                      |
| 4.100%           | 405,000.00    | 03/01/2019                        |
|                  | 145,000.00    | 03/01/2020 *                      |
|                  | 155,000.00    | 03/01/2021 *                      |
|                  | 160,000.00    | 03/01/2022 *                      |
|                  | 170,000.00    | 03/01/2023 *                      |
|                  | 175,000.00    | 03/01/2024 *                      |
| 4.500%           | 805,000.00    | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011, may be redeemed on and after March 1, 2010, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,075,200.00

INTEREST RATE: 4.2656%

ASSESSED VALUATION: \$23,172,805.00

INDEBTEDNESS: (Including this issue) \$2,430,000.00

NOTICE OF ELECTION: Published one newspaper October 20 and 27, 2004; second newspaper October 21, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...863 No...526

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 22, 2004

REGISTRATION NO.: 24683

BONDS ISSUED BY: Chaffee Reorganized School District No. 2

AMOUNT OF ISSUE: \$501,000.00 (portion of \$1,487,000 authorized)

COUNTY: of Scott

DATE OF ISSUE: December 29, 2004 (Series 2004A)

MONTH OF MATURITY: December

PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of tax credit in gross income for tax purposes. The tax credit rate is 5.40%)

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
|                         | \$ 501,000.00 | 12/29/2020      |

ARE BONDS CALLABLE: No

BOND REGISTRAR: US Bank National Association, St. Paul, Minnesota

INTEREST PAYABLE: (Principal) December 29, 2020

BY: US Bank National Association, St. Paul, Minnesota

APPROVING OPINION BY: Stinson Morrison Hecker LLP, Overland Park, Kansas

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$501,000.00

INTEREST RATE: 0.0000%

ASSESSED VALUATION: \$22,247,514

INDEBTEDNESS: (Including this issue) \$3,327,000

NOTICE OF ELECTION: Published one newspaper October 24 and 31, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...1,006; No...598

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 20, 2004

REGISTRATION NO.: 24682

BONDS ISSUED BY: City of Raymore

AMOUNT OF ISSUE: \$4,625,000.00

DATE OF ISSUE: December 1, 2004

COUNTY: of Cass

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1997 maturing in the years 2012 through 2014; and Series 2000 maturing in the years 2010 through 2016

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.500%           | \$ 425,000.00 | 03/01/2010 |
| 3.500%           | 500,000.00    | 03/01/2011 |
| 4.000%           | 830,000.00    | 03/01/2012 |
| 4.000%           | 945,000.00    | 03/01/2013 |
| 3.500%           | 1,065,000.00  | 03/01/2014 |
| 3.600%           | 660,000.00    | 03/01/2015 |
| 3.700%           | 200,000.00    | 03/01/2016 |

ARE BONDS CALLABLE: Yes - bonds maturing on or after March 1, 2014, may be redeemed on or after March 1, 2013, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$4,677,094.15

INTEREST RATE: 3.5530%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 20, 2004

REGISTRATION NO.: 24681

BONDS ISSUED BY: Central Cass County Fire Protection District

AMOUNT OF ISSUE: \$1,030,000.00

COUNTY: of Cass

DATE OF ISSUE: December 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: (a) Funding improvements to existing facilities, (b) purchasing two new pumper trucks, one new tanker truck and one new ambulance, (c) constructing and equipping one new fire station, and (d) paying capitalized interest on the bonds

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.350%           | \$ 175,000.00 | 03/01/2006 |
| 3.125%           | 190,000.00    | 03/01/2007 |
| 3.250%           | 205,000.00    | 03/01/2008 |
| 3.375%           | 220,000.00    | 03/01/2009 |
| 3.500%           | 240,000.00    | 03/01/2010 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$1,027,049.65

INTEREST RATE: 3.3911%

ASSESSED VALUATION: \$90,337,127.00

INDEBTEDNESS: (Including this issue) \$1,030,000.00

NOTICE OF ELECTION: Published one newspaper October 21 and 28, 2004; second newspaper October 22 and 29, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...2,261; No...1,357

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 16, 2004

REGISTRATION NO.: 24680

BONDS ISSUED BY: Ferguson Reorganized School District R-2

AMOUNT OF ISSUE: \$10,000,000.00 (remainder of \$22,000,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: December 22, 2004

MONTH OF MATURITY: May

PURPOSE OF BONDS: Paying the cost of air conditioning school facilities and making related repairs, modifications and improvements

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 3.000%           | \$ 3,755,000.00 | 05/01/2005 |
| 3.000%           | 2,345,000.00    | 05/01/2006 |
| 3.000%           | 1,400,000.00    | 05/01/2007 |
| 3.000%           | 1,485,000.00    | 05/01/2008 |
| 3.000%           | 255,000.00      | 05/01/2009 |
| 3.000%           | 265,000.00      | 05/01/2010 |
| 3.000%           | 270,000.00      | 05/01/2011 |
| 3.200%           | 225,000.00      | 05/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after May 1, 2009, may be redeemed on and after May 1, 2008, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Citigroup Global Markets, Inc., Chicago, Illinois

PURCHASE PRICE: \$10,073,008.65

INTEREST RATE: 2.6078%

ASSESSED VALUATION: \$901,153,117

INDEBTEDNESS: (Including this issue) \$35,175,000

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...6,262; No...1,783

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published St. Louis Countian, November 24, 2004

NUMBER OF BIDS RECEIVED: Seven (7)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

December 16, 2004

REGISTRATION NO.: 24679

BONDS ISSUED BY: Normandy School District

AMOUNT OF ISSUE: \$1,500,000.00 (a portion of \$16,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: December 21, 2004

MONTH OF MATURITY: December

PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities, including the modernization of the High School Campus including remodeling and repairs to the existing buildings, expansion of educational space, safety and security improvements, upgrading of the Heating, Ventilation and Air Conditioning systems, installation of more energy efficient mechanical and electrical systems, window replacement, and parking lot improvements; to complete other remodeling and repair improvements to the existing facilities of the District including, without limitation, roof replacement and removal of obsolete buildings (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government.\*\*

| <u>Rate of Interest</u> | <u>Amount</u>   | <u>Maturity</u> |
|-------------------------|-----------------|-----------------|
|                         | \$ 1,500,000.00 | 12/21/2020      |

ARE BONDS CALLABLE: No

BOND REGISTRAR: U.S. Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: (Principal) December 21, 2020

BY: U.S. Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$1,500,000.00

INTEREST RATE: 0%

ASSESSED VALUATION: \$237,765,742

INDEBTEDNESS: (Including this issue) \$33,052,172.50

NOTICE OF ELECTION: Published one newspaper July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...3,854; No...1,625

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 5.32%)



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 14, 2004

REGISTRATION NO.: 24678

BONDS ISSUED BY: Bernie Reorganized School District No. 13

AMOUNT OF ISSUE: \$500,000.00

COUNTY: of Stoddard

DATE OF ISSUE: December 15, 2004

MONTH OF MATURITY: December

PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 5.62%).

Rate of Interest

Amount

Maturity

\$ 500,000.00 12/15/2020

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank of America, N.A., St. Louis, Missouri

INTEREST PAYABLE: (Principal) December 15, 2020

BY: Bank of America, N.A., St. Louis, Missouri

APPROVING OPINION BY: Stinson Morrison Hecker LLP, Overland Park, Kansas

ISSUE BOUGHT BY: Bank of America, N. A., St. Louis, Missouri

PURCHASE PRICE: \$500,000.00

INTEREST RATE: 0.0000%

ASSESSED VALUATION: \$27,239,774.00

INDEBTEDNESS: (Including this issue) \$1,600,000.00

NOTICE OF ELECTION: Published one newspaper October 20 and 27, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...1,193; No...193

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 14, 2004

REGISTRATION NO.: 24677

BONDS ISSUED BY: Chaffee Reorganized School District No. 2

AMOUNT OF ISSUE: \$414,000.00 (a portion of \$1,487,000 authorized)

COUNTY: of Scott

DATE OF ISSUE: December 15, 2004

MONTH OF MATURITY: December

PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 5.53%).

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
|                         | 414,000.00    | 12/15/2020      |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank of America, N.A., St. Louis, Missouri

INTEREST PAYABLE: (Principal) December 15, 2020

BY: Bank of America, N.A., St. Louis, Missouri

APPROVING OPINION BY: Stinson Morrison Hecker LLP, Overland Park, Kansas

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$414,000.00

INTEREST RATE: 0.0000%

ASSESSED VALUATION: \$22,247,514.00

INDEBTEDNESS: (Including this issue) \$3,327,000

NOTICE OF ELECTION: Published one newspaper October 24 and 31, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...1,006; No...598

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 13, 2004

REGISTRATION NO.: 24676

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$7,050,000.00

COUNTY: of Lincoln

DATE OF ISSUE: January 5, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$7,050,000 of the District's General Obligation Refunding Bonds,  
Series 1999 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 110,000.00 | 03/01/2010 |
| 3.250%           | 110,000.00    | 03/01/2011 |
| 3.400%           | 815,000.00    | 03/01/2012 |
| 3.500%           | 1,100,000.00  | 03/01/2013 |
| 3.700%           | 1,340,000.00  | 03/01/2014 |
| 3.800%           | 1,325,000.00  | 03/01/2015 |
| 3.900%           | 1,400,000.00  | 03/01/2016 |
| 4.000%           | 850,000.00    | 03/01/2017 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010, may be redeemed on and after  
March 1, 2009, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,972,450.00

INTEREST RATE: 3.8811%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 13, 2004

REGISTRATION NO.: 24675

BONDS ISSUED BY: Center School District No. 58

AMOUNT OF ISSUE: \$7,250,000.00

DATE OF ISSUE: January 1, 2005

COUNTY: of Jackson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing additions to its existing school facilities, renovating, improving, furnishing and equipping Boone Elementary School and other existing school facilities, and purchasing technology equipment and software

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.250%           | \$ 125,000.00 | 03/01/2009 |
| 3.500%           | 130,000.00    | 03/01/2010 |
| 3.500%           | 150,000.00    | 03/01/2011 |
| 3.750%           | 175,000.00    | 03/01/2012 |
| 3.750%           | 175,000.00    | 03/01/2013 |
| 3.900%           | 180,000.00    | 03/01/2014 |
| 4.250%           | 190,000.00    | 03/01/2015 |
| 4.500%           | 200,000.00    | 03/01/2016 |
| 4.500%           | 200,000.00    | 03/01/2017 |
| 4.750%           | 225,000.00    | 03/01/2018 |
| 4.750%           | 275,000.00    | 03/01/2019 |
| 4.750%           | 900,000.00    | 03/01/2020 |
| 4.750%           | 700,000.00    | 03/01/2021 |
| 4.750%           | 3,625,000.00  | 03/01/2022 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$7,414,964.30

INTEREST RATE: 4.4364%

ASSESSED VALUATION: \$375,619,273.00

INDEBTEDNESS: (Including this issue) \$43,770,000.00

NOTICE OF ELECTION: Published two newspapers July 23 and 30, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...6,545; No...1,658

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 13, 2004

REGISTRATION NO.: 24674

BONDS ISSUED BY: Reorganized School District R-2

AMOUNT OF ISSUE: \$2,549,966.60

COUNTY: of Ste. Genevieve

DATE OF ISSUE: December 30, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1997 maturing in the years 2008 through 2017, and Series 2000  
maturing in the years 2011 through 2020

| Rate of Interest | Amount       | Maturity      |
|------------------|--------------|---------------|
| 2.500%           | \$ 25,000.00 | 03/01/2006    |
| 2.500%           | 55,000.00    | 03/01/2007    |
| 3.000%           | 70,000.00    | 03/01/2008    |
| 3.000%           | 80,000.00    | 03/01/2009    |
| 3.000%           | 100,000.00   | 03/01/2010    |
| 3.250%           | 110,000.00   | 03/01/2011    |
| 9.474%           | 149,341.30   | 03/01/2012 ** |
| 9.474%           | 131,443.20   | 03/01/2013 ** |
| 9.474%           | 124,102.60   | 03/01/2014 ** |
| 9.474%           | 115,079.50   | 03/01/2015 ** |
| 4.000%           | 295,000.00   | 03/01/2016    |
| 4.000%           | 305,000.00   | 03/01/2017    |
| 4.000%           | 315,000.00   | 03/01/2018    |
| 4.100%           | 330,000.00   | 03/01/2019    |
| 4.125%           | 345,000.00   | 03/01/2020    |

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2016, may be redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, PC, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,803,908.42

INTEREST RATE: 4.1533%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to their stated maturity

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 13, 2004

REGISTRATION NO.: 24673  
BONDS ISSUED BY: Lockwood R-I School District  
AMOUNT OF ISSUE: \$2,175,000.00  
DATE OF ISSUE: December 15, 2004  
PURPOSE OF BONDS: I. \$675,000 principal amount to be used for the purpose of reconstructing, renovating, furnishing and equipping school facilities in the District, II. currently refunding the District's outstanding leasehold obligations incurred in 2001, III. \$1,500,000 principal amount to be used for the purpose of advance refunding the District's outstanding General Obligation School Building Bonds, Series 2000, and IV. paying the costs of issuing the Bonds

COUNTY: of Dade  
MONTH OF MATURITY: March

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 2.150%           | \$ 80,000.00 | 03/01/2006                        |
| 2.300%           | 80,000.00    | 03/01/2007                        |
| 4.500%           | 80,000.00    | 03/01/2008                        |
| 4.500%           | 85,000.00    | 03/01/2009                        |
| 4.500%           | 85,000.00    | 03/01/2010                        |
| 4.750%           | 100,000.00   | 03/01/2011                        |
| 4.750%           | 100,000.00   | 03/01/2012                        |
| 4.750%           | 100,000.00   | 03/01/2013                        |
| 4.750%           | 110,000.00   | 03/01/2014                        |
| 5.000%           | 115,000.00   | 03/01/2015                        |
| 5.000%           | 120,000.00   | 03/01/2016                        |
| 5.000%           | 125,000.00   | 03/01/2017                        |
| 5.000%           | 205,000.00   | 03/01/2018                        |
| 5.000%           | 230,000.00   | 03/01/2019                        |
|                  | 160,000.00   | 03/01/2020 *                      |
|                  | 100,000.00   | 03/01/2021 *                      |
| 5.000%           | 260,000.00   | 03/01/2021                        |
|                  | 100,000.00   | 03/01/2022 *                      |
|                  | 100,000.00   | 03/01/2023 *                      |
| 5.000%           | 200,000.00   | 03/01/2023                        |
| 4.450%           | 100,000.00   | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011, may be redeemed on and after March 1, 2010. if the bonds are redeemed before March 1, 2012, a premium must be paid. On March 1, 2012 and thereafter, there is no premium

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, National Association, St. Louis, Missouri

PURCHASE PRICE: \$2,264,271.25

INTEREST RATE: 4.3676%

ASSESSED VALUATION: I & II. \$21,228,636; III. Not applicable

INDEBTEDNESS: (Including this issue) I & II. \$2,175,000; III. Not applicable

NOTICE OF ELECTION: Published one newspaper October 21, 2004 and October 28, 2004.

DATE OF ELECTION: I & II. November 2, 2004; III. Not applicable

ELECTION RESULTS: I & II. Yes...880, No...301; III. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 10, 2004

REGISTRATION NO.: 24672

BONDS ISSUED BY: Platte County

AMOUNT OF ISSUE: \$2,810,000.00 (a portion of \$45,000,000 authorized) COUNTY: of Platte

DATE OF ISSUE: December 1, 2004 (Series 2004-A) MONTH OF MATURITY: December

PURPOSE OF BONDS: Constructing transportation related projects, including roads, bridges,  
drainage structures and related improvements

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 100,000.00 | 12/01/2005 |
| 3.000%           | 250,000.00    | 12/01/2006 |
| 3.000%           | 275,000.00    | 12/01/2007 |
| 3.000%           | 300,000.00    | 12/01/2008 |
| 3.000%           | 325,000.00    | 12/01/2009 |
| 3.100%           | 350,000.00    | 12/01/2010 |
| 3.300%           | 375,000.00    | 12/01/2011 |
| 3.400%           | 410,000.00    | 12/01/2012 |
| 3.600%           | 425,000.00    | 12/01/2013 |

ARE BONDS CALLABLE: Bonds maturing on and after December 1, 2012, may be redeemed on and after December 1, 2011, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,794,676.15

INTEREST RATE: 3.3866%

ASSESSED VALUATION: \$1,289,806,341

INDEBTEDNESS: (Including this issue) \$71,274,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003; second newspaper March 27 and April 3, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...4,095; No...2,331

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 10, 2004

REGISTRATION NO.: 24671  
BONDS ISSUED BY: Pattonsburg Reorganized School District No. R-2  
AMOUNT OF ISSUE: \$725,000.00  
DATE OF ISSUE: December 15, 2004  
PURPOSE OF BONDS: Acquiring buildings, improvements, furnishings and equipment now leased to the District by refunding, paying off and retiring lease purchase obligations of the District and acquiring, constructing, renovating, furnishing and equipping new and existing school facilities

COUNTY: of Daviess  
MONTH OF MATURITY: March

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 2.250%           | \$ 20,000.00 | 03/01/2006                        |
| 2.400%           | 25,000.00    | 03/01/2007                        |
| 2.650%           | 25,000.00    | 03/01/2008                        |
| 3.000%           | 30,000.00    | 03/01/2009                        |
| 3.250%           | 30,000.00    | 03/01/2010                        |
| 3.500%           | 30,000.00    | 03/01/2011                        |
| 3.650%           | 30,000.00    | 03/01/2012                        |
| 3.750%           | 30,000.00    | 03/01/2013                        |
| 3.900%           | 35,000.00    | 03/01/2014                        |
| 4.000%           | 40,000.00    | 03/01/2015                        |
| 4.100%           | 40,000.00    | 03/01/2016                        |
| 4.200%           | 40,000.00    | 03/01/2017                        |
| 4.300%           | 45,000.00    | 03/01/2018                        |
| 4.400%           | 45,000.00    | 03/01/2019                        |
|                  | 45,000.00    | 03/01/2020 *                      |
|                  | 50,000.00    | 03/01/2021 *                      |
|                  | 50,000.00    | 03/01/2022 *                      |
|                  | 55,000.00    | 03/01/2023 *                      |
|                  | 60,000.00    | 03/01/2024 *                      |
| 4.700%           | 260,000.00   | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011, may be redeemed on and after March 1, 2010. If the bonds are redeemed before February 28, 2015, a premium must be paid. On March 1, 2015 and thereafter, there is no premium

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$695,263.90

INTEREST RATE: 4.7797%

ASSESSED VALUATION: \$9,724,482.00

INDEBTEDNESS: (Including this issue) \$1,194,999.75

NOTICE OF ELECTION: Published one newspaper October 20 and 27, 2004; second newspaper October 21 and 28, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...380; No...112

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 6, 2004

REGISTRATION NO.: 24670

BONDS ISSUED BY: Normandy School District

AMOUNT OF ISSUE: \$8,835,000.00

COUNTY: of St. Louis

DATE OF ISSUE: January 4, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$8,855,000 of the District's General Obligation Refunding Bonds, Series 1998, maturing on March 1, 2018 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 1.900%           | \$ 1,250,000.00 | 03/01/2005 |
| 2.100%           | 1,250,000.00    | 03/01/2006 |
| 2.800%           | 300,000.00      | 03/01/2009 |
| 3.000%           | 500,000.00      | 03/01/2010 |
| 3.250%           | 750,000.00      | 03/01/2011 |
| 3.350%           | 1,000,000.00    | 03/01/2012 |
| 3.500%           | 1,750,000.00    | 03/01/2013 |
| 3.650%           | 2,035,000.00    | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 through March 1, 2012 may be redeemed on and after March 1, 2008, without premium. Bonds maturing on March 1, 2013 and March 1, 2014 are not subject to redemption

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$8,745,095.00

INTEREST RATE: 3.6188%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 6, 2004

REGISTRATION NO.: 24669

BONDS ISSUED BY: Pike County R-III School District

AMOUNT OF ISSUE: \$1,215,000.00

COUNTY: of Pike

DATE OF ISSUE: December 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,215,000 of the District's General Obligation refunding Bonds,  
Series 2000, maturing on and after March 1, 2006

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.850%           | \$ 225,000.00 | 03/01/2006 |
| 2.150%           | 225,000.00    | 03/01/2007 |
| 2.450%           | 250,000.00    | 03/01/2008 |
| 2.750%           | 250,000.00    | 03/01/2009 |
| 3.000%           | 265,000.00    | 03/01/2010 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007, may be redeemed on and after  
March 1, 2006, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,199,205.00

INTEREST RATE: 3.0530%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 6, 2004

REGISTRATION NO.: 24668

BONDS ISSUED BY: Lincoln County R-III School District

AMOUNT OF ISSUE: \$6,700,000.00

COUNTY: of Lincoln

DATE OF ISSUE: December 8, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$6,700,000 of the District's General Obligation Refunding Bonds, Series 2001 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.000%           | \$ 900,000.00 | 03/01/2006 |
| 2.150%           | 930,000.00    | 03/01/2007 |
| 2.400%           | 1,000,000.00  | 03/01/2008 |
| 2.700%           | 990,000.00    | 03/01/2009 |
| 2.950%           | 980,000.00    | 03/01/2010 |
| 3.110%           | 970,000.00    | 03/01/2011 |
| 6.250%           | 930,000.00    | 03/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007, may be redeemed on and after March 1, 2006, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,626,300.00

INTEREST RATE: 3.8145%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 30, 2004

REGISTRATION NO.: 24667

BONDS ISSUED BY: West Platte R-II School District

AMOUNT OF ISSUE: \$2,775,000.00

COUNTY: of Platte

DATE OF ISSUE: December 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District,  
Series 1998, maturing in the years 2006 through 2011

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 375,000.00 | 03/01/2006 |
| 3.000%           | 375,000.00    | 03/01/2007 |
| 3.000%           | 450,000.00    | 03/01/2008 |
| 3.000%           | 500,000.00    | 03/01/2009 |
| 3.000%           | 525,000.00    | 03/01/2010 |
| 3.200%           | 550,000.00    | 03/01/2011 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,768,202.25

INTEREST RATE: 3.1277%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 30, 2004

REGISTRATION NO.: 24666

BONDS ISSUED BY: Camdenton Reorganized School District No. R-3

AMOUNT OF ISSUE: \$9,330,000.00

COUNTY: of Camden

DATE OF ISSUE: December 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$330,000 principal amount to be used for the purpose of refunding outstanding general obligation bonds of the District, Series 1994, maturing in the year 2005; and II. \$9,000,000 (a portion of \$19,900,000 authorized) principal amount to be used for the purpose of constructing and equipping a new high school building to relieve overcrowding

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 330,000.00 | 03/01/2006 |
| 5.250%           | 2,500,000.00  | 03/01/2022 |
| 5.250%           | 3,000,000.00  | 03/01/2023 |
| 5.250%           | 3,500,000.00  | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2022 may be redeemed on and after March 1, 2012, without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,904,497.10

INTEREST RATE: 4.7181%

ASSESSED VALUATION: I. Not applicable; II. 710,625,339.00

INDEBTEDNESS: (Including this issue) I. Not applicable; II. 31,330,000.00

NOTICE OF ELECTION: I. Not applicable; II. Published one newspaper July 21, 2004; second newspaper July 28, 2004

DATE OF ELECTION: I. Not applicable; II. August 3, 2004

ELECTION RESULTS: I. Not applicable; II. Yes...6,801; No...1,575

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 23, 2004

REGISTRATION NO.: 24665

BONDS ISSUED BY: Lone Jack C-6 School District

AMOUNT OF ISSUE: \$800,000.00

COUNTY: of Jackson

DATE OF ISSUE: December 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund a series of general obligation bonds of the  
District, Series 1996, maturing in the years 2006 through 2011

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 300,000.00 | 03/01/2006 |
| 3.000%           | 175,000.00    | 03/01/2007 |
| 3.000%           | 175,000.00    | 03/01/2008 |
| 3.000%           | 150,000.00    | 03/01/2009 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$799,397.50

INTEREST RATE: 3.0333%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 23, 2004

REGISTRATION NO.: 24664

BONDS ISSUED BY: Kirksville R-III School District

AMOUNT OF ISSUE: \$4,050,000.00

COUNTY: of Adair

DATE OF ISSUE: December 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District,  
Series 1997, maturing in the years 2007 through 2011

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 750,000.00 | 03/01/2007 |
| 3.000%           | 825,000.00    | 03/01/2008 |
| 3.000%           | 850,000.00    | 03/01/2009 |
| 3.000%           | 900,000.00    | 03/01/2010 |
| 3.200%           | 725,000.00    | 03/01/2011 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,042,094.25

INTEREST RATE: 3.1017%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 19, 2004

REGISTRATION NO.: 24663

BONDS ISSUED BY: Oak Grove R-VI School District

AMOUNT OF ISSUE: \$1,750,000.00

COUNTY: of Jackson

DATE OF ISSUE: December 7, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,750,000 of the District's General Obligation Refunding Bonds,  
Series 2001 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.700%           | \$ 350,000.00 | 03/01/2005 |
| 1.850%           | 500,000.00    | 03/01/2006 |
| 2.150%           | 500,000.00    | 03/01/2007 |
| 2.400%           | 400,000.00    | 03/01/2008 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007, may be redeemed on and after  
March 1, 2006, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,733,000.00

INTEREST RATE: 2.7501%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 19, 2004

REGISTRATION NO.: 24662

BONDS ISSUED BY: Oak Grove R-VI School District

AMOUNT OF ISSUE: \$1,525,000.00

COUNTY: of Jackson

DATE OF ISSUE: December 7, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,525,000 of the District's General Obligation Refunding Bonds, Series 2002B maturing in the years 2006 through 2012, and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.850%           | \$ 300,000.00 | 03/01/2006 |
| 2.150%           | 400,000.00    | 03/01/2007 |
| 2.400%           | 400,000.00    | 03/01/2008 |
| 2.700%           | 425,000.00    | 03/01/2009 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007, may be redeemed on and after March 1, 2006, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,509,000.00

INTEREST RATE: 2.8072%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 19, 2004

REGISTRATION NO.: 24661

BONDS ISSUED BY: Farmington R-7 School District

AMOUNT OF ISSUE: \$3,445,000.00

COUNTY: of St. Francois

DATE OF ISSUE: December 7, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$3,445,000 of the District's General Obligation Refunding Bonds,  
Series 2001 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.850%           | \$ 950,000.00 | 03/01/2006 |
| 2.150%           | 850,000.00    | 03/01/2007 |
| 2.450%           | 675,000.00    | 03/01/2008 |
| 2.750%           | 670,000.00    | 03/01/2009 |
| 3.000%           | 300,000.00    | 03/01/2010 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007, may be redeemed on and after  
March 1, 2006, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,415,700.00

INTEREST RATE: 2.8075%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 16, 2004

REGISTRATION NO.: 24660

BONDS ISSUED BY: Warrensburg R-VI School District

AMOUNT OF ISSUE: \$5,830,000.00

COUNTY: of Johnson

DATE OF ISSUE: December 1, 2004 (Series 2004B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1995, maturing in the years  
2006 through 2011

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.250%                  | \$ 870,000.00 | 03/01/2006      |
| 3.250%                  | 965,000.00    | 03/01/2007      |
| 3.250%                  | 1,030,000.00  | 03/01/2008      |
| 3.375%                  | 1,055,000.00  | 03/01/2009      |
| 3.250%                  | 1,115,000.00  | 03/01/2010      |
| 3.100%                  | 795,000.00    | 03/01/2011      |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011, may be redeemed on and after  
March 1, 2010, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$5,890,409.05

INTEREST RATE: 2.9438%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 16, 2004

REGISTRATION NO.: 24659  
BONDS ISSUED BY: School District of North Kansas City  
AMOUNT OF ISSUE: \$15,998,305.00  
DATE OF ISSUE: November 18, 2004  
PURPOSE OF BONDS: I. \$6,638,305 principal amount to be used for the purpose of providing funds to refund the Refunded Bonds, Series 1999, maturing in the years 2008 through 2019. II. \$7,900,000 (remainder of \$69,900,000 authorized) and \$1,460,000 (remainder of \$16,000,000 authorized) principal amount to be used for the purpose of project "2004-1" asbestos removal and abatement, roof replacements and renovation of existing facilities and sites; project "2004-2" acquiring, constructing, improving, repairing, remodeling, furnishing and equipping heating, ventilation and air conditioning facilities, kindergarten facilities, library facilities and other new and existing school facilities and sites.

COUNTY: of Clay  
MONTH OF MATURITY: March

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 1.950%           | \$ 290,000.00 | 03/01/2005                        |
| 2.100%           | 120,000.00    | 03/01/2006                        |
| 2.250%           | 120,000.00    | 03/01/2007                        |
| 19.500%          | 417,771.20    | 03/01/2008 **                     |
| 19.500%          | 290,533.80    | 03/01/2009 **                     |
| 3.000%           | 635,000.00    | 03/01/2009                        |
| 3.250%           | 1,020,000.00  | 03/01/2010                        |
| 3.250%           | 1,170,000.00  | 03/01/2011                        |
| 3.500%           | 1,155,000.00  | 03/01/2012                        |
| 4.250%           | 1,250,000.00  | 03/01/2013                        |
| 4.250%           | 1,305,000.00  | 03/01/2014                        |
| 4.250%           | 995,000.00    | 03/01/2015                        |
| 4.250%           | 1,035,000.00  | 03/01/2016                        |
| 4.375%           | 1,070,000.00  | 03/01/2017                        |
| 4.500%           | 1,115,000.00  | 03/01/2018                        |
| 4.500%           | 1,165,000.00  | 03/01/2019                        |
|                  | 515,000.00    | 03/01/2020 *                      |
|                  | 540,000.00    | 03/01/2021 *                      |
|                  | 570,000.00    | 03/01/2022 *                      |
|                  | 595,000.00    | 03/01/2023 *                      |
|                  | 625,000.00    | 03/01/2024 *                      |
| 5.000%           | 2,845,000.00  | 03/01/2024                        |

ARE BONDS CALLABLE: I. Not applicable; II. Current Interest Bonds maturing on and after March 1, 2015, may be redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co., Inc., Kansas City, Missouri

PURCHASE PRICE: \$16,762,344.65

INTEREST RATE: 4.1482%

ASSESSED VALUATION: I. N/A; II. \$1,552,910,094=2001; \$907,037,070=1989 elections (Including this issue) 1990 = \$18,960,000; 2001 = \$154,580,385

INDEBTEDNESS: (I. Not applicable; II. Published two newspapers July 25 and August 1, 1990 (1990 election); and published one newspaper March 21 and 28, 2001 (2001 election))

NOTICE OF ELECTION: I. N/A; II. August 7, 1990 and April 3, 2001

DATE OF ELECTION: I. Not applicable; II. Yes...10,552; No...6,693 = 1990

ELECTION RESULTS: Yes...7,003; No...3,870 = 2001

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation bonds are not subject to redemption prior to their stated maturity

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 3, 2004

REGISTRATION NO.: 24658

BONDS ISSUED BY: School District of Clayton

AMOUNT OF ISSUE: \$12,563,639.90

DATE OF ISSUE: November 16, 2004

COUNTY: of St. Louis

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1997 maturing in the years 2009 through 2017

| Rate of Interest | Amount        | Maturity      |
|------------------|---------------|---------------|
| 3.000%           | \$ 190,000.00 | 03/01/2005    |
| 2.000%           | 225,000.00    | 03/01/2006    |
| 2.000%           | 225,000.00    | 03/01/2007    |
| 2.500%           | 230,000.00    | 03/01/2008    |
| 3.000%           | 1,360,000.00  | 03/01/2009    |
| 8.060%           | 924,869.35    | 03/01/2010 ** |
| 8.060%           | 860,673.75    | 03/01/2011 ** |
| 8.060%           | 798,096.80    | 03/01/2012 ** |
| 3.375%           | 720,000.00    | 03/01/2013    |
| 3.500%           | 710,000.00    | 03/01/2013    |
| 3.500%           | 760,000.00    | 03/01/2014    |
| 3.750%           | 725,000.00    | 03/01/2014    |
| 3.600%           | 1,545,000.00  | 03/01/2015    |
| 4.500%           | 1,605,000.00  | 03/01/2016    |
| 4.500%           | 1,685,000.00  | 03/01/2017    |

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2015, may be redeemed on and after March 1, 2014, without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A. G. Edwards & Sons, Inc., St. Louis, Missouri and Banc of America Securities, LLC, St. Louis, Missouri

PURCHASE PRICE: \$13,468,804.44

INTEREST RATE: 3.7220%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to maturity

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 3, 2004

REGISTRATION NO.: 24657

BONDS ISSUED BY: Moberly School District No. 81

AMOUNT OF ISSUE: \$3,367,718.40

DATE OF ISSUE: November 9, 2004

COUNTY: of Randolph

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1998 maturing in the year 2018, and paying the costs of issuing the  
Bonds

| Rate of Interest | Amount        | Maturity      |
|------------------|---------------|---------------|
| 2.500%           | \$ 125,000.00 | 03/01/2005    |
| 2.500%           | 250,000.00    | 03/01/2006    |
| 2.500%           | 230,000.00    | 03/01/2007    |
| 2.500%           | 20,000.00     | 03/01/2008    |
| 2.500%           | 25,000.00     | 03/01/2009    |
| 2.750%           | 45,000.00     | 03/01/2010    |
| 3.000%           | 55,000.00     | 03/01/2011    |
| 3.125%           | 80,000.00     | 03/01/2012    |
| 3.250%           | 45,000.00     | 03/01/2013    |
| 10.000%          | 262,008.50    | 03/01/2014 ** |
| 10.000%          | 215,709.90    | 03/01/2015 ** |
| 3.500%           | 55,000.00     | 03/01/2015    |
| 3.625%           | 650,000.00    | 03/01/2016    |
| 3.700%           | 655,000.00    | 03/01/2017    |
| 3.800%           | 655,000.00    | 03/01/2018    |

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2015, may be redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri and Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$3,692,184.40

INTEREST RATE: 3.8489%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to maturity

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 2, 2004

REGISTRATION NO.: 24656

BONDS ISSUED BY: Lamar School District No. R-I

AMOUNT OF ISSUE: \$3,605,000.00

COUNTY: of Barton

DATE OF ISSUE: November 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$3,600,000 principal amount of the District's General Obligation School Bonds, Series 1997 maturing in the years 2008 through 2015

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 350,000.00 | 03/01/2005 |
| 3.000%           | 315,000.00    | 03/01/2008 |
| 3.000%           | 335,000.00    | 03/01/2009 |
| 3.000%           | 375,000.00    | 03/01/2010 |
| 3.000%           | 400,000.00    | 03/01/2011 |
| 3.200%           | 405,000.00    | 03/01/2012 |
| 3.400%           | 450,000.00    | 03/01/2013 |
| 3.500%           | 475,000.00    | 03/01/2014 |
| 3.600%           | 500,000.00    | 03/01/2015 |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2015 may be redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,570,987.60

INTEREST RATE: 3.4749%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 28, 2004

REGISTRATION NO.: 24655

BONDS ISSUED BY: Webb City R-VII School District

AMOUNT OF ISSUE: \$4,250,000.00

COUNTY: of Jasper

DATE OF ISSUE: November 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,

Series 1997 maturing in the years 2008 through 2017

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 275,000.00 | 03/01/2008 |
| 3.000%           | 300,000.00    | 03/01/2009 |
| 3.000%           | 325,000.00    | 03/01/2010 |
| 3.100%           | 375,000.00    | 03/01/2011 |
| 3.200%           | 400,000.00    | 03/01/2012 |
| 3.400%           | 450,000.00    | 03/01/2013 |
| 3.500%           | 475,000.00    | 03/01/2014 |
| 3.700%           | 500,000.00    | 03/01/2015 |
| 3.700%           | 550,000.00    | 03/01/2016 |
| 3.750%           | 600,000.00    | 03/01/2017 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,206,010.50

INTEREST RATE: 3.6321%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 27, 2004

REGISTRATION NO.: 24654

BONDS ISSUED BY: Aurora Reorganized School District No. R-VIII

AMOUNT OF ISSUE: \$7,000,000.00

COUNTY: of Lawrence

DATE OF ISSUE: November 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a new high school facility, renovating, repairing and improving existing school buildings and furnishing and equipping the same

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.250%           | \$ 50,000.00 | 03/01/2012 |
| 3.400%           | 50,000.00    | 03/01/2013 |
| 3.500%           | 50,000.00    | 03/01/2014 |
| 3.600%           | 50,000.00    | 03/01/2015 |
| 3.700%           | 50,000.00    | 03/01/2016 |
| 3.800%           | 75,000.00    | 03/01/2017 |
| 3.900%           | 75,000.00    | 03/01/2018 |
| 5.000%           | 700,000.00   | 03/01/2019 |
| 5.250%           | 700,000.00   | 03/01/2020 |
| 5.000%           | 1,000,000.00 | 03/01/2021 |
| 5.000%           | 1,200,000.00 | 03/01/2022 |
| 5.250%           | 1,400,000.00 | 03/01/2023 |
| 5.250%           | 1,600,000.00 | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014, without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri and Edward D. Jones & Co. L.P.

PURCHASE PRICE: \$7,446,553.75

INTEREST RATE: 4.5359%

ASSESSED VALUATION: \$83,827,347.68

INDEBTEDNESS: (Including this issue) \$12,514,310.50

NOTICE OF ELECTION: Published one newspaper July 20 and 27, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...1,786 No...1,318

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 27, 2004

REGISTRATION NO.: 24653

BONDS ISSUED BY: St. James R-I School District

AMOUNT OF ISSUE: \$3,675,000.00

COUNTY: of Phelps

DATE OF ISSUE: November 2, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$3,675,000 of the District's General Obligation Refunding Bonds,  
Series 2001 maturing in the years 2007 through 2016

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.250%           | \$ 150,000.00 | 03/01/2007 |
| 2.500%           | 150,000.00    | 03/01/2008 |
| 2.800%           | 200,000.00    | 03/01/2009 |
| 3.100%           | 235,000.00    | 03/01/2010 |
| 3.250%           | 420,000.00    | 03/01/2011 |
| 3.400%           | 470,000.00    | 03/01/2012 |
| 3.550%           | 500,000.00    | 03/01/2013 |
| 3.650%           | 500,000.00    | 03/01/2014 |
| 3.750%           | 500,000.00    | 03/01/2015 |
| 3.850%           | 550,000.00    | 03/01/2016 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010, may be called on and after  
March 1, 2009, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,629,725.00

INTEREST RATE: 3.7160%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 27, 2004

REGISTRATION NO.: 24652

BONDS ISSUED BY: Normandy School District

AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$16,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: November 4, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Modernization of the High School Campus including remodeling and repairs to the existing buildings, expansion of educational space, safety and security improvements, upgrading the Heating, Ventilation and Air conditioning systems, installation of more energy efficient mechanical and electrical systems, window replacement, and parking lot improvements and to complete other remodeling and repair improvements to the existing facilities of the District including, without limitation, roof replacement and removal of obsolete buildings and to pay the cost of issuance thereof

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 4.000 %          | \$ 1,250,000.00 | 03/01/2018 |
| 4.100 %          | 1,250,000.00    | 03/01/2019 |
| 4.250 %          | 1,500,000.00    | 03/01/2020 |
| 4.300 %          | 1,500,000.00    | 03/01/2021 |
| 4.350 %          | 1,500,000.00    | 03/01/2022 |
| 4.400 %          | 1,500,000.00    | 03/01/2023 |
| 4.500 %          | 1,500,000.00    | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,903,200.00

INTEREST RATE: 4.3765%

ASSESSED VALUATION: \$237,765,742

INDEBTEDNESS: (Including this issue) \$33,052,172.50

NOTICE OF ELECTION: Published one newspaper July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...3,854; No...1,625

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 25, 2004

REGISTRATION NO.: 24651

BONDS ISSUED BY: Warren County R-III School District

AMOUNT OF ISSUE: \$1,785,000.00

COUNTY: Warren

DATE OF ISSUE: October 27, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,785,000 of the District's General Obligation Refunding Bonds,  
Series 1998 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.850%           | \$ 200,000.00 | 03/01/2006 |
| 2.250%           | 200,000.00    | 03/01/2007 |
| 2.500%           | 200,000.00    | 03/01/2008 |
| 2.800%           | 100,000.00    | 03/01/2009 |
| 3.100%           | 100,000.00    | 03/01/2010 |
| 3.250%           | 100,000.00    | 03/01/2011 |
| 3.400%           | 100,000.00    | 03/01/2012 |
| 3.550%           | 100,000.00    | 03/01/2013 |
| 3.650%           | 385,000.00    | 03/01/2014 |
| 3.750%           | 300,000.00    | 03/01/2015 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after  
March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, Inc., St. Louis, Missouri

PURCHASE PRICE: \$1,761,795.00

INTEREST RATE: 3.6204%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 22, 2004

REGISTRATION NO.: 24650

BONDS ISSUED BY: School District of St. Joseph

AMOUNT OF ISSUE: \$4,040,000.00

COUNTY: of Buchanan

DATE OF ISSUE: November 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund a series of general obligation bonds of the  
District, Series 2000 maturing March 1, 2020

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 3.000%           | \$ 1,000,000.00 | 03/01/2005 |
| 3.000%           | 1,000,000.00    | 03/01/2006 |
| 3.000%           | 1,000,000.00    | 03/01/2007 |
| 4.100%           | 1,040,000.00    | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2020 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Co., Kansas City, Missouri and A.G. Edwards, Inc.,  
St. Louis, Missouri

PURCHASE PRICE: \$4,032,959.20

INTEREST RATE: 3.8786%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 22, 2004

REGISTRATION NO.: 24649

BONDS ISSUED BY: Fort Osage Fire Protection District

AMOUNT OF ISSUE: \$2,500,000.00

COUNTY: of Jackson

DATE OF ISSUE: November 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing, equipping and acquiring land for fire stations; purchasing fire trucks, ambulances, medical and rescue equipment, and storm warning sirens; and acquiring facilities and equipment presently leased to the District by refinancing existing lease purchase obligations

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
|                  | \$ 150,000.00 | 03/01/2005 |
|                  | 175,000.00    | 03/01/2006 |
|                  | 200,000.00    | 03/01/2007 |
|                  | 225,000.00    | 03/01/2008 |
|                  | 250,000.00    | 03/01/2009 |
|                  | 250,000.00    | 03/01/2010 |
|                  | 275,000.00    | 03/01/2011 |
|                  | 300,000.00    | 03/01/2012 |
|                  | 325,000.00    | 03/01/2013 |
|                  | 350,000.00    | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,521,340.00

INTEREST RATE: 3.7016%

ASSESSED VALUATION: \$125,135,142

INDEBTEDNESS: (Including this issue) \$2,500,000

NOTICE OF ELECTION: Published one newspaper July 21 and 28, 2004 and second newspaper July 22 and 29, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...2,182 No...1,328

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 21, 2004

REGISTRATION NO.: 24648  
BONDS ISSUED BY: City of Holts Summit  
AMOUNT OF ISSUE: \$105,000.00  
DATE OF ISSUE: October 25, 2004  
PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Forest Lake Estates Road Project)

COUNTY: of Callaway  
MONTH OF MATURITY: September

| Rate of Interest | Amount      | Mandatory Redemption*<br>Maturity |
|------------------|-------------|-----------------------------------|
|                  | \$ 4,000.00 | 09/01/2005 *                      |
|                  | 3,000.00    | 09/01/2006 *                      |
|                  | 4,000.00    | 09/01/2007 *                      |
|                  | 4,000.00    | 09/01/2008 *                      |
|                  | 4,000.00    | 09/01/2009 *                      |
|                  | 4,000.00    | 09/01/2010 *                      |
|                  | 4,000.00    | 09/01/2011 *                      |
|                  | 4,000.00    | 09/01/2012 *                      |
|                  | 5,000.00    | 09/01/2013 *                      |
|                  | 5,000.00    | 09/01/2014 *                      |
| 4.500%           | 41,000.00   | 09/01/2014                        |
|                  | 5,000.00    | 09/01/2015 *                      |
|                  | 5,000.00    | 09/01/2016 *                      |
|                  | 6,000.00    | 09/01/2017 *                      |
|                  | 6,000.00    | 09/01/2018 *                      |
|                  | 6,000.00    | 09/01/2019 *                      |
|                  | 6,000.00    | 09/01/2020 *                      |
|                  | 7,000.00    | 09/01/2021 *                      |
|                  | 7,000.00    | 09/01/2022 *                      |
|                  | 8,000.00    | 09/01/2023 *                      |
|                  | 8,000.00    | 09/01/2024 *                      |
| 5.000%           | 64,000.00   | 09/01/2024                        |

ARE BONDS CALLABLE: Bonds may be called on and after September 1, 2014 without premium  
BOND REGISTRAR: Finance Officer of the City of Holts Summit  
INTEREST PAYABLE: September 1  
BY: Finance Officer of the City of Holts Summit  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$103,000.00  
INTEREST RATE: 5.1150%  
ASSESSED VALUATION: \$13,388,829  
INDEBTEDNESS: (Including this issue) \$143,750  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 18, 2004

REGISTRATION NO.: 24647

BONDS ISSUED BY: School District of Maplewood Richmond Heights

AMOUNT OF ISSUE: \$7,100,000.00 (a portion of \$8,600,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: October 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, renovating, improving, furnishing and equipping District facilities and grounds, including but not limited to  
(1) renovating existing and constructing new academic space, renovating the gymnasium and locker rooms, installing a new security system, upgrading technology and upgrading structural components of the High School,  
(2) renovating the restrooms and upgrading structural components of the Early Childhood Center, (3) acquiring, constructing, furnishing and equipping a new library for the Middle School and High School, including any necessary acquisition of land therefor

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.375%           | \$ 100,000.00 | 03/01/2013 |
| 3.500%           | 125,000.00    | 03/01/2014 |
| 3.625%           | 150,000.00    | 03/01/2015 |
| 3.750%           | 215,000.00    | 03/01/2016 |
| 4.500%           | 280,000.00    | 03/01/2017 |
| 4.500%           | 300,000.00    | 03/01/2018 |
| 4.500%           | 500,000.00    | 03/01/2019 |
| 4.500%           | 500,000.00    | 03/01/2020 |
| 4.625%           | 550,000.00    | 03/01/2021 |
| 4.750%           | 1,370,000.00  | 03/01/2022 |
| 4.750%           | 1,460,000.00  | 03/01/2023 |
| 4.750%           | 1,550,000.00  | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$7,223,805.25

INTEREST RATE: 4.4737%

ASSESSED VALUATION: \$199,162,240

INDEBTEDNESS: (Including this issue) \$27,636,061.35

NOTICE OF ELECTION: Published two newspaper July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...2,542 No...1,506

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 13, 2004

REGISTRATION NO.: 24646  
BONDS ISSUED BY: Camden County, Missouri  
AMOUNT OF ISSUE: \$1,478,000.00  
DATE OF ISSUE: October 15, 2004 (Series 2004B)  
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (La Riva Est Project)

COUNTY: of Camden  
MONTH OF MATURITY: March

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 2.000%           | \$ 58,000.00 | 03/01/2005                        |
| 2.300%           | 50,000.00    | 03/01/2006                        |
| 3.375%           | 50,000.00    | 03/01/2007                        |
| 3.375%           | 55,000.00    | 03/01/2008                        |
| 3.375%           | 55,000.00    | 03/01/2009                        |
| 3.500%           | 60,000.00    | 03/01/2010                        |
| 3.625%           | 60,000.00    | 03/01/2011                        |
| 3.875%           | 65,000.00    | 03/01/2012                        |
| 4.000%           | 65,000.00    | 03/01/2013                        |
| 4.000%           | 70,000.00    | 03/01/2014                        |
| 4.625%           | 75,000.00    | 03/01/2015                        |
| 4.625%           | 75,000.00    | 03/01/2016                        |
|                  | 75,000.00    | 03/01/2017 *                      |
|                  | 80,000.00    | 03/01/2018 *                      |
|                  | 85,000.00    | 03/01/2019 *                      |
|                  | 90,000.00    | 03/01/2020 *                      |
|                  | 95,000.00    | 03/01/2021 *                      |
|                  | 100,000.00   | 03/01/2022 *                      |
|                  | 105,000.00   | 03/01/2023 *                      |
|                  | 110,000.00   | 03/01/2024 *                      |
| 5.000%           | 740,000.00   | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$1,461,587.85

INTEREST RATE: 4.8204%

ASSESSED VALUATION: \$814,005,905

INDEBTEDNESS: (Including this issue) \$5,994,391.67

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 5, 2004

REGISTRATION NO.: 24645

BONDS ISSUED BY: Miller County R-III School District

AMOUNT OF ISSUE: \$350,000.00

COUNTY: of Miller

DATE OF ISSUE: October 13, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for upgrades to the District's facilities including roof repairs; improvements for handicapped accessibility; the acquisition of buses; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
|                  | \$ 65,000.00 | 03/01/2020 *                      |
|                  | 65,000.00    | 03/01/2021 *                      |
|                  | 70,000.00    | 03/01/2022 *                      |
|                  | 75,000.00    | 03/01/2023 *                      |
|                  | 75,000.00    | 03/01/2024 *                      |
| 4.500%           | 350,000.00   | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds may be called for redemption on or after March 1, 2014 without premium

BOND REGISTRAR: UMB, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$344,800.00

INTEREST RATE: 4.6223%

ASSESSED VALUATION: \$8,601,173.00

INDEBTEDNESS: (Including this issue) \$1,025,000.00

NOTICE OF ELECTION: Published two newspapers, July 22 and 29, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...392; No...112

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 29, 2004

REGISTRATION NO.: 24644

BONDS ISSUED BY: City of Pevely

AMOUNT OF ISSUE: \$6,235,000.00

DATE OF ISSUE: September 29, 2004

COUNTY: of Jefferson

MONTH OF MATURITY: March

PURPOSE OF BONDS: (a) Refunding certain Notes, (b) funding a debt service reserve fund for the Bonds, and (c) paying the costs of issuance of the Bonds. Neighborhood Improvement District (Southern Heights Project)

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 2.100%           | \$ 210,000.00 | 03/01/2006                        |
| 3.000%           | 215,000.00    | 03/01/2007                        |
| 3.000%           | 220,000.00    | 03/01/2008                        |
| 3.750%           | 230,000.00    | 03/01/2009                        |
| 3.750%           | 240,000.00    | 03/01/2010                        |
| 3.750%           | 250,000.00    | 03/01/2011                        |
| 3.600%           | 255,000.00    | 03/01/2012                        |
| 3.700%           | 265,000.00    | 03/01/2013                        |
| 4.125%           | 280,000.00    | 03/01/2014                        |
| 4.000%           | 290,000.00    | 03/01/2015                        |
| 4.200%           | 300,000.00    | 03/01/2016                        |
| 4.200%           | 315,000.00    | 03/01/2017                        |
| 4.300%           | 330,000.00    | 03/01/2018                        |
| 4.400%           | 340,000.00    | 03/01/2019                        |
|                  | 360,000.00    | 03/01/2020 *                      |
|                  | 380,000.00    | 03/01/2021 *                      |
|                  | 400,000.00    | 03/01/2022 *                      |
| 5.250%           | 1,140,000.00  | 03/01/2022                        |
|                  | 420,000.00    | 03/01/2023 *                      |
|                  | 935,000.00    | 03/01/2024 *                      |
| 5.250%           | 1,355,000.00  | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,247,318.25

INTEREST RATE: 4.6583%

ASSESSED VALUATION: \$67,555,150

INDEBTEDNESS: (Including this issue) \$6,235,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 27, 2004

REGISTRATION NO.: 24643

BONDS ISSUED BY: Grandview R-II School District

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of Jefferson

DATE OF ISSUE: September 28, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Roof repairs, the repair and installation of heating, ventilation and air conditioning systems; installation of new windows and doors; technology upgrades; acquisition of new buses; the completion of renovations to the kitchen including new freezers; the repair and remodeling of restrooms; asphalt repaving of parking lots; for the completion of other remodeling and repair improvements to the existing facilities of the District; and to fund future priority facility needs of the District and to pay the cost of issuance thereof

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 3.350%           | \$ 90,000.00 | 03/01/2012                        |
| 3.500%           | 90,000.00    | 03/01/2013                        |
| 3.600%           | 100,000.00   | 03/01/2014                        |
| 3.700%           | 100,000.00   | 03/01/2015                        |
| 3.800%           | 100,000.00   | 03/01/2016                        |
| 3.900%           | 110,000.00   | 03/01/2017                        |
| 4.000%           | 110,000.00   | 03/01/2018                        |
| 4.150%           | 120,000.00   | 03/01/2019                        |
|                  | 125,000.00   | 03/01/2020 *                      |
|                  | 130,000.00   | 03/01/2021 *                      |
|                  | 135,000.00   | 03/01/2022 *                      |
|                  | 140,000.00   | 03/01/2023 *                      |
|                  | 150,000.00   | 03/01/2024 *                      |
| 4.500%           | 680,000.00   | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2009 without premium.  
 BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$1,482,000.00  
 INTEREST RATE: 4.2993%  
 ASSESSED VALUATION: \$45,297,442  
 INDEBTEDNESS: (Including this issue) \$6,050,000  
 NOTICE OF ELECTION: Published one newspaper July 19 and 26, 2004  
 DATE OF ELECTION: August 3, 2004  
 ELECTION RESULTS: Yes...801 No...310  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 24, 2004

REGISTRATION NO.: 24642

BONDS ISSUED BY: Grandview R-II School District

AMOUNT OF ISSUE: \$1,850,000.00

COUNTY: of Jefferson

DATE OF ISSUE: September 28, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,850,000 of the District's General Obligation Refunding Bonds,  
Series 1999 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.500%           | \$ 300,000.00 | 03/01/2005 |
| 1.750%           | 250,000.00    | 03/01/2006 |
| 2.100%           | 100,000.00    | 03/01/2007 |
| 3.700%           | 400,000.00    | 03/01/2015 |
| 3.800%           | 400,000.00    | 03/01/2016 |
| 3.900%           | 400,000.00    | 03/01/2017 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after  
March 1, 2009, without premium

BOND REGISTRAR: UMB Bank, N. A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,828,450.00

INTEREST RATE: 3.8708%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 24, 2004

REGISTRATION NO.: 24641

BONDS ISSUED BY: School District of Riverview Gardens

AMOUNT OF ISSUE: \$9,653,926.45

COUNTY: of St. Louis

DATE OF ISSUE: September 28, 2004

MONTH OF MATURITY: April

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1996 maturing in the years 2007 through 2016 and Series 1997  
maturing in the years 2008 through 2016

| Rate of Interest | Amount        | Maturity      |
|------------------|---------------|---------------|
| 2.000%           | \$ 355,000.00 | 04/01/2005    |
| 2.000%           | 230,000.00    | 04/01/2006    |
| 2.000%           | 485,000.00    | 04/01/2007    |
| 9.050%           | 802,689.75    | 04/01/2008 ** |
| 9.050%           | 731,346.40    | 04/01/2009 ** |
| 9.050%           | 669,390.80    | 04/01/2010 ** |
| 9.050%           | 615,499.50    | 04/01/2011 ** |
| 3.500%           | 1,090,000.00  | 04/01/2012    |
| 3.750%           | 1,130,000.00  | 04/01/2013    |
| 3.500%           | 1,170,000.00  | 04/01/2014    |
| 3.625%           | 1,205,000.00  | 04/01/2015    |
| 4.000%           | 1,170,000.00  | 04/01/2016    |

ARE BONDS CALLABLE: Current interest bonds maturing on and after April 1, 2015 may be redeemed on and after April 1, 2014, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$10,478,302.19

INTEREST RATE: 3.5989%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to maturity

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 24, 2004

REGISTRATION NO.: 24640

BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: \$24,780,000.00

COUNTY: of St. Louis

DATE OF ISSUE: September 28, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the District's outstanding General Obligation Bonds,  
Series 2000 which mature in the years 2011 and 2012 and in the years 2015  
through 2020 and paying the costs of issuing the Bonds

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.000%           | \$ 130,000.00 | 03/01/2005 |
| 2.000%           | 55,000.00     | 03/01/2006 |
| 2.250%           | 55,000.00     | 03/01/2007 |
| 2.500%           | 55,000.00     | 03/01/2008 |
| 3.000%           | 60,000.00     | 03/01/2009 |
| 3.000%           | 60,000.00     | 03/01/2010 |
| 3.000%           | 1,695,000.00  | 03/01/2011 |
| 3.250%           | 1,880,000.00  | 03/01/2012 |
| 3.625%           | 2,670,000.00  | 03/01/2015 |
| 5.500%           | 3,000,000.00  | 03/01/2016 |
| 5.250%           | 3,250,000.00  | 03/01/2017 |
| 4.000%           | 1,090,000.00  | 03/01/2018 |
| 5.250%           | 2,500,000.00  | 03/01/2018 |
| 5.250%           | 3,945,000.00  | 03/01/2019 |
| 4.100%           | 85,000.00     | 03/01/2020 |
| 5.250%           | 4,250,000.00  | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2015 and on and after March 1, 2017 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank., N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Company, St. Louis, Missouri

PURCHASE PRICE: \$26,366,706.45

INTEREST RATE: 4.1648%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 22, 2004

REGISTRATION NO.: 24639  
BONDS ISSUED BY: Mid-County Fire Protection District  
AMOUNT OF ISSUE: \$1,000,000.00 (a portion of \$6,000,000 authorized) COUNTY: of St. Louis  
DATE OF ISSUE: August 15, 2004 MONTH OF MATURITY: February  
PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and purchase ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
|                  | \$ 100,000.00 | 02/15/2005 *                      |
|                  | 50,000.00     | 02/15/2006 *                      |
|                  | 25,000.00     | 02/15/2007 *                      |
|                  | 25,000.00     | 02/15/2008 *                      |
|                  | 25,000.00     | 02/15/2009 *                      |
|                  | 25,000.00     | 02/15/2010 *                      |
|                  | 25,000.00     | 02/15/2011 *                      |
|                  | 25,000.00     | 02/15/2012 *                      |
|                  | 25,000.00     | 02/15/2013 *                      |
|                  | 25,000.00     | 02/15/2014 *                      |
| 3.500%           | 350,000.00    | 02/15/2014                        |
|                  | 25,000.00     | 02/15/2015 *                      |
|                  | 25,000.00     | 02/15/2016 *                      |
|                  | 25,000.00     | 02/15/2017 *                      |
|                  | 25,000.00     | 02/15/2018 *                      |
|                  | 25,000.00     | 02/15/2019 *                      |
| 4.050%           | 125,000.00    | 02/15/2019                        |
|                  | 25,000.00     | 02/15/2020 *                      |
|                  | 25,000.00     | 02/15/2021 *                      |
|                  | 25,000.00     | 02/15/2022 *                      |
|                  | 225,000.00    | 02/15/2023 *                      |
|                  | 225,000.00    | 02/15/2024 *                      |
| 4.500%           | 525,000.00    | 02/15/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2015 may be redeemed on and after February 15, 2014 without premium.  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: February 15 and August 15  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri  
ISSUE BOUGHT BY: Stern Brothers & Co., Kansas City, Missouri  
PURCHASE PRICE: \$992,100.00  
INTEREST RATE: 4.4003%  
ASSESSED VALUATION: \$122,483,576  
INDEBTEDNESS: (Including this issue) \$6,000,000  
NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...722; No...349  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: Five (5)



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 21, 2004

REGISTRATION NO.: 24638

BONDS ISSUED BY: Arcadia Valley R-II School District

AMOUNT OF ISSUE: \$770,000.00

COUNTY: of Iron

DATE OF ISSUE: September 22, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition of certain facilities under lease with the Arcadia Valley Building Corporation; to make safety improvements at District facilities; to replace bleachers at the High School; to complete other remodeling and repair improvements to the existing facilities of the District; and for the establishment of a reserve for future priority facility needs of the District and to pay the cost of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.000%           | \$ 70,000.00 | 03/01/2007 |
| 2.400%           | 100,000.00   | 03/01/2008 |
| 2.700%           | 100,000.00   | 03/01/2009 |
| 3.000%           | 100,000.00   | 03/01/2010 |
| 3.200%           | 100,000.00   | 03/01/2011 |
| 3.300%           | 100,000.00   | 03/01/2012 |
| 3.500%           | 100,000.00   | 03/01/2013 |
| 3.600%           | 100,000.00   | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$758,930.00

INTEREST RATE: 3.4268%

ASSESSED VALUATION: \$35,038,254

INDEBTEDNESS: (Including this issue) \$2,505,000

NOTICE OF ELECTION: Published two newspapers July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...1,451; No...494

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 20, 2004

REGISTRATION NO.: 24637

BONDS ISSUED BY: City of Greendale

AMOUNT OF ISSUE: \$400,000.00

COUNTY: of St. Louis

DATE OF ISSUE: September 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Replacing, repairing and renovating city sidewalks, driveway aprons,  
streets and curbs and making landscaping improvements

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
|                  | \$ 10,000.00 | 03/15/2005 *                      |
|                  | 10,000.00    | 03/15/2006 *                      |
|                  | 15,000.00    | 03/15/2007 *                      |
|                  | 15,000.00    | 03/15/2008 *                      |
|                  | 15,000.00    | 03/15/2009 *                      |
|                  | 15,000.00    | 03/15/2010 *                      |
|                  | 15,000.00    | 03/15/2011 *                      |
|                  | 20,000.00    | 03/15/2012 *                      |
|                  | 20,000.00    | 03/15/2013 *                      |
|                  | 20,000.00    | 03/15/2014 *                      |
|                  | 20,000.00    | 03/15/2015 *                      |
|                  | 20,000.00    | 03/15/2016 *                      |
|                  | 20,000.00    | 03/15/2017 *                      |
|                  | 25,000.00    | 03/15/2018 *                      |
|                  | 25,000.00    | 03/15/2019 *                      |
|                  | 25,000.00    | 03/15/2020 *                      |
|                  | 25,000.00    | 03/15/2021 *                      |
|                  | 25,000.00    | 03/15/2022 *                      |
|                  | 30,000.00    | 03/15/2023 *                      |
|                  | 30,000.00    | 03/15/2024 *                      |
| 4.750%           | 400,000.00   | 03/15/2024                        |

ARE BONDS CALLABLE: Bonds may be called for redemption on or after March 15, 2013  
without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 15 and September 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Inc., St. Louis, Missouri

PURCHASE PRICE: \$388,000.00

INTEREST RATE: 5.1138%

ASSESSED VALUATION: \$5,880,872

INDEBTEDNESS: (Including this issue) \$400,000

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...135; No...16

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 20, 2004

REGISTRATION NO.: 24636

BONDS ISSUED BY: Nodaway Township

AMOUNT OF ISSUE: \$135,000.00

DATE OF ISSUE: September 15, 2004

PURPOSE OF BONDS: Road improvement

COUNTY: of Nodaway

MONTH OF MATURITY: February

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.000%                  | \$ 45,000.00  | 02/01/2005      |
| 3.250%                  | 45,000.00     | 02/01/2006      |
| 3.500%                  | 45,000.00     | 02/01/2007      |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Nodaway Valley Bank, Maryville, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Nodaway Valley Bank, Maryville, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Nodaway Valley Bank, Maryville, Missouri

PURCHASE PRICE: \$135,000.00

INTEREST RATE: 3.3710%

ASSESSED VALUATION: \$7,142,025

INDEBTEDNESS: (Including this issue) \$135,000

NOTICE OF ELECTION: Published one newspaper July 23 and 30, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...172; No...66

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: One (1)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 16, 2004

REGISTRATION NO.: 24635

BONDS ISSUED BY: City of Saint Charles

AMOUNT OF ISSUE: \$3,295,000.00

COUNTY: of St. Charles

DATE OF ISSUE: September 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) Funding the Bond Reserve Fund, (2) paying the costs of the Improvements, and (3) paying the costs of issuance of the Bonds (Neighborhood Improvement District-New Town at St. Charles Infrastructure Project-Phase One Improvements)

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.050%           | \$ 135,000.00 | 03/01/2007 |
| 2.400%           | 140,000.00    | 03/01/2008 |
| 2.700%           | 140,000.00    | 03/01/2009 |
| 2.950%           | 145,000.00    | 03/01/2010 |
| 3.200%           | 150,000.00    | 03/01/2011 |
| 3.350%           | 155,000.00    | 03/01/2012 |
| 3.500%           | 160,000.00    | 03/01/2013 |
| 3.650%           | 170,000.00    | 03/01/2014 |
| 3.750%           | 175,000.00    | 03/01/2015 |
| 3.850%           | 180,000.00    | 03/01/2016 |
| 3.950%           | 190,000.00    | 03/01/2017 |
| 4.050%           | 195,000.00    | 03/01/2018 |
| 4.150%           | 205,000.00    | 03/01/2019 |
| 4.250%           | 210,000.00    | 03/01/2020 |
| 4.350%           | 220,000.00    | 03/01/2021 |
| 4.450%           | 230,000.00    | 03/01/2022 |
| 4.550%           | 240,000.00    | 03/01/2023 |
| 4.650%           | 255,000.00    | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Cunningham, Vogel & Rost, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., St. Louis, Missouri

PURCHASE PRICE: \$3,275,230.00

INTEREST RATE: 4.0958%

ASSESSED VALUATION: \$772,068,270

INDEBTEDNESS: (Including this issue) \$3,295,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 15, 2004

REGISTRATION NO.: 24634  
BONDS ISSUED BY: Parkway C-2 School District  
AMOUNT OF ISSUE: \$12,066,967.70  
DATE OF ISSUE: September 28, 2004 (Series 2004B)  
PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1999, maturing in the years 2010 through 2019; Series 2000,  
maturing in the years 2011 through 2020

COUNTY: of St. Louis  
MONTH OF MATURITY: March

| Rate of Interest | Amount        | Maturity      |
|------------------|---------------|---------------|
| 2.000%           | \$ 135,000.00 | 03/01/2005    |
| 2.000%           | 205,000.00    | 03/01/2006    |
| 2.000%           | 210,000.00    | 03/01/2007    |
| 2.500%           | 215,000.00    | 03/01/2008    |
| 3.000%           | 220,000.00    | 03/01/2009    |
| 3.000%           | 710,000.00    | 03/01/2010    |
| 3.100%           | 1,190,000.00  | 03/01/2011    |
| 3.250%           | 730,000.00    | 03/01/2012    |
| 3.500%           | 500,000.00    | 03/01/2012    |
| 4.000%           | 260,000.00    | 03/01/2013    |
| 10.000%          | 448,290.00    | 03/01/2013 ** |
| 10.000%          | 512,252.40    | 03/01/2014 ** |
| 10.000%          | 466,425.30    | 03/01/2015 ** |
| 3.875%           | 290,000.00    | 03/01/2016    |
| 5.000%           | 1,000,000.00  | 03/01/2016    |
| 4.000%           | 1,355,000.00  | 03/01/2017    |
| 4.000%           | 1,415,000.00  | 03/01/2018    |
| 4.000%           | 1,470,000.00  | 03/01/2019    |
| 4.125%           | 735,000.00    | 03/01/2020    |

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$13,031,913.46

INTEREST RATE: 3.9952%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to maturity

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 15, 2004

REGISTRATION NO.: 24633

BONDS ISSUED BY: West Overland EMS and Fire Protection District

AMOUNT OF ISSUE: \$800,000.00 (remainder of \$2,800,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: September 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Pay the costs of acquiring and improving medical emergency services, fire protection and firefighting/rescue apparatus and equipment, including but not limited to a new fire truck and a new ambulance, and constructing, reconstructing, improving and furnishing facilities and acquiring any land necessary therefore

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.800%           | \$ 80,000.00 | 03/01/2005 |
| 2.000%           | 80,000.00    | 03/01/2006 |
| 3.125%           | 80,000.00    | 03/01/2007 |
| 3.125%           | 85,000.00    | 03/01/2008 |
| 3.125%           | 90,000.00    | 03/01/2009 |
| 3.250%           | 90,000.00    | 03/01/2010 |
| 3.500%           | 95,000.00    | 03/01/2011 |
| 3.625%           | 100,000.00   | 03/01/2012 |
| 3.750%           | 100,000.00   | 03/01/2013 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$790,890.20

INTEREST RATE: 3.6514%

ASSESSED VALUATION: \$168,269,464

INDEBTEDNESS: (Including this issue) \$2,800,000

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...599; No...283

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 14, 2004

REGISTRATION NO.: 24632

BONDS ISSUED BY: City of Pasadena Hills

AMOUNT OF ISSUE: \$1,700,000.00 (portion of \$2,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: September 17, 2004 MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, reconstructing, maintaining, repairing and improving public streets and avenues within the corporate limits of the City, including but not limited to the street lighting system and median improvements (including the entry tower and fountain)

| <u>Rate of Interest</u> | <u>Amount</u>   | <u>Maturity</u> |
|-------------------------|-----------------|-----------------|
| 4.705%                  | \$ 1,700,000.00 | 03/01/2024 **   |

ARE BONDS CALLABLE: Bonds may be called prior to their stated maturity date at any time Without premium. Bonds are subject to mandatory redemption on each interest payment date for that portion of each payment constituting principal on the bonds.

BOND REGISTRAR: Office of the City Clerk, City of Pasadena Hills

INTEREST PAYABLE: March 1 and September 1

BY: Office of the City Clerk, City of Pasadena Hills

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Keystone Bank, St. Louis, Missouri

PURCHASE PRICE: \$1,700,000.00

INTEREST RATE: 4.7050%

ASSESSED VALUATION: \$11,333,425

INDEBTEDNESS: (Including this issue) \$2,000,000

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...192 No...125

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Bonds will be issued in any denomination up to the authorized limit upon receipt by purchaser requisition certificate from City. Bonds shall carry the date representing the date of disbursement of funds pursuant to an authenticated requisition certificate. Interest shall be payable March 1 and September 1 in each year following the initial advancement of proceeds of the bonds.

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 13, 2004

REGISTRATION NO.: 24631

BONDS ISSUED BY: Independence Township

AMOUNT OF ISSUE: \$125,000.00

COUNTY: of Nodaway

DATE OF ISSUE: September 15, 2004

MONTH OF MATURITY: February

PURPOSE OF BONDS: Purchase and maintenance of machinery, road maintenance and repair, and the purchase and laying of road rock

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.800%           | \$ 40,000.00 | 02/01/2005 |
| 3.800%           | 40,000.00    | 02/01/2006 |
| 3.800%           | 45,000.00    | 02/01/2007 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$125,000.00

INTEREST RATE: 3.8024%

ASSESSED VALUATION: \$3,898,816

INDEBTEDNESS: (Including this issue) \$125,000

NOTICE OF ELECTION: Published one newspaper July 23 and 30, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...82 No...36

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: One (1)



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 13, 2004

REGISTRATION NO.: 24630

BONDS ISSUED BY: City of Richmond

AMOUNT OF ISSUE: \$3,200,000.00

COUNTY: of Ray

DATE OF ISSUE: September 15, 2004 (Series 2004B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Extending and improving the City's combined waterworks and sewerage system

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 1.750%           | \$ 100,000.00 | 03/01/2005                        |
| 2.000%           | 100,000.00    | 03/01/2006                        |
| 3.000%           | 100,000.00    | 03/01/2007                        |
| 3.000%           | 105,000.00    | 03/01/2008                        |
| 3.000%           | 110,000.00    | 03/01/2009                        |
| 3.625%           | 115,000.00    | 03/01/2010                        |
| 3.625%           | 125,000.00    | 03/01/2011                        |
| 3.600%           | 130,000.00    | 03/01/2012                        |
| 3.750%           | 140,000.00    | 03/01/2013                        |
| 3.875%           | 145,000.00    | 03/01/2014                        |
| 4.000%           | 155,000.00    | 03/01/2015                        |
| 4.125%           | 165,000.00    | 03/01/2016                        |
| 4.250%           | 170,000.00    | 03/01/2017                        |
| 4.400%           | 185,000.00    | 03/01/2018                        |
| 4.500%           | 195,000.00    | 03/01/2019                        |
| 4.600%           | 205,000.00    | 03/01/2020                        |
| 4.700%           | 220,000.00    | 03/01/2021                        |
| 4.900%           | 230,000.00    | 03/01/2022                        |
|                  | 245,000.00    | 03/01/2023 *                      |
|                  | 260,000.00    | 03/01/2024 *                      |
| 5.000%           | 505,000.00    | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$3,141,472.00

INTEREST RATE: 4.6417%

ASSESSED VALUATION: \$50,653,854

INDEBTEDNESS: (Including this issue) \$3,200,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...627 No...83

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 7, 2004

REGISTRATION NO.: 24629

BONDS ISSUED BY: Osage Beach Fire Protection District

AMOUNT OF ISSUE: \$1,645,000.00

COUNTY: of Camden

DATE OF ISSUE: September 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds, along with the District's available cash, to pay and refund the outstanding General Obligation Refunding Bonds, Series 1997, maturing in the years 2005 through 2009 and paying the costs of issuance of the Bonds

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.750%           | \$ 315,000.00 | 03/01/2005 |
| 2.100%           | 320,000.00    | 03/01/2006 |
| 2.400%           | 330,000.00    | 03/01/2007 |
| 2.750%           | 335,000.00    | 03/01/2008 |
| 3.100%           | 345,000.00    | 03/01/2009 |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, St. Louis, Missouri

PURCHASE PRICE: \$1,630,498.85

INTEREST RATE: 3.0687%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 2, 2004

REGISTRATION NO.: 24628

BONDS ISSUED BY: City of Blue Springs

AMOUNT OF ISSUE: \$1,110,000.00 (remainder of \$15,500,000 authorized)

COUNTY: of Jackson

DATE OF ISSUE: August 1, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring and constructing improvements to the City's parks and recreation system, including improvements to Gregory O. Grounds Park and around Lake Remembrance, and paying the costs and expenses of issuing the Bonds

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.400%           | \$ 20,000.00 | 03/01/2007 |
| 3.250%           | 75,000.00    | 03/01/2008 |
| 3.250%           | 75,000.00    | 03/01/2009 |
| 3.250%           | 80,000.00    | 03/01/2010 |
| 3.750%           | 80,000.00    | 03/01/2011 |
| 3.750%           | 85,000.00    | 03/01/2012 |
| 3.750%           | 90,000.00    | 03/01/2013 |
| 3.800%           | 85,000.00    | 03/01/2014 |
| 4.000%           | 100,000.00   | 03/01/2015 |
| 4.000%           | 100,000.00   | 03/01/2016 |
| 4.100%           | 105,000.00   | 03/01/2017 |
| 4.250%           | 105,000.00   | 03/01/2018 |
| 4.350%           | 110,000.00   | 03/01/2019 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$1,091,909.15

INTEREST RATE: 4.1502%

ASSESSED VALUATION: \$267,639,987

INDEBTEDNESS: (Including this issue) \$18,090,000

NOTICE OF ELECTION: Published one newspaper July 25 and August 1, 1990

DATE OF ELECTION: August 7, 1990

ELECTION RESULTS: Yes...5,163; No...1,698

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 31, 2004

REGISTRATION NO.: 24627

BONDS ISSUED BY: Monett, Missouri

AMOUNT OF ISSUE: \$394,230.00

DATE OF ISSUE: September 1, 2004

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to

Article III, Section 38(c) of the Constitution of Missouri and Sections  
67.453 to 67.475, RSMo (Brandermill/Country Club Gravity Sewer Project)

COUNTY: of Barry

MONTH OF MATURITY: September

| Rate of Interest | Amount       | Maturity     |
|------------------|--------------|--------------|
| 2.000%           | \$ 14,230.00 | 09/01/2005   |
| 2.500%           | 15,000.00    | 09/01/2006   |
| 3.000%           | 15,000.00    | 09/01/2007   |
| 3.250%           | 15,000.00    | 09/01/2008   |
| 3.500%           | 15,000.00    | 09/01/2009   |
| 3.750%           | 15,000.00    | 09/01/2010   |
| 4.000%           | 15,000.00    | 09/01/2011   |
| 4.200%           | 15,000.00    | 09/01/2012   |
| 4.300%           | 15,000.00    | 09/01/2013   |
| 4.400%           | 20,000.00    | 09/01/2014   |
| 4.600%           | 20,000.00    | 09/01/2015   |
| 4.700%           | 20,000.00    | 09/01/2016   |
| 4.800%           | 20,000.00    | 09/01/2017   |
|                  | 20,000.00    | 09/01/2018 * |
|                  | 25,000.00    | 09/01/2019 * |
| 4.900%           | 45,000.00    | 09/01/2019   |
|                  | 25,000.00    | 09/01/2020 * |
|                  | 25,000.00    | 09/01/2021 * |
| 5.000%           | 50,000.00    | 09/01/2021   |
|                  | 25,000.00    | 09/01/2022 * |
|                  | 30,000.00    | 09/01/2023 * |
|                  | 30,000.00    | 09/01/2024 * |
| 5.100%           | 85,000.00    | 09/01/2024   |

ARE BONDS CALLABLE: Bonds maturing on and after September 1, 2010 may be redeemed on and after September 1, 2009. If the bonds are redeemed before September 1, 2014, a premium must be paid. On and after that date, there is no premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: First Bank of Missouri, Gladstone, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri  
PURCHASE PRICE: \$387,882.89  
INTEREST RATE: 4.9141%  
ASSESSED VALUATION: \$17,200,125  
INDEBTEDNESS: (Including this issue) \$500,000  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 31, 2004

REGISTRATION NO.: 24626

BONDS ISSUED BY: Jackson Township

AMOUNT OF ISSUE: \$125,000.00

COUNTY: of Nodaway

DATE OF ISSUE: September 1, 2004

MONTH OF MATURITY: February

PURPOSE OF BONDS: Road improvements and the purchase and laying of road rock

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 4.375%           | \$ 40,000.00 | 02/01/2005 |
| 4.375%           | 40,000.00    | 02/01/2006 |
| 4.375%           | 45,000.00    | 02/01/2007 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank Midwest, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Bank Midwest, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Bank Midwest, N.A., Kansas City, Missouri

PURCHASE PRICE: \$125,000.00

INTEREST RATE: 4.3764%

ASSESSED VALUATION: \$9,648,662

INDEBTEDNESS: (Including this issue) \$125,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...261 No...53

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties August 12, 2004

NUMBER OF BIDS RECEIVED: One (1)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 27, 2004

REGISTRATION NO.: 24625

BONDS ISSUED BY: Union Township

AMOUNT OF ISSUE: \$75,000.00

DATE OF ISSUE: August 15, 2004

PURPOSE OF BONDS: Road maintenance and improvement, purchase and laying of road rock and  
purchase of machinery

COUNTY: of Nodaway

MONTH OF MATURITY: February

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 4.250%           | \$ 25,000.00 | 02/01/2005 |
| 4.250%           | 25,000.00    | 02/01/2006 |
| 4.250%           | 25,000.00    | 02/01/2007 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank Midwest, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Bank Midwest, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Bank Midwest, N.A., Kansas City, Missouri

PURCHASE PRICE: \$75,000.00

INTEREST RATE: 4.2511%

ASSESSED VALUATION: \$4,850,605

INDEBTEDNESS: (Including this issue) \$75,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...59 No...15

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: One (1)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 26, 2004

REGISTRATION NO.: 24624

BONDS ISSUED BY: Central R-III School District

AMOUNT OF ISSUE: \$1,300,000.00

COUNTY: of St. Francois

DATE OF ISSUE: August 26, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for acquisition of certain facilities under lease with the Central School District R-III Building Corporation; and to fund a small portion of priority facility needs of the District and to pay the cost of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.800%           | \$ 200,000.00 | 03/01/2006 |
| 2.150%           | 200,000.00    | 03/01/2007 |
| 2.550%           | 200,000.00    | 03/01/2008 |
| 2.900%           | 200,000.00    | 03/01/2009 |
| 3.100%           | 250,000.00    | 03/01/2010 |
| 3.300%           | 250,000.00    | 03/01/2011 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,283,100.00

INTEREST RATE: 3.2236%

ASSESSED VALUATION: \$ 70,997,410.00

INDEBTEDNESS: (Including this issue) \$10,579,340.45

NOTICE OF ELECTION: Published one newspaper July 20 and 27, 2004; second newspaper July 21 and 28, 2004.

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...1,301 No...605

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 26, 2004

REGISTRATION NO.: 24623

BONDS ISSUED BY: West St. Francois County R-IV School District of Leadwood, Missouri

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of St. Francois

DATE OF ISSUE: August 26, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for acquisition of certain facilities under lease with the Missouri Association of Rural Education; to fund the priority capital facility needs of the District to meet safety needs, equipment acquisitions, remodeling and repair improvements to the existing facilities of the District including expansion and upgrading of the water treatment plant and to pay the cost of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.800%           | \$ 85,000.00 | 03/01/2006 |
| 2.250%           | 85,000.00    | 03/01/2007 |
| 2.650%           | 85,000.00    | 03/01/2008 |
| 2.900%           | 90,000.00    | 03/01/2009 |
| 3.100%           | 90,000.00    | 03/01/2010 |
| 3.300%           | 90,000.00    | 03/01/2011 |
| 3.450%           | 95,000.00    | 03/01/2012 |
| 3.600%           | 100,000.00   | 03/01/2013 |
| 3.750%           | 100,000.00   | 03/01/2014 |
| 3.850%           | 105,000.00   | 03/01/2015 |
| 3.950%           | 105,000.00   | 03/01/2016 |
| 4.050%           | 110,000.00   | 03/01/2017 |
| 4.150%           | 115,000.00   | 03/01/2018 |
| 4.250%           | 120,000.00   | 03/01/2019 |
| 4.350%           | 125,000.00   | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,483,000.00

INTEREST RATE: 3.9636%

ASSESSED VALUATION: \$37,641,718.24

INDEBTEDNESS: (Including this issue) \$5,240,000

NOTICE OF ELECTION: Published one newspaper July 20 and 27, 2004; second newspaper July 22 and 29, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...961 No...352

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 24, 2004

REGISTRATION NO.: 24622

BONDS ISSUED BY: City of Independence

AMOUNT OF ISSUE: \$111,000.00

DATE OF ISSUE: August 15, 2004 (Series 2004B)

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Fall Drive Sanitary Sewer Project)

COUNTY: of Jackson

MONTH OF MATURITY: March

| Rate of Interest | Amount      | Mandatory Redemption*<br>Maturity |
|------------------|-------------|-----------------------------------|
|                  | \$ 5,000.00 | 03/01/2005 *                      |
|                  | 3,000.00    | 03/01/2006 *                      |
|                  | 4,000.00    | 03/01/2007 *                      |
|                  | 4,000.00    | 03/01/2008 *                      |
|                  | 4,000.00    | 03/01/2009 *                      |
| 5.375%           | 20,000.00   | 03/01/2009                        |
|                  | 4,000.00    | 03/01/2010 *                      |
|                  | 4,000.00    | 03/01/2011 *                      |
|                  | 4,000.00    | 03/01/2012 *                      |
|                  | 5,000.00    | 03/01/2013 *                      |
|                  | 5,000.00    | 03/01/2014 *                      |
| 5.750%           | 22,000.00   | 03/01/2014                        |
|                  | 5,000.00    | 03/01/2015 *                      |
|                  | 5,000.00    | 03/01/2016 *                      |
|                  | 6,000.00    | 03/01/2017 *                      |
|                  | 6,000.00    | 03/01/2018 *                      |
|                  | 6,000.00    | 03/01/2019 *                      |
| 5.500%           | 28,000.00   | 03/01/2019                        |
|                  | 7,000.00    | 03/01/2020 *                      |
|                  | 7,000.00    | 03/01/2021 *                      |
|                  | 7,000.00    | 03/01/2022 *                      |
|                  | 8,000.00    | 03/01/2023 *                      |
|                  | 12,000.00   | 03/01/2024 *                      |
| 5.875%           | 41,000.00   | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Kansas City, Missouri

PURCHASE PRICE: \$109,945.22

INTEREST RATE: 5.8444%

ASSESSED VALUATION: \$1,078,063.022

INDEBTEDNESS: (Including this issue) \$1,748,552

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper August 2, 2004

NUMBER OF BIDS RECEIVED: One (1)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 17, 2004

REGISTRATION NO.: 24621

BONDS ISSUED BY: Francis Howell School District

AMOUNT OF ISSUE: \$28,870,000.00

COUNTY: of St. Charles

DATE OF ISSUE: August 31, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1998B maturing in the years 2009 through 2018 and Series 1998C  
maturing in the years 2017 through 2018

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 3.500%           | \$ 1,415,000.00 | 03/01/2009 |
| 3.500%           | 1,495,000.00    | 03/01/2010 |
| 3.750%           | 1,575,000.00    | 03/01/2011 |
| 5.000%           | 1,960,000.00    | 03/01/2012 |
| 4.000%           | 905,000.00      | 03/01/2013 |
| 4.500%           | 1,250,000.00    | 03/01/2013 |
| 4.000%           | 590,000.00      | 03/01/2014 |
| 5.250%           | 1,850,000.00    | 03/01/2014 |
| 5.000%           | 2,535,000.00    | 03/01/2015 |
| 5.000%           | 2,725,000.00    | 03/01/2016 |
| 5.250%           | 6,000,000.00    | 03/01/2017 |
| 5.250%           | 6,570,000.00    | 03/01/2018 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, St. Louis, Missouri

PURCHASE PRICE: \$31,006,269.10

INTEREST RATE: 4.0689%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 10, 2004

REGISTRATION NO.: 24620

BONDS ISSUED BY: Jefferson City School District

AMOUNT OF ISSUE: \$4,325,000.00

COUNTY: of Cole

DATE OF ISSUE: August 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Advance refunding outstanding general obligation bonds of the District,  
Series 1999

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 650,000.00 | 03/01/2005 |
| 2.500%           | 2,000,000.00  | 03/01/2006 |
| 2.400%           | 750,000.00    | 03/01/2007 |
| 3.000%           | 225,000.00    | 03/01/2009 |
| 3.100%           | 225,000.00    | 03/01/2010 |
| 3.300%           | 225,000.00    | 03/01/2011 |
| 3.500%           | 250,000.00    | 03/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2007 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,307,310.25

INTEREST RATE: 3.0453%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 4, 2004

REGISTRATION NO.: 24619

BONDS ISSUED BY: City of Lawson

AMOUNT OF ISSUE: \$800,000.00

DATE OF ISSUE: August 1, 2004

PURPOSE OF BONDS: Constructing, extending and improving the streets

COUNTY: of Ray

MONTH OF MATURITY: March

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.000%           | \$ 10,000.00 | 03/01/2005 |
| 2.500%           | 10,000.00    | 03/01/2006 |
| 3.000%           | 10,000.00    | 03/01/2007 |
| 3.250%           | 10,000.00    | 03/01/2008 |
| 3.500%           | 10,000.00    | 03/01/2009 |
| 3.750%           | 10,000.00    | 03/01/2010 |
| 3.850%           | 25,000.00    | 03/01/2011 |
| 4.000%           | 25,000.00    | 03/01/2012 |
| 4.100%           | 20,000.00    | 03/01/2013 |
| 4.250%           | 25,000.00    | 03/01/2014 |
| 4.350%           | 25,000.00    | 03/01/2015 |
| 4.400%           | 140,000.00   | 03/01/2016 |
| 4.500%           | 150,000.00   | 03/01/2017 |
| 4.000%           | 160,000.00   | 03/01/2018 |
| 4.700%           | 170,000.00   | 03/01/2019 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Kansas City, Missouri

PURCHASE PRICE: \$781,792.75

INTEREST RATE: 4.6054%

ASSESSED VALUATION: \$20,868,215

INDEBTEDNESS: (Including this issue) \$2,287,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...169 No...31

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 20, 2004

REGISTRATION NO.: 24618

BONDS ISSUED BY: Center School District No. 58

AMOUNT OF ISSUE: \$7,590,000.00

DATE OF ISSUE: August 1, 2004

COUNTY: of Jackson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 2000, maturing in the  
years 2009 through 2020

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.750%           | \$ 510,000.00 | 03/01/2009 |
| 3.750%           | 535,000.00    | 03/01/2010 |
| 3.500%           | 565,000.00    | 03/01/2011 |
| 4.125%           | 600,000.00    | 03/01/2012 |
| 3.875%           | 645,000.00    | 03/01/2013 |
| 4.000%           | 660,000.00    | 03/01/2014 |
| 4.100%           | 690,000.00    | 03/01/2015 |
| 4.150%           | 720,000.00    | 03/01/2016 |
| 4.250%           | 760,000.00    | 03/01/2017 |
| 4.350%           | 775,000.00    | 03/01/2018 |
| 4.400%           | 830,000.00    | 03/01/2019 |
| 4.450%           | 300,000.00    | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after  
March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$7,523,929.50

INTEREST RATE: 4.2433%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 19, 2004

REGISTRATION NO.: 24617

BONDS ISSUED BY: Benton County R-II School District

AMOUNT OF ISSUE: \$625,000.00

COUNTY: of Benton

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund Series 1997 maturing in the years 2006 through 2010

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.500%           | \$ 50,000.00 | 03/01/2005 |
| 2.500%           | 125,000.00   | 03/01/2006 |
| 2.600%           | 150,000.00   | 03/01/2007 |
| 3.000%           | 150,000.00   | 03/01/2008 |
| 3.100%           | 150,000.00   | 03/01/2009 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C. Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$617,390.75

INTEREST RATE: 3.3124%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 19, 2004

REGISTRATION NO.: 24616  
BONDS ISSUED BY: Reorganized School District No. 7  
AMOUNT OF ISSUE: \$54,735,000.00  
DATE OF ISSUE: July 1, 2004  
PURPOSE OF BONDS: I. \$25,000,000 principal amount to be used for the purpose of constructing, furnishing and equipping a new elementary school and an early childhood education center, constructing additions to, remodeling, renovating, repairing and improving elementary schools and middle schools, improving technology district-wide, purchasing school buses, making energy conservation improvements to existing school buildings, improving, renovating, remodeling and repairing existing school buildings and furnishing and equipping the same. II. Refund \$15,175,000 of Series 1998 Bonds maturing in the years 2009 through 2017; \$8,595,000 of Series 1999 Bonds maturing in the years 2010 through 2015; \$6,615,000 of Series 2000 Bonds maturing in the years 2009 through 2015

COUNTY: of Jackson  
MONTH OF MATURITY: March

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.500%           | \$ 500,000.00 | 03/01/2006 |
| 3.000%           | 100,000.00    | 03/01/2007 |
| 3.250%           | 250,000.00    | 03/01/2008 |
| 3.500%           | 2,230,000.00  | 03/01/2009 |
| 5.000%           | 3,090,000.00  | 03/01/2010 |
| 3.625%           | 1,475,000.00  | 03/01/2010 |
| 3.750%           | 1,480,000.00  | 03/01/2011 |
| 5.000%           | 3,125,000.00  | 03/01/2011 |
| 5.000%           | 2,810,000.00  | 03/01/2012 |
| 3.750%           | 2,170,000.00  | 03/01/2012 |
| 4.000%           | 455,000.00    | 03/01/2013 |
| 5.000%           | 5,000,000.00  | 03/01/2013 |
| 4.000%           | 1,010,000.00  | 03/01/2014 |
| 5.000%           | 5,000,000.00  | 03/01/2014 |
| 5.000%           | 6,320,000.00  | 03/01/2015 |
| 5.000%           | 3,875,000.00  | 03/01/2016 |
| 5.000%           | 4,070,000.00  | 03/01/2017 |
| 5.000%           | 2,150,000.00  | 03/01/2018 |
| 5.000%           | 2,250,000.00  | 03/01/2019 |
| 5.000%           | 2,350,000.00  | 03/01/2020 |
| 5.000%           | 2,450,000.00  | 03/01/2021 |
| 5.000%           | 2,575,000.00  | 03/01/2022 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas  
PURCHASE PRICE: \$57,773,652.30  
INTEREST RATE: 4.1617%  
ASSESSED VALUATION: I. \$1,189,119,001; II. Not applicable  
INDEBTEDNESS: (Including this issue) I. \$160,825,000; II. Not applicable  
NOTICE OF ELECTION: I. Published one newspaper March 26 April 2, 2004  
II. Not applicable  
DATE OF ELECTION: I. April 6, 2004; II. Not applicable  
ELECTION RESULTS: I. Yes...10,663 No...3,757 II. Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 13, 2004

REGISTRATION NO.: 24615

BONDS ISSUED BY: Monroe Township

AMOUNT OF ISSUE: \$100,000.00

DATE OF ISSUE: July 1, 2004

COUNTY: of Nodaway

MONTH OF MATURITY: February

PURPOSE OF BONDS: Road improvement, the purchase and laying of road rock and purchase of machinery

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.000%                  | \$ 30,000.00  | 02/01/2005      |
| 3.750%                  | 35,000.00     | 02/01/2006      |
| 3.750%                  | 35,000.00     | 02/01/2007      |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank Midwest, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Bank Midwest, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Bank Midwest, N.A., Kansas City, Missouri

PURCHASE PRICE: \$100,000.00

INTEREST RATE: 3.6655%

ASSESSED VALUATION: \$4,152,947

INDEBTEDNESS: (Including this issue) \$100,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...62 No...22

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: One (1)



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 12, 2004

REGISTRATION NO.: 24614

BONDS ISSUED BY: Reorganized School District No. 2 (Willard)

AMOUNT OF ISSUE: \$6,000,000.00

COUNTY: of Greene

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund the District's  
outstanding General Obligation School Building Bonds, Series 2000

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 5.000%           | \$ 130,000.00 | 03/01/2011 |
| 5.000%           | 280,000.00    | 03/01/2012 |
| 5.000%           | 270,000.00    | 03/01/2013 |
| 5.000%           | 320,000.00    | 03/01/2014 |
| 4.200%           | 365,000.00    | 03/01/2015 |
| 4.200%           | 700,000.00    | 03/01/2016 |
| 4.300%           | 800,000.00    | 03/01/2017 |
| 4.400%           | 875,000.00    | 03/01/2018 |
| 4.500%           | 1,060,000.00  | 03/01/2019 |
| 4.600%           | 1,200,000.00  | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after  
March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,005,732.55

INTEREST RATE: 4.4817%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 9, 2004

REGISTRATION NO.: 24613

BONDS ISSUED BY: Monarch Fire Protection District

AMOUNT OF ISSUE: \$4,300,000.00

COUNTY: of St. Louis

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchasing real estate, constructing, equipping, and maintaining fire stations, and purchasing ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 425,000.00 | 03/01/2005 |
| 3.000%           | 475,000.00    | 03/01/2006 |
| 3.000%           | 525,000.00    | 03/01/2007 |
| 3.250%           | 525,000.00    | 03/01/2008 |
| 3.100%           | 550,000.00    | 03/01/2009 |
| 3.250%           | 575,000.00    | 03/01/2010 |
| 3.500%           | 600,000.00    | 03/01/2011 |
| 3.625%           | 625,000.00    | 03/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Morgan Keegan & Company, Inc., Memphis, TN

PURCHASE PRICE: \$4,304,192.00

INTEREST RATE: 3.3123%

ASSESSED VALUATION: \$1,672,046,390

INDEBTEDNESS: (Including this issue) \$4,300,000

NOTICE OF ELECTION: Published one newspaper March 24, 31 and April 2, 2004 and second newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...5,112 No...2,752

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper June 18, 2004; mailed to interested parties

NUMBER OF BIDS RECEIVED: Thirteen (13)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 6, 2004

REGISTRATION NO.: 24612

BONDS ISSUED BY: Greene County Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$3,100,000.00

COUNTY: of Greene

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land for school purposes, building additions to and repairing,  
renovating and improving existing school buildings and facilities and  
furnishing and equipping the same

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.500%           | \$ 110,000.00 | 03/01/2006 |
| 2.600%           | 200,000.00    | 03/01/2007 |
| 3.000%           | 200,000.00    | 03/01/2008 |
| 3.100%           | 100,000.00    | 03/01/2009 |
| 3.500%           | 100,000.00    | 03/01/2011 |
| 3.750%           | 100,000.00    | 03/01/2012 |
| 4.000%           | 205,000.00    | 03/01/2013 |
| 4.000%           | 300,000.00    | 03/01/2014 |
| 5.250%           | 300,000.00    | 03/01/2015 |
| 5.250%           | 300,000.00    | 03/01/2016 |
| 5.250%           | 300,000.00    | 03/01/2017 |
| 5.250%           | 400,000.00    | 03/01/2018 |
| 5.250%           | 485,000.00    | 03/01/2019 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after  
March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,193,011.10

INTEREST RATE: 4.4120%

ASSESSED VALUATION: \$171,567,916

INDEBTEDNESS: (Including this issue) \$16,670,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,191 No...851

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 6, 2004

REGISTRATION NO.: 24611

BONDS ISSUED BY: White Cloud Township

AMOUNT OF ISSUE: \$150,000.00

COUNTY: of Nodaway

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: February

PURPOSE OF BONDS: Road improvement, the purchase and laying of road rock, machinery repair  
and cost

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.000%           | \$ 50,000.00 | 02/01/2005 |
| 3.750%           | 50,000.00    | 02/01/2006 |
| 3.750%           | 50,000.00    | 02/01/2007 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank Midwest, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Bank Midwest, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Bank Midwest, N.A., Kansas City, Missouri

PURCHASE PRICE: \$150,000.00

INTEREST RATE: 3.6535%

ASSESSED VALUATION: \$6,515,542

INDEBTEDNESS: (Including this issue) \$150,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...47 No...7

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: One (1)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 2, 2004

REGISTRATION NO.: 24610

BONDS ISSUED BY: City of Black Jack

AMOUNT OF ISSUE: \$4,500,000.00 (a portion of \$6,500,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: July 8, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, reconstructing, extending and improving city streets

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 2.000%           | \$ 105,000.00 | 03/01/2005                        |
| 2.000%           | 165,000.00    | 03/01/2006                        |
| 2.500%           | 170,000.00    | 03/01/2007                        |
| 3.000%           | 175,000.00    | 03/01/2008                        |
| 3.125%           | 180,000.00    | 03/01/2009                        |
| 3.500%           | 185,000.00    | 03/01/2010                        |
| 3.500%           | 190,000.00    | 03/01/2011                        |
| 3.750%           | 200,000.00    | 03/01/2012                        |
| 3.875%           | 205,000.00    | 03/01/2013                        |
| 4.000%           | 215,000.00    | 03/01/2014                        |
| 4.125%           | 220,000.00    | 03/01/2015                        |
| 4.250%           | 230,000.00    | 03/01/2016                        |
| 4.300%           | 240,000.00    | 03/01/2017                        |
| 4.400%           | 250,000.00    | 03/01/2018                        |
| 4.500%           | 265,000.00    | 03/01/2019                        |
| 4.500%           | 275,000.00    | 03/01/2020                        |
|                  | 285,000.00    | 03/01/2021 *                      |
|                  | 300,000.00    | 03/01/2022 *                      |
| 4.650%           | 585,000.00    | 03/01/2022                        |
|                  | 315,000.00    | 03/01/2023 *                      |
|                  | 330,000.00    | 03/01/2024 *                      |
| 4.750%           | 645,000.00    | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri

PURCHASE PRICE: \$4,450,237.65

INTEREST RATE: 4.4442%

ASSESSED VALUATION: \$65,046,001

INDEBTEDNESS: (Including this issue) \$6,500,000

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...753 No...396

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 29, 2004

REGISTRATION NO.: 24609

BONDS ISSUED BY: Strafford R-VI School District

AMOUNT OF ISSUE: \$6,000,000.00

COUNTY: of Greene

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for construction, equipping, and furnishing of additional classrooms for the Middle School; to renovate the Elementary School Library; to install air conditioning improvements to the gymnasiums; the construction, equipping and furnishing of a fine arts center east of the High School; for the acquisition of certain facilities under lease with the Missouri Association of Rural Education; to complete other remodeling and repair improvements to the existing facilities of the district and to pay the cost of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.500%           | \$ 200,000.00 | 03/01/2010 |
| 3.700%           | 300,000.00    | 03/01/2011 |
| 3.900%           | 500,000.00    | 03/01/2012 |
| 4.050%           | 600,000.00    | 03/01/2013 |
| 4.200%           | 600,000.00    | 03/01/2014 |
| 4.300%           | 750,000.00    | 03/01/2015 |
| 4.400%           | 750,000.00    | 03/01/2016 |
| 4.450%           | 750,000.00    | 03/01/2017 |
| 4.500%           | 750,000.00    | 03/01/2018 |
| 4.600%           | 800,000.00    | 03/01/2019 |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 through March 1, 2016 may be called on and after March 1, 2009 without premium. Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,941,450.00

INTEREST RATE: 4.4362%

ASSESSED VALUATION: \$115,892,874

INDEBTEDNESS: (Including this issue) \$10,480,000

NOTICE OF ELECTION: Published three newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...506 No...182

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 29, 2004

REGISTRATION NO.: 24608

BONDS ISSUED BY: Winfield R-IV School District

AMOUNT OF ISSUE: \$2,500,000.00

COUNTY: of Lincoln

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of approximately 10 to 14 additional classrooms to the high school, HVAC improvements to the Primary Building, and HVAC improvements to the Middle School "B" Wing; to provide other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 3.000%           | \$ 65,000.00 | 03/01/2008                        |
| 3.150%           | 65,000.00    | 03/01/2009                        |
| 3.400%           | 75,000.00    | 03/01/2010                        |
| 3.600%           | 75,000.00    | 03/01/2011                        |
| 3.700%           | 100,000.00   | 03/01/2012                        |
| 3.850%           | 100,000.00   | 03/01/2013                        |
| 4.000%           | 100,000.00   | 03/01/2014                        |
| 4.150%           | 125,000.00   | 03/01/2015                        |
| 4.250%           | 125,000.00   | 03/01/2016                        |
| 4.350%           | 150,000.00   | 03/01/2017                        |
| 4.450%           | 150,000.00   | 03/01/2018                        |
| 4.550%           | 150,000.00   | 03/01/2019                        |
|                  | 200,000.00   | 03/01/2020 *                      |
|                  | 220,000.00   | 03/01/2021 *                      |
|                  | 250,000.00   | 03/01/2022 *                      |
|                  | 250,000.00   | 03/01/2023 *                      |
|                  | 300,000.00   | 03/01/2024 *                      |
| 4.900%           | 1,220,000.00 | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 2, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,470,000.00

INTEREST RATE: 4.7083%

ASSESSED VALUATION: \$63,803,059

INDEBTEDNESS: (Including this issue) \$5,810,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,118 No...542

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 28, 2004

REGISTRATION NO.: 24607

BONDS ISSUED BY: Jefferson County, Missouri

AMOUNT OF ISSUE: \$1,430,000.00

DATE OF ISSUE: June 30, 2004

PURPOSE OF BONDS: (a) Funding public improvements completed in the Buena Vista Neighborhood Improvement District (b) funding a debt service reserve fund for the Bonds and (c) paying the costs of issuance of the Bonds (Buena Vista Neighborhood Improvement District Project)

COUNTY: of Jefferson

MONTH OF MATURITY: March

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 2.000%           | \$ 45,000.00 | 03/01/2005                        |
| 2.500%           | 50,000.00    | 03/01/2006                        |
| 3.000%           | 50,000.00    | 03/01/2007                        |
| 3.500%           | 50,000.00    | 03/01/2008                        |
| 3.750%           | 55,000.00    | 03/01/2009                        |
| 4.000%           | 55,000.00    | 03/01/2010                        |
| 4.250%           | 55,000.00    | 03/01/2011                        |
| 4.500%           | 60,000.00    | 03/01/2012                        |
| 4.625%           | 65,000.00    | 03/01/2013                        |
| 4.750%           | 65,000.00    | 03/01/2014                        |
|                  | 70,000.00    | 03/01/2015 *                      |
|                  | 70,000.00    | 03/01/2016 *                      |
|                  | 75,000.00    | 03/01/2017 *                      |
|                  | 80,000.00    | 03/01/2018 *                      |
| 5.000%           | 295,000.00   | 03/01/2018                        |
|                  | 85,000.00    | 03/01/2019 *                      |
|                  | 90,000.00    | 03/01/2020 *                      |
|                  | 95,000.00    | 03/01/2021 *                      |
|                  | 100,000.00   | 03/01/2022 *                      |
|                  | 105,000.00   | 03/01/2023 *                      |
|                  | 110,000.00   | 03/01/2024 *                      |
| 5.250%           | 585,000.00   | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,397,831.50

INTEREST RATE: 5.2397%

ASSESSED VALUATION: \$2,141,300,227

INDEBTEDNESS: (Including this issue) \$11,099,613

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 28, 2004

REGISTRATION NO.: 24606

BONDS ISSUED BY: Reorganized School District No. R-IX

AMOUNT OF ISSUE: \$720,000.00

COUNTY: of Lawrence

DATE OF ISSUE: June 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring school facilities leased by the School District, renovating,  
repairing and improving existing school facilities, including installing  
new heating and air conditioning systems, and furnishing and equipping the  
same

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.000%           | \$ 80,000.00 | 03/01/2005 |
| 3.000%           | 90,000.00    | 03/01/2008 |
| 4.250%           | 200,000.00   | 03/01/2011 |
| 5.000%           | 100,000.00   | 03/01/2012 |
| 5.000%           | 100,000.00   | 03/01/2013 |
| 4.100%           | 150,000.00   | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013, may be redeemed on and after  
March 1, 2012 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$729,682.50

INTEREST RATE: 4.1102%

ASSESSED VALUATION: \$26,768,717

INDEBTEDNESS: (Including this issue) \$1,480,000

NOTICE OF ELECTION: Published two newspapers March 25 and April 1, 2004, one newspaper March 24  
and 31, 2004, and one newspaper March 26 and April 2, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...650 No...140

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 28, 2004

REGISTRATION NO.: 24605

BONDS ISSUED BY: South Metropolitan Fire Protection District

AMOUNT OF ISSUE: \$6,750,000.00

COUNTY: of Cass

DATE OF ISSUE: June 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Funding improvements, facilities and equipment, including constructing,  
furnishing and equipping an additional fire station, purchasing new  
apparatus and equipment and paying capitalized interest on the bonds

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.650%           | \$ 75,000.00 | 03/01/2007 |
| 3.000%           | 95,000.00    | 03/01/2008 |
| 3.300%           | 120,000.00   | 03/01/2009 |
| 4.125%           | 145,000.00   | 03/01/2010 |
| 4.125%           | 175,000.00   | 03/01/2011 |
| 4.250%           | 205,000.00   | 03/01/2012 |
| 4.250%           | 235,000.00   | 03/01/2013 |
| 4.375%           | 270,000.00   | 03/01/2014 |
| 4.375%           | 310,000.00   | 03/01/2015 |
| 4.150%           | 350,000.00   | 03/01/2016 |
| 4.300%           | 390,000.00   | 03/01/2017 |
| 4.400%           | 440,000.00   | 03/01/2018 |
| 4.500%           | 495,000.00   | 03/01/2019 |
| 4.600%           | 555,000.00   | 03/01/2020 |
| 4.700%           | 615,000.00   | 03/01/2021 |
| 4.750%           | 685,000.00   | 03/01/2022 |
| 4.800%           | 755,000.00   | 03/01/2023 |
| 4.850%           | 835,000.00   | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after  
March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$6,678,213.80

INTEREST RATE: 4.6759%

ASSESSED VALUATION: \$219,648,223

INDEBTEDNESS: (Including this issue) \$6,969,998.55

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004 and second newspaper  
March 26 and April 2, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,070 No...869

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2004

REGISTRATION NO.: 24604

BONDS ISSUED BY: Bolivar R-I School District

AMOUNT OF ISSUE: \$3,900,000.00

COUNTY: of Polk

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refinancing a lease purchase agreement which financed the costs of school building improvements in 1993, and to repair and improve its existing school facilities

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.600%           | \$ 50,000.00 | 03/01/2011 |
| 3.750%           | 100,000.00   | 03/01/2012 |
| 4.000%           | 100,000.00   | 03/01/2013 |
| 4.000%           | 100,000.00   | 03/01/2014 |
| 4.100%           | 150,000.00   | 03/01/2015 |
| 4.200%           | 150,000.00   | 03/01/2016 |
| 4.300%           | 200,000.00   | 03/01/2017 |
| 5.000%           | 250,000.00   | 03/01/2018 |
| 5.000%           | 300,000.00   | 03/01/2019 |
| 5.000%           | 400,000.00   | 03/01/2020 |
| 5.000%           | 450,000.00   | 03/01/2021 |
| 5.250%           | 500,000.00   | 03/01/2022 |
| 5.250%           | 550,000.00   | 03/01/2023 |
| 5.250%           | 600,000.00   | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,960,026.00

INTEREST RATE: 4.8292%

ASSESSED VALUATION: \$111,888,390

INDEBTEDNESS: (Including this issue) \$11,665,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,292 No...852

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2004

REGISTRATION NO.: 24603

BONDS ISSUED BY: Sullivan School District

AMOUNT OF ISSUE: \$3,950,000.00

COUNTY: of Franklin

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring school facilities and improvements presently leased to the District by refinancing existing lease purchase obligations, and constructing, improving, furnishing and equipping school facilities

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 4.000%           | \$ 175,000.00 | 03/01/2013 |
| 4.100%           | 200,000.00    | 03/01/2014 |
| 4.150%           | 225,000.00    | 03/01/2015 |
| 4.250%           | 100,000.00    | 03/01/2016 |
| 4.300%           | 100,000.00    | 03/01/2017 |
| 4.400%           | 100,000.00    | 03/01/2018 |
| 4.500%           | 100,000.00    | 03/01/2019 |
| 4.500%           | 100,000.00    | 03/01/2020 |
| 5.250%           | 400,000.00    | 03/01/2021 |
| 5.250%           | 750,000.00    | 03/01/2022 |
| 5.250%           | 800,000.00    | 03/01/2023 |
| 5.250%           | 900,000.00    | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,011,907.00

INTEREST RATE: 4.8923%

ASSESSED VALUATION: \$114,427,805

INDEBTEDNESS: (Including this issue) \$17,122,261.11

NOTICE OF ELECTION: Published one newspaper March 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,174 No...494

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 24, 2004

REGISTRATION NO.: 24602

BONDS ISSUED BY: Northwest R-I School District

AMOUNT OF ISSUE: \$14,100,000.00

COUNTY: of Jefferson

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Reconstructing, renovating, furnishing and equipping school facilities in the District, and refinancing the balance of leasehold obligations incurred by the District in 1995 to pay the costs of acquiring and constructing the high school

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.500%           | \$ 600,000.00 | 03/01/2005 |
| 3.625%           | 50,000.00     | 03/01/2006 |
| 3.625%           | 60,000.00     | 03/01/2007 |
| 3.625%           | 75,000.00     | 03/01/2008 |
| 3.625%           | 130,000.00    | 03/01/2009 |
| 3.625%           | 90,000.00     | 03/01/2010 |
| 4.250%           | 690,000.00    | 03/01/2015 |
| 4.350%           | 2,015,000.00  | 03/01/2016 |
| 4.400%           | 2,200,000.00  | 03/01/2017 |
| 4.500%           | 2,470,000.00  | 03/01/2018 |
| 4.550%           | 2,620,000.00  | 03/01/2019 |
| 4.650%           | 3,100,000.00  | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Wachovia Securities LLC, Dallas, Texas

PURCHASE PRICE: \$13,888,500.00

INTEREST RATE: 4.6198%

ASSESSED VALUATION: \$385,980,433

INDEBTEDNESS: (Including this issue) \$29,950,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...4,802 No...2,205

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 30, 2004 and mailed to interested parties.

NUMBER OF BIDS RECEIVED: Three (3)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 23, 2004

REGISTRATION NO.: 24601

BONDS ISSUED BY: Reorganized School District No. 5

AMOUNT OF ISSUE: \$1,900,000.00

COUNTY: of Scott

DATE OF ISSUE: June 24, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of additional classrooms, restrooms and storage space to develop a separate junior high wing; and for the construction, equipping and furnishing of a new gymnasium and to pay the cost of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.000%           | \$ 200,000.00 | 03/01/2006 |
| 2.500%           | 100,000.00    | 03/01/2007 |
| 2.850%           | 150,000.00    | 03/01/2008 |
| 3.150%           | 100,000.00    | 03/01/2009 |
| 3.400%           | 100,000.00    | 03/01/2010 |
| 3.600%           | 125,000.00    | 03/01/2011 |
| 3.850%           | 125,000.00    | 03/01/2012 |
| 4.000%           | 150,000.00    | 03/01/2013 |
| 4.150%           | 150,000.00    | 03/01/2014 |
| 4.250%           | 150,000.00    | 03/01/2015 |
| 4.350%           | 200,000.00    | 03/01/2016 |
| 4.450%           | 200,000.00    | 03/01/2017 |
| 4.550%           | 150,000.00    | 03/01/2018 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,875,300.00

INTEREST RATE: 4.2131%

ASSESSED VALUATION: \$14,943,310

INDEBTEDNESS: (Including this issue) \$2,000,000

NOTICE OF ELECTION: Published two newspapers March 28 and April 4, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...236 No...128

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 23, 2004

REGISTRATION NO.: 24600

BONDS ISSUED BY: Lake Ozark Fire Protection District

AMOUNT OF ISSUE: \$1,250,000.00

COUNTY: of Miller and Camden

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: September

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1994

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.800%           | \$ 195,000.00 | 09/01/2005 |
| 2.350%           | 195,000.00    | 09/01/2006 |
| 2.950%           | 215,000.00    | 09/01/2007 |
| 3.300%           | 220,000.00    | 09/01/2008 |
| 3.600%           | 225,000.00    | 09/01/2009 |
| 3.850%           | 200,000.00    | 09/01/2010 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Stinson Morrison Hecker LLP, Overland Park, Kansas

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$1,225,000.00

INTEREST RATE: 3.8676%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 22, 2004

REGISTRATION NO.: 24599  
BONDS ISSUED BY: Clever Reorganized School District No. R-V  
AMOUNT OF ISSUE: \$1,900,000.00  
DATE OF ISSUE: June 1, 2004  
PURPOSE OF BONDS: Building additions to and repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same

COUNTY: of Christian  
MONTH OF MATURITY: March

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 2.000%           | \$ 25,000.00 | 03/01/2005                        |
| 2.250%           | 25,000.00    | 03/01/2006                        |
| 2.600%           | 25,000.00    | 03/01/2007                        |
| 3.000%           | 25,000.00    | 03/01/2008                        |
| 3.250%           | 25,000.00    | 03/01/2009                        |
| 3.400%           | 50,000.00    | 03/01/2010                        |
| 3.600%           | 50,000.00    | 03/01/2011                        |
| 3.800%           | 75,000.00    | 03/01/2012                        |
| 4.000%           | 75,000.00    | 03/01/2013                        |
| 4.000%           | 75,000.00    | 03/01/2014                        |
| 4.200%           | 75,000.00    | 03/01/2015                        |
| 4.300%           | 75,000.00    | 03/01/2016                        |
| 4.400%           | 75,000.00    | 03/01/2017                        |
|                  | 125,000.00   | 03/01/2018 *                      |
|                  | 125,000.00   | 03/01/2019 *                      |
|                  | 150,000.00   | 03/01/2020 *                      |
|                  | 175,000.00   | 03/01/2021 *                      |
|                  | 175,000.00   | 03/01/2022 *                      |
|                  | 200,000.00   | 03/01/2023 *                      |
|                  | 275,000.00   | 03/01/2024 *                      |
| 5.375%           | 1,225,000.00 | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,942,110.25

INTEREST RATE: 4.8136%

ASSESSED VALUATION: \$28,288.827

INDEBTEDNESS: (Including this issue) \$3,495,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004, published two newspapers March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...596 No...318

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 18, 2004

REGISTRATION NO.: 24598

BONDS ISSUED BY: School District of University City

AMOUNT OF ISSUE: \$9,600,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 22, 2004

MONTH OF MATURITY: February

PURPOSE OF BONDS: Renovating and equipping restrooms and replacing roofs at existing buildings of the District and remodeling, furnishing, erecting, repairing, building additions and making improvements to the buildings and facilities of the District and paying the costs of issuing the Bonds

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 5.000%           | \$ 175,000.00 | 02/15/2009 |
| 5.000%           | 185,000.00    | 02/15/2010 |
| 5.000%           | 205,000.00    | 02/15/2011 |
| 5.000%           | 200,000.00    | 02/15/2012 |
| 5.000%           | 240,000.00    | 02/15/2013 |
| 5.000%           | 255,000.00    | 02/15/2014 |
| 4.150%           | 545,000.00    | 02/15/2015 |
| 4.250%           | 575,000.00    | 02/15/2016 |
| 4.400%           | 615,000.00    | 02/15/2017 |
| 4.450%           | 645,000.00    | 02/15/2018 |
| 4.500%           | 700,000.00    | 02/15/2019 |
| 5.000%           | 925,000.00    | 02/15/2020 |
| 5.000%           | 1,000,000.00  | 02/15/2021 |
| 5.000%           | 1,045,000.00  | 02/15/2022 |
| 5.000%           | 1,115,000.00  | 02/15/2023 |
| 5.000%           | 1,175,000.00  | 02/15/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2015 may be redeemed on and after February 15, 2014, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$9,731,877.50

INTEREST RATE: 4.6826%

ASSESSED VALUATION: \$ 465,635,280

INDEBTEDNESS: (Including this issue) \$27,947,258.45

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004 and second newspaper March 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...3,265 No...1,032

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 15, 2004

REGISTRATION NO.: 24597

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$25,000,000.00

DATE OF ISSUE: June 1, 2004

COUNTY: of St. Charles

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land and buildings, erecting schoolhouses, constructing additions to and repairing existing buildings and furnishing schoolhouses in the District, including the following: (1) constructing, furnishing and equipping Phase II of a new middle school; (2) constructing, furnishing and equipping Phase II of a new elementary school; (3) constructing, furnishing and equipping Phase I of a seventh elementary school; (4) purchasing land and buildings; and (5) making additions to, remodeling, repairing and improving existing facilities of the District

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 3.200%           | \$           | 03/01/2009                        |
| 3.400%           | )            | 03/01/2010                        |
| 3.600%           | )            | 03/01/2011                        |
| 3.850%           | )            | 03/01/2012                        |
| 4.000%           | )            | 03/01/2013                        |
| 4.125%           | )            | 03/01/2014                        |
| 4.300%           | )            | 03/01/2015                        |
| 4.400%           | )            | 03/01/2016                        |
| 4.500%           | )            | 03/01/2017                        |
| 4.600%           | )            | 03/01/2018                        |
| 4.700%           | )            | 03/01/2019                        |
| 4.750%           | )            | 03/01/2020                        |
|                  | )            | 03/01/2021 *                      |
|                  | )            | 03/01/2022 *                      |
| 5.000%           | )            | 03/01/2022                        |
|                  | )            | 03/01/2023 *                      |
|                  | )            | 03/01/2024 *                      |
| 5.000%           | 9,500,000.00 | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Citigroup Global Markets Inc., Chicago, Illinois

PURCHASE PRICE: \$24,816,381.25

INTEREST RATE: 4.8232%

ASSESSED VALUATION: \$860,272,669

INDEBTEDNESS: (Including this issue) \$114,675,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2004; second newspaper March 29 and April 5, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...5,337 No...2,694

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 21, 2004 and second newspaper May 24, 2004

NUMBER OF BIDS RECEIVED: Six (6)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 15, 2004

REGISTRATION NO.: 24596

BONDS ISSUED BY: Poplar Bluff R-I School District

AMOUNT OF ISSUE: \$3,470,000.00 (a portion of \$3,500,000 authorized)

COUNTY: of Butler

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring the Poplar Bluff Fifth and Sixth Grade Center presently leased to the District by refinancing existing lease purchase obligations

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.000%           | \$ 245,000.00 | 03/01/2005 |
| 4.000%           | 350,000.00    | 03/01/2013 |
| 4.000%           | 400,000.00    | 03/01/2014 |
| 4.100%           | 425,000.00    | 03/01/2015 |
| 4.250%           | 450,000.00    | 03/01/2016 |
| 4.250%           | 500,000.00    | 03/01/2017 |
| 4.400%           | 525,000.00    | 03/01/2018 |
| 4.400%           | 575,000.00    | 03/01/2019 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,423,165.15

INTEREST RATE: 4.3861%

ASSESSED VALUATION: \$281,854,454

INDEBTEDNESS: (Including this issue) \$6,575,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,370 No...352

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 14, 2004

REGISTRATION NO.: 24595

BONDS ISSUED BY: Pierce City R-VI School District

AMOUNT OF ISSUE: \$985,000.00

COUNTY: of Lawrence

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$500,000 principal amount to be used for the purpose of acquiring certain school facilities currently leased by the School District; and  
II. \$485,000 principal amount to be used for the purpose of redeeming and retiring and thereby refund the School District's outstanding General Obligation Bonds, Series 1999

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.500%           | \$ 80,000.00 | 03/01/2005 |
| 2.500%           | 80,000.00    | 03/01/2006 |
| 2.600%           | 90,000.00    | 03/01/2007 |
| 3.000%           | 100,000.00   | 03/01/2008 |
| 3.200%           | 110,000.00   | 03/01/2009 |
| 3.400%           | 130,000.00   | 03/01/2010 |
| 3.600%           | 150,000.00   | 03/01/2011 |
| 3.750%           | 170,000.00   | 03/01/2012 |
| 4.000%           | 75,000.00    | 03/01/2013 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$973,181.70

INTEREST RATE: 3.7305%

ASSESSED VALUATION: I. \$27,278,255; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$2,635,000; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 25 and April 1, 2004; II. Not applicable

DATE OF ELECTION: I. April 6, 2004; II. Not applicable

ELECTION RESULTS: I. Yes...415 No...86; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 8, 2004

REGISTRATION NO.: 24594

BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$525,000.00

COUNTY: of Cass

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: \$290,000 principal amount (a portion of \$760,000 authorized) to be used for the purpose of improving and repairing the existing streets of the City and \$235,000 principal amount (a portion of \$565,000 authorized) to be used for the purpose of improving the combined waterworks and sewerage system of the City, including without limitation replacing, renovating and repairing existing sewerage system lines

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.000%           | \$ 30,000.00 | 03/01/2005 |
| 2.600%           | 70,000.00    | 03/01/2006 |
| 3.000%           | 40,000.00    | 03/01/2007 |
| 3.400%           | 40,000.00    | 03/01/2008 |
| 3.750%           | 70,000.00    | 03/01/2009 |
| 4.000%           | 70,000.00    | 03/01/2010 |
| 4.150%           | 100,000.00   | 03/01/2011 |
| 4.300%           | 105,000.00   | 03/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray Inc., Leawood, Kansas

PURCHASE PRICE: \$514,500.00

INTEREST RATE: 4.3790%

ASSESSED VALUATION: \$21,158,395

INDEBTEDNESS: (Including this issue) \$1,475,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...279; No...59 (Question 2)

Yes...281; No...59 (Question 3)

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 4, 2004

REGISTRATION NO.: 24593  
BONDS ISSUED BY: Parkway C-2 School District  
AMOUNT OF ISSUE: \$45,000,000.00 (a portion of \$75,000,000 authorized) COUNTY: of St. Louis  
DATE OF ISSUE: June 10, 2004 (Series 2004A) MONTH OF MATURITY: March  
PURPOSE OF BONDS: School Building restoration including the repair and or replacement of worn heating and air conditioning, roofing, plumbing, electrical, security and utility systems; the removal of asbestos; classroom renovation; accessibility; and for the purchase of instructional computers and technology

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 5.000%           | \$ 1,600,000.00 | 03/01/2005 |
| 5.000%           | 1,610,000.00    | 03/01/2006 |
| 3.000%           | 1,650,000.00    | 03/01/2007 |
| 3.500%           | 1,690,000.00    | 03/01/2008 |
| 3.000%           | 1,735,000.00    | 03/01/2009 |
| 3.750%           | 1,785,000.00    | 03/01/2010 |
| 5.000%           | 1,840,000.00    | 03/01/2011 |
| 3.750%           | 1,910,000.00    | 03/01/2012 |
| 5.000%           | 1,990,000.00    | 03/01/2013 |
| 5.000%           | 2,070,000.00    | 03/01/2014 |
| 4.125%           | 2,170,000.00    | 03/01/2015 |
| 5.000%           | 2,280,000.00    | 03/01/2016 |
| 5.000%           | 2,395,000.00    | 03/01/2017 |
| 5.000%           | 2,515,000.00    | 03/01/2018 |
| 5.000%           | 2,615,000.00    | 03/01/2019 |
| 5.000%           | 2,745,000.00    | 03/01/2020 |
| 5.000%           | 2,885,000.00    | 03/01/2021 |
| 5.000%           | 3,025,000.00    | 03/01/2022 |
| 4.750%           | 3,170,000.00    | 03/01/2023 |
| 5.000%           | 3,320,000.00    | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BNY Trust Company of Missouri, New York, New York  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Wachovia Bank, N.A., Charlotte, North Carolina  
PURCHASE PRICE: \$45,927,895.85  
INTEREST RATE: 4.5375%  
ASSESSED VALUATION: \$3,530,449,613  
INDEBTEDNESS: (Including this issue) \$140,780,381  
NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2004  
DATE OF ELECTION: April 6, 2004  
ELECTION RESULTS: Yes...14,763 No...8,191  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published one newspaper May 13, 2004  
NUMBER OF BIDS RECEIVED: Eight (8)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 2, 2004

REGISTRATION NO.: 24592

BONDS ISSUED BY: St. Charles Community College

AMOUNT OF ISSUE: \$23,000,000.00

DATE OF ISSUE: June 1, 2004

COUNTY: of St. Charles

MONTH OF MATURITY: February

PURPOSE OF BONDS: Constructing, improving, and equipping school buildings, library buildings, roads, and parking facilities to improve and expand the community college campus

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 200,000.00 | 02/15/2005 |
| 3.000%           | 200,000.00    | 02/15/2006 |
| 3.000%           | 250,000.00    | 02/15/2007 |
| 3.000%           | 350,000.00    | 02/15/2008 |
| 3.500%           | 400,000.00    | 02/15/2009 |
| 4.000%           | 250,000.00    | 02/15/2012 |
| 4.250%           | 350,000.00    | 02/15/2013 |
| 4.000%           | 275,000.00    | 02/15/2014 |
| 4.250%           | 375,000.00    | 02/15/2015 |
| 4.300%           | 450,000.00    | 02/15/2016 |
| 4.500%           | 525,000.00    | 02/15/2017 |
| 4.500%           | 625,000.00    | 02/15/2018 |
| 5.000%           | 3,500,000.00  | 02/15/2019 |
| 5.000%           | 4,000,000.00  | 02/15/2020 |
| 5.000%           | 4,000,000.00  | 02/15/2021 |
| 5.000%           | 4,000,000.00  | 02/15/2022 |
| 5.000%           | 3,250,000.00  | 02/15/2023 |

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2010 may be called on and after February 15, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UBS Financial Services, Inc., New York, New York

PURCHASE PRICE: \$22,975,937.50

INTEREST RATE: 4.9139%

ASSESSED VALUATION: \$4,518,114,230

INDEBTEDNESS: (Including this issue) \$50,065,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2004 and second newspaper March 29 and April 5, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...41,514 No...21,638

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 14, 2004

NUMBER OF BIDS RECEIVED: Eight (8)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 2, 2004

REGISTRATION NO.: 24591

BONDS ISSUED BY: New Bloomfield R-III School District

AMOUNT OF ISSUE: \$1,200,000.00

COUNTY: of Callaway

DATE OF ISSUE: June 2, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the acquisition of certain facilities under lease with the Missouri Association of Rural Education; to establish a reserve for priority facility needs of the District to meet safety needs, equipment acquisitions, remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 3.700%           | \$ 70,000.00 | 03/01/2011                        |
| 3.900%           | 75,000.00    | 03/01/2012                        |
| 4.100%           | 80,000.00    | 03/01/2013                        |
| 4.200%           | 80,000.00    | 03/01/2014                        |
| 4.300%           | 85,000.00    | 03/01/2015                        |
| 4.400%           | 85,000.00    | 03/01/2016                        |
| 4.500%           | 90,000.00    | 03/01/2017                        |
|                  | 95,000.00    | 03/01/2018 *                      |
|                  | 100,000.00   | 03/01/2019 *                      |
|                  | 105,000.00   | 03/01/2020 *                      |
|                  | 105,000.00   | 03/01/2021 *                      |
|                  | 110,000.00   | 03/01/2022 *                      |
|                  | 120,000.00   | 03/01/2023 *                      |
| 4.900%           | 635,000.00   | 03/01/2023                        |

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2009 without premium

BOND REGISTRAR: UMB Bank, N.A. Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,184,400.00

INTEREST RATE: 4.7738%

ASSESSED VALUATION: \$34,222,396

INDEBTEDNESS: (Including this issue) \$5,060,278.38

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...468 No...134

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2004

REGISTRATION NO.: 24590

BONDS ISSUED BY: School District of Washington

AMOUNT OF ISSUE: \$9,400,000.00

DATE OF ISSUE: June 1, 2004

COUNTY: of Franklin

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring and renovating and improving an existing building for school  
purposes and furnishing and equipping the same

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.500%           | \$ 100,000.00 | 03/01/2010 |
| 3.750%           | 200,000.00    | 03/01/2011 |
| 4.000%           | 300,000.00    | 03/01/2012 |
| 4.000%           | 300,000.00    | 03/01/2013 |
| 4.100%           | 400,000.00    | 03/01/2014 |
| 4.250%           | 600,000.00    | 03/01/2015 |
| 4.250%           | 800,000.00    | 03/01/2016 |
| 5.250%           | 1,000,000.00  | 03/01/2017 |
| 5.250%           | 1,200,000.00  | 03/01/2018 |
| 5.250%           | 1,200,000.00  | 03/01/2019 |
| 5.250%           | 1,500,000.00  | 03/01/2020 |
| 5.250%           | 1,800,000.00  | 03/01/2021 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be called on and after  
March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,759,096.00

INTEREST RATE: 4.6091%

ASSESSED VALUATION: \$513,281,164

INDEBTEDNESS: (Including this issue) \$18,155,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004; second newspaper March 25  
and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...3,905 No...1,881

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2004

REGISTRATION NO.: 24589

BONDS ISSUED BY: Wheaton R-III School District

AMOUNT OF ISSUE: \$420,000.00

DATE OF ISSUE: June 3, 2004

COUNTY: of Barry

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refinancing leasehold obligations incurred by the District in 1994, the proceeds of which were used to pay the costs of constructing the library and classroom addition to the high school, remodeling the gymnasium and making related improvements

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.700%           | \$ 45,000.00 | 03/01/2007 |
| 3.000%           | 50,000.00    | 03/01/2008 |
| 3.350%           | 50,000.00    | 03/01/2009 |
| 3.600%           | 50,000.00    | 03/01/2010 |
| 3.800%           | 55,000.00    | 03/01/2011 |
| 4.000%           | 55,000.00    | 03/01/2012 |
| 4.200%           | 55,000.00    | 03/01/2013 |
| 4.300%           | 60,000.00    | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$412,000.00

INTEREST RATE: 4.1694%

ASSESSED VALUATION: \$27,918,671

INDEBTEDNESS: (Including this issue) \$525,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004; second newspaper March 26 and 30, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...227 No...96

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2004

REGISTRATION NO.: 24588

BONDS ISSUED BY: Smithville R-II School District

AMOUNT OF ISSUE: \$7,815,000.00

COUNTY: of Clay

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$6,740,000 (a portion of \$7,000,000 authorized) principal amount to be used for the purpose of acquiring, constructing, improving, furnishing and equipping school facilities, including (1) constructing additions to the high school and the middle school, and (2) acquiring school facilities and improvements presently leased to the District by refinancing existing lease purchase obligations, and II. \$1,075,000 principal amount to be used for the purpose of refunding outstanding general obligation bonds of the District, Series 1997

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.100%           | \$ 325,000.00 | 03/01/2006 |
| 2.600%           | 350,000.00    | 03/01/2007 |
| 3.000%           | 400,000.00    | 03/01/2008 |
| 5.250%           | 1,040,000.00  | 03/01/2020 |
| 5.250%           | 1,200,000.00  | 03/01/2021 |
| 5.250%           | 1,350,000.00  | 03/01/2022 |
| 5.250%           | 1,500,000.00  | 03/01/2023 |
| 5.250%           | 1,650,000.00  | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2020 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,109,205.00

INTEREST RATE: 4.8112%

ASSESSED VALUATION: I. \$138,314,902 II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$17,120,000 II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 24 and 31, 2004; II. Not applicable

DATE OF ELECTION: I. April 6, 2004; II. Not applicable

ELECTION RESULTS: I. Yes...1,213 No...287 II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2004

REGISTRATION NO.: 24587

BONDS ISSUED BY: Grain Valley R-V School District

AMOUNT OF ISSUE: \$4,750,000.00

DATE OF ISSUE: May 15, 2004

COUNTY: of Jackson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities,  
including a new elementary school on the Dillingham Road site

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 4.000%           | \$ 1,000,000.00 | 03/01/2005 |
| 3.000%           | 225,000.00      | 03/01/2006 |
| 3.250%           | 250,000.00      | 03/01/2007 |
| 3.500%           | 250,000.00      | 03/01/2008 |
| 3.750%           | 275,000.00      | 03/01/2009 |
| 4.000%           | 300,000.00      | 03/01/2010 |
| 4.000%           | 325,000.00      | 03/01/2011 |
| 5.000%           | 350,000.00      | 03/01/2012 |
| 5.000%           | 400,000.00      | 03/01/2013 |
| 5.000%           | 425,000.00      | 03/01/2014 |
| 4.250%           | 450,000.00      | 03/01/2015 |
| 4.300%           | 500,000.00      | 03/01/2016 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,813,139.25

INTEREST RATE: 4.1267%

ASSESSED VALUATION: \$148,439,131

INDEBTEDNESS: (Including this issue) \$22,224,835.70

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004 and second newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,750 No...760

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2004

REGISTRATION NO.: 24586

BONDS ISSUED BY: City of St. Charles

AMOUNT OF ISSUE: \$2,240,000.00

COUNTY: of St. Charles

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Refunding Bonds,  
Series 1996

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.500%           | \$ 350,000.00 | 03/01/2005 |
| 2.100%           | 490,000.00    | 03/01/2006 |
| 2.625%           | 570,000.00    | 03/01/2007 |
| 3.000%           | 615,000.00    | 03/01/2008 |
| 3.375%           | 215,000.00    | 03/01/2009 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: BNY Trust Company of Missouri, New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Hutchinson, Shockey, Erley & Company, Chicago, Illinois

PURCHASE PRICE: \$2,231,968.00

INTEREST RATE: 2.9033%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 5; second newspaper May 6, 2004

NUMBER OF BIDS RECEIVED: Ten (10)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2004

REGISTRATION NO.: 24585

BONDS ISSUED BY: Cameron R-I School District

AMOUNT OF ISSUE: \$5,800,000.00

COUNTY: of Clinton

DATE OF ISSUE: June 2, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for constructing, improving, furnishing and equipping school facilities, including additions and renovations to the high school, improvements to the middle school, additions and improvements to the elementary schools, and additions and improvements to the field house and auditorium, and to pay the cost of issuance thereof

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 3.550%           | \$ 300,000.00 | 03/01/2010                        |
| 3.750%           | 310,000.00    | 03/01/2011                        |
| 4.000%           | 320,000.00    | 03/01/2012                        |
| 4.100%           | 330,000.00    | 03/01/2013                        |
| 4.200%           | 340,000.00    | 03/01/2014                        |
| 4.350%           | 350,000.00    | 03/01/2015                        |
| 4.450%           | 365,000.00    | 03/01/2016                        |
| 4.500%           | 375,000.00    | 03/01/2017                        |
| 4.550%           | 390,000.00    | 03/01/2018                        |
| 4.600%           | 405,000.00    | 03/01/2019                        |
|                  | 425,000.00    | 03/01/2020 *                      |
|                  | 440,000.00    | 03/01/2021 *                      |
|                  | 460,000.00    | 03/01/2022 *                      |
|                  | 485,000.00    | 03/01/2023 *                      |
|                  | 505,000.00    | 03/01/2024 *                      |
| 4.900%           | 2,315,000.00  | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 through March 1, 2017 may be redeemed on and after March 1, 2009 without premium. Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,754,470.00

INTEREST RATE: 4.6794%

ASSESSED VALUATION: \$86,168,724

INDEBTEDNESS: (Including this issue) \$6,895,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...933 No...523

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2004

REGISTRATION NO.: 24584

BONDS ISSUED BY: Excelsior Springs 40 School District

AMOUNT OF ISSUE: \$3,410,000.00 (remainder of \$8,000,000 authorized)

COUNTY: of Clay

DATE OF ISSUE: June 1, 2004 (Series 2004B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: (A) Refinancing a lease purchase agreement which financed the costs of school building improvements in 1994, and (B) acquiring, constructing, furnishing and equipping improvements for the District including without limitation purchasing additional technology, constructing a career center and renovating existing school facilities

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 5.500%           | \$ 140,000.00 | 03/01/2005 |
| 5.500%           | 145,000.00    | 03/01/2006 |
| 5.500%           | 185,000.00    | 03/01/2007 |
| 5.500%           | 210,000.00    | 03/01/2008 |
| 5.500%           | 235,000.00    | 03/01/2009 |
| 5.500%           | 260,000.00    | 03/01/2010 |
| 5.500%           | 270,000.00    | 03/01/2011 |
| 5.500%           | 295,000.00    | 03/01/2012 |
| 5.500%           | 320,000.00    | 03/01/2013 |
| 5.550%           | 345,000.00    | 03/01/2014 |
| 5.650%           | 700,000.00    | 03/01/2015 |
| 5.750%           | 305,000.00    | 03/01/2016 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$3,450,158.35

INTEREST RATE: 5.3837%

ASSESSED VALUATION: \$178,482,280

INDEBTEDNESS: (Including this issue) \$24,454,035

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004; second newspaper March 25 and April 1, 2004; and third newspaper March 26 and April 2, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,440 No...725

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2004

REGISTRATION NO.: 24583

BONDS ISSUED BY: Excelsior Springs 40 School District

AMOUNT OF ISSUE: \$4,590,000.00 (a portion of \$8,000,000 authorized)

COUNTY: of Clay

DATE OF ISSUE: June 1, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: (A) Refinancing a lease purchase agreement which financed the costs of school building improvements in 1994, and (B) acquiring, constructing, furnishing and equipping improvements for the District including without limitation purchasing additional technology, constructing a career center and renovating existing school facilities

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 5.000%           | \$ 100,000.00 | 03/01/2016 |
| 5.000%           | 450,000.00    | 03/01/2017 |
| 5.000%           | 530,000.00    | 03/01/2018 |
| 5.000%           | 560,000.00    | 03/01/2019 |
| 5.000%           | 590,000.00    | 03/01/2020 |
| 5.000%           | 1,530,000.00  | 03/01/2021 |
| 5.000%           | 830,000.00    | 03/01/2022 |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2016 through March 1, 2018 may be redeemed on and after March 1, 2012 without premium. Bonds maturing on and after March 1, 2019 may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C, Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$4,753,523.40

INTEREST RATE: 4.6770%

ASSESSED VALUATION: \$178,482,280

INDEBTEDNESS: (Including this issue) \$24,454,035

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004; second newspaper March 25 and April 1, 2004; and third newspaper March 26 and April 2, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,440 No...725

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 27, 2004

REGISTRATION NO.: 24582

BONDS ISSUED BY: Taneyville Reorganized School District No. 2

AMOUNT OF ISSUE: \$205,000.00

COUNTY: Taney

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring buildings, improvements, furnishings and equipment now leased to the District

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.500%           | \$ 15,000.00 | 03/01/2005 |
| 3.500%           | 15,000.00    | 03/01/2006 |
| 3.500%           | 15,000.00    | 03/01/2007 |
| 3.500%           | 15,000.00    | 03/01/2008 |
| 3.500%           | 15,000.00    | 03/01/2009 |
| 3.500%           | 15,000.00    | 03/01/2010 |
| 3.600%           | 15,000.00    | 03/01/2011 |
| 3.800%           | 15,000.00    | 03/01/2012 |
| 4.000%           | 25,000.00    | 03/01/2013 |
| 4.200%           | 60,000.00    | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 with premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$201,970.70

INTEREST RATE: 4.1870%

ASSESSED VALUATION: \$7,643,129

INDEBTEDNESS: (Including this issue) \$793,000

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...151 No...18

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 26, 2004

REGISTRATION NO.: 24581

BONDS ISSUED BY: Hillsboro R-III School District

AMOUNT OF ISSUE: \$9,750,000.00

COUNTY: of Jefferson

DATE OF ISSUE: May 27, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for safety and security upgrades, roof repairs, the repair and installation of heating, ventilation and air conditioning systems, handicapped accessibility improvements, technology, site access improvements; to perform repairs, painting, tuck-pointing, and demolition; and to refund the 2005, 2006, 2007 and a portion of the 2008 principal payments of the Series 2003A lease financing with the Missouri Association of Rural Education and to pay the cost of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.550%           | \$ 100,000.00 | 03/01/2010 |
| 3.750%           | 250,000.00    | 03/01/2011 |
| 4.000%           | 250,000.00    | 03/01/2012 |
| 4.100%           | 300,000.00    | 03/01/2013 |
| 4.200%           | 450,000.00    | 03/01/2014 |
| 4.350%           | 1,100,000.00  | 03/01/2015 |
| 4.450%           | 1,500,000.00  | 03/01/2016 |
| 4.500%           | 1,500,000.00  | 03/01/2017 |
| 4.550%           | 1,500,000.00  | 03/01/2018 |
| 4.600%           | 1,500,000.00  | 03/01/2019 |
| 4.700%           | 1,300,000.00  | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 through March 1, 2015 may be redeemed on and after March 1, 2009. Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,651,900.00

INTEREST RATE: 4.5928%

ASSESSED VALUATION: \$168,454,972

INDEBTEDNESS: (Including this issue) \$18,230,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,798 No...1,584

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 25, 2004

REGISTRATION NO.: 24580

BONDS ISSUED BY: Hartville R-2 School District

AMOUNT OF ISSUE: \$1,400,000.00

COUNTY: of Wright

DATE OF ISSUE: May 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Repairing, renovating and improving existing school buildings, facilities and roofs at both the Hartville and Grovespring campuses, to include installation of new heating and air conditioning systems, and furnishing and equipping said buildings and facilities

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 4.400%           | \$ 100,000.00 | 03/01/2016                        |
| 4.500%           | 100,000.00    | 03/01/2017                        |
| 4.500%           | 100,000.00    | 03/01/2018                        |
| 4.600%           | 125,000.00    | 03/01/2019                        |
|                  | 150,000.00    | 03/01/2020 *                      |
|                  | 175,000.00    | 03/01/2021 *                      |
|                  | 175,000.00    | 03/01/2022 *                      |
| 5.250%           | 500,000.00    | 03/01/2022                        |
| 5.250%           | 225,000.00    | 03/01/2023                        |
| 5.250%           | 250,000.00    | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,417,775.25

INTEREST RATE: 4.9425%

ASSESSED VALUATION: \$24,897,585

INDEBTEDNESS: (Including this issue) \$2,465,000

NOTICE OF ELECTION: Published one newspaper January 22 and 29, 2004

DATE OF ELECTION: February 3, 2004

ELECTION RESULTS: Yes...690 No...163

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 25

REGISTRATION NO.: 24579

BONDS ISSUED BY: City of Independence

AMOUNT OF ISSUE: \$995,000.00

DATE OF ISSUE: May 15, 2004

COUNTY: of Jackson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Noland Road and Englewood Projects)

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 5.750%           | \$ 60,000.00 | 03/01/2005                        |
| 5.750%           | 55,000.00    | 03/01/2006                        |
| 5.500%           | 55,000.00    | 03/01/2007                        |
| 5.250%           | 55,000.00    | 03/01/2008                        |
| 5.000%           | 60,000.00    | 03/01/2009                        |
| 5.000%           | 60,000.00    | 03/01/2010                        |
| 4.750%           | 65,000.00    | 03/01/2011                        |
| 4.500%           | 65,000.00    | 03/01/2012                        |
|                  | 65,000.00    | 03/01/2013                        |
|                  | 70,000.00    | 03/01/2014                        |
|                  | 70,000.00    | 03/01/2015                        |
| 5.000%           | 205,000.00   | 03/01/2015                        |
|                  | 75,000.00    | 03/01/2016 *                      |
|                  | 75,000.00    | 03/01/2017 *                      |
|                  | 80,000.00    | 03/01/2018 *                      |
|                  | 85,000.00    | 03/01/2019 *                      |
| 5.250%           | 315,000.00   | 03/01/2019                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Gold Capital Management, Inc., Overland Park, Kansas

PURCHASE PRICE: \$995,000.00

INTEREST RATE: 5.1015%

ASSESSED VALUATION: \$893,370,259

INDEBTEDNESS: (Including this issue) \$1,625,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 3, 2004

NUMBER OF BIDS RECEIVED: One (1)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 25, 2004

REGISTRATION NO.: 24578

BONDS ISSUED BY: Gasconade County R-I School District

AMOUNT OF ISSUE: \$4,500,000.00

COUNTY: of Gasconade

DATE OF ISSUE: May 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping school facilities, including outdoor track and field facilities at the District stadium, technology improvements, acquiring school facilities and improvements presently leased to the District by refinancing existing lease purchase obligations, and constructing additions to and improving the Hermann Elementary School

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 5.250%           | \$ 600,000.00 | 03/01/2019 |
| 5.250%           | 650,000.00    | 03/01/2020 |
| 5.250%           | 700,000.00    | 03/01/2021 |
| 5.250%           | 800,000.00    | 03/01/2022 |
| 5.250%           | 850,000.00    | 03/01/2023 |
| 5.250%           | 900,000.00    | 03/01/2024 |

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,686,115.00

INTEREST RATE: 4.8957%

ASSESSED VALUATION: \$84,743,076

INDEBTEDNESS: (Including this issue) \$11,204,564.66

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,247 No...462

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2004

REGISTRATION NO.: 24577

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$3,000,000.00 (a portion of \$9,500,000 authorized) COUNTY: of Jackson

DATE OF ISSUE: May 25, 2004 MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and updating of school facilities, including the construction, equipping, and furnishing of additional classrooms; the purchase and installation of heating, ventilation and air conditioning systems; the completion of roof replacement, the installation of energy efficient lighting, renovation of restrooms, and the resurfacing of parking lots and playgrounds; the continuation of renovation, remodeling, and repair improvements to other existing facilities of the District; the purchase, installation and upgrading of data and information systems such as computers, their ancillary equipment and needed infrastructure; and to pay the costs of issuance of the Bonds

| Rate of Interest | Amount | Mandatory Redemption*<br>Maturity |
|------------------|--------|-----------------------------------|
|                  | \$     | 03/01/2020 *                      |
|                  |        | 03/01/2021 *                      |
|                  |        | 03/01/2022 *                      |
|                  |        | 03/01/2023 *                      |
|                  |        | 03/01/2024 *                      |
| 4.750%           |        | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,961,000.00

INTEREST RATE: 4.8583%

ASSESSED VALUATION: \$374,806,323

INDEBTEDNESS: (Including this issue) \$35,460,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,706 No...1,472

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 17, 2004

REGISTRATION NO.: 24576

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$37,800,000.00

DATE OF ISSUE: May 1, 2004

COUNTY: of Clay

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$31,500,000 principal amount to be used for the purpose of acquiring land for school purposes, building new school buildings and facilities, building additions to and repairing, renovating and improving existing school facilities and furnishing and equipping the same  
II. \$6,300,000 principal amount to be used for the purpose of payment, redemption and retirement of, and thereby refund \$6,300,000 principal amount of the Series 1997 Bonds stated to mature in the years 2008 through 2010, inclusive

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 805,000.00 | 03/01/2008 |
| 3.000%           | 1,010,000.00  | 03/01/2009 |
| 3.250%           | 1,350,000.00  | 03/01/2010 |
| 3.500%           | 450,000.00    | 03/01/2010 |
| 3.500%           | 425,000.00    | 03/01/2011 |
| 5.000%           | 700,000.00    | 03/01/2011 |
| 3.700%           | 425,000.00    | 03/01/2012 |
| 4.000%           | 1,500,000.00  | 03/01/2012 |
| 4.000%           | 1,560,000.00  | 03/01/2013 |
| 5.000%           | 200,000.00    | 03/01/2013 |
| 4.000%           | 2,220,000.00  | 03/01/2014 |
| 5.000%           | 1,525,000.00  | 03/01/2015 |
| 5.000%           | 1,830,000.00  | 03/01/2016 |
| 5.250%           | 2,000,000.00  | 03/01/2017 |
| 5.250%           | 2,300,000.00  | 03/01/2018 |
| 5.250%           | 2,600,000.00  | 03/01/2019 |
| 5.250%           | 2,800,000.00  | 03/01/2020 |
| 5.250%           | 3,000,000.00  | 03/01/2021 |
| 5.250%           | 3,200,000.00  | 03/01/2022 |
| 5.250%           | 3,900,000.00  | 03/01/2023 |
| 5.250%           | 4,000,000.00  | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$38,977,554.45

INTEREST RATE: 4.6634%

ASSESSED VALUATION: I. \$561,346,908 II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$81,653,308 II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 24 and 31, 2004; second newspaper March 26 and April 2, 2004 II. Not applicable

DATE OF ELECTION: I. April 6, 2004; II. Not applicable

ELECTION RESULTS: I. Yes...5,175 No...1,018 II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 14, 2004

REGISTRATION NO.: 24575  
BONDS ISSUED BY: Brookfield R-III School District  
AMOUNT OF ISSUE: \$3,650,000.00  
DATE OF ISSUE: May 20, 2004  
PURPOSE OF BONDS: To acquire certain facilities under lease with the Missouri Association of Rural Education in order to gain additional operating funds; to provide funds for maintenance to the existing facilities of the District; for remodeling and repair improvements including the breezeway and canopy at the elementary school; for constructing, equipping, and furnishing a library and computer laboratory at the elementary school; for completing the athletic complex by installing lighting at the softball field and track and constructing, equipping and furnishing a concession stand and restrooms, and to pay the cost of issuance thereof

COUNTY: of Linn  
MONTH OF MATURITY: March

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 1.700%           | \$ 100,000.00 | 03/01/2006                        |
| 2.050%           | 125,000.00    | 03/01/2007                        |
| 2.450%           | 125,000.00    | 03/01/2008                        |
| 2.750%           | 125,000.00    | 03/01/2009                        |
| 3.100%           | 125,000.00    | 03/01/2010                        |
| 3.850%           | 200,000.00    | 03/01/2014                        |
| 4.000%           | 200,000.00    | 03/01/2015                        |
| 4.100%           | 200,000.00    | 03/01/2016                        |
| 4.200%           | 250,000.00    | 03/01/2017                        |
| 4.300%           | 250,000.00    | 03/01/2018                        |
| 4.400%           | 275,000.00    | 03/01/2019                        |
|                  | 300,000.00    | 03/01/2020 *                      |
|                  | 300,000.00    | 03/01/2021 *                      |
|                  | 325,000.00    | 03/01/2022 *                      |
|                  | 350,000.00    | 03/01/2023 *                      |
|                  | 400,000.00    | 03/01/2024 *                      |
| 4.700%           | 1,675,000.00  | 03/01/2024                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 through March 1, 2019 may be redeemed on and after March 1, 2009. Bonds maturing on March 1, 2024 may be redeemed on and after March 1, 2014. Without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,602,550.00

INTEREST RATE: 4.5191%

ASSESSED VALUATION: \$52,223,681

INDEBTEDNESS: (Including this issue) \$5,155,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...1,019 No...163

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 12, 2004

REGISTRATION NO.: 24574

BONDS ISSUED BY: City of Rolla

AMOUNT OF ISSUE: \$7,000,000.00

COUNTY: of Phelps

DATE OF ISSUE: May 1, 2004 (Series 2004B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Proposition No. 1--\$4,000,000 principal amount to be used for the purpose of constructing, reconstructing, extending and improving city streets and acquiring land necessary therefor; Proposition No. 2--\$3,000,000 principal amount to be used for the purpose of constructing stormwater control improvements and acquiring land necessary therefor

| Rate of Interest | Amount        | Mandatory Redemption*<br>Maturity |
|------------------|---------------|-----------------------------------|
| 2.750%           | \$ 340,000.00 | 03/01/2005                        |
| 2.750%           | 340,000.00    | 03/01/2006                        |
| 2.750%           | 350,000.00    | 03/01/2007                        |
| 3.000%           | 355,000.00    | 03/01/2008                        |
| 3.250%           | 385,000.00    | 03/01/2009                        |
| 3.500%           | 400,000.00    | 03/01/2010                        |
| 3.750%           | 440,000.00    | 03/01/2011                        |
| 4.000%           | 450,000.00    | 03/01/2012                        |
| 4.000%           | 465,000.00    | 03/01/2013                        |
| 3.800%           | 500,000.00    | 03/01/2014                        |
| 4.000%           | 530,000.00    | 03/01/2015                        |
| 4.000%           | 560,000.00    | 03/01/2016                        |
| 4.125%           | 595,000.00    | 03/01/2017                        |
|                  | 625,000.00    | 03/01/2018 *                      |
|                  | 665,000.00    | 03/01/2019 *                      |
| 4.375%           | 1,290,000.00  | 03/01/2019                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$6,973,753.85

INTEREST RATE: 4.0279%

ASSESSED VALUATION: \$154,377,577

INDEBTEDNESS: (Including this issue) \$15,680,000

NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Proposition 1: Yes...1,271 No...699  
Proposition 2: Yes...1,284 No...674

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 10, 2004

REGISTRATION NO.: 24573

BONDS ISSUED BY: Green Ridge R-VIII School District

AMOUNT OF ISSUE: \$300,000.00

COUNTY: of Pettis

DATE OF ISSUE: May 13, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund \$300,000 of the outstanding callable principal amount of the District's General Obligation Refunding Bonds, Series 1999A and to pay the cost of issuance of the Bonds

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.200%           | \$ 75,000.00 | 03/01/2005 |
| 1.650%           | 75,000.00    | 03/01/2006 |
| 2.050%           | 75,000.00    | 03/01/2007 |
| 2.400%           | 75,000.00    | 03/01/2008 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown LLC, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$294,200.00

INTEREST RATE: 2.9197%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

May 10, 2004

REGISTRATION NO.: 24572

BONDS ISSUED BY: City of Platte City

AMOUNT OF ISSUE: \$2,000,000.00 (remainder of \$4,000,000 authorized)

COUNTY: of Platte

DATE OF ISSUE: May 1, 2004

MONTH OF MATURITY April

PURPOSE OF BONDS: Constructing, extending and improving the streets

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 1.500%           | \$ 80,000.00 | 04/0 /2005                        |
| 2.000%           | 75,000.00    | 04/0 /2006                        |
| 2.375%           | 80,000.00    | 04/0 /2007                        |
| 2.800%           | 80,000.00    | 04/0 /2008                        |
| 4.000%           | 85,000.00    | 04/0 /2009                        |
| 4.000%           | 85,000.00    | 04/0 /2010                        |
| 4.000%           | 90,000.00    | 04/0 /2011                        |
| 4.000%           | 95,000.00    | 04/0 /2012                        |
| 4.000%           | 95,000.00    | 04/0 /2013                        |
| 4.125%           | 100,000.00   | 04/0 /2014                        |
| 4.250%           | 105,000.00   | 04/0 /2015                        |
| 4.350%           | 110,000.00   | 04/0 /2016                        |
| 4.400%           | 115,000.00   | 04/0 /2017                        |
| 4.500%           | 120,000.00   | 04/0 /2018                        |
| 4.600%           | 125,000.00   | 04/0 /2019                        |
|                  | 130,000.00   | 04/01/2020 *                      |
|                  | 135,000.00   | 04/01/2021 *                      |
|                  | 145,000.00   | 04/01/2022 *                      |
|                  | 150,000.00   | 04/01/2023 *                      |
| 5.000%           | 560,000.00   | 04/01/2023                        |

ARE BONDS CALLABLE: Bonds maturing on and after April 1, 2014 may be redeemed on and after April 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$1,983,480.25

INTEREST RATE: 4.5887%

ASSESSED VALUATION: \$41,769,532

INDEBTEDNESS: (Including this issue) \$6,916,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 22 and 29, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...313; No...142

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 10, 2004

REGISTRATION NO.: 24571

BONDS ISSUED BY: Reorganized School District R-3

AMOUNT OF ISSUE: \$24,000,000.00

COUNTY: of Platte

DATE OF ISSUE: May 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities,  
including constructing a new middle school and renovating the high school  
and existing middle school to serve as an improved high school facility

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 4.000%           | \$ 890,000.00 | 03/01/2015 |
| 4.100%           | 1,000,000.00  | 03/01/2016 |
| 5.000%           | 1,100,000.00  | 03/01/2017 |
| 5.000%           | 1,200,000.00  | 03/01/2018 |
| 5.000%           | 1,400,000.00  | 03/01/2019 |
| 5.000%           | 2,400,000.00  | 03/01/2020 |
| 5.000%           | 2,600,000.00  | 03/01/2021 |
| 5.250%           | 4,000,000.00  | 03/01/2022 |
| 5.250%           | 4,400,000.00  | 03/01/2023 |
| 5.000%           | 5,010,000.00  | 03/01/2024 |

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2014 without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$24,695,398.10  
INTEREST RATE: 4.7842%  
ASSESSED VALUATION: \$330,917,632  
INDEBTEDNESS: (Including this issue) \$49,402,162.19  
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2004, second newspaper March 25  
and April 1, 2004  
DATE OF ELECTION: April 6, 2004  
ELECTION RESULTS: Yes...1,833 No...603  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 10, 2004

REGISTRATION NO.: 24570

BONDS ISSUED BY: Centralia R-VI School District

AMOUNT OF ISSUE: \$2,600,000.00

COUNTY: of Boone

DATE OF ISSUE: April 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund, series 2000, general obligation bonds of the District

| Rate of Interest | Amount        | Maturity |
|------------------|---------------|----------|
| 3.600%           | \$ 275,000.00 |          |
| 3.750%           | 300,000.00    |          |
| 3.900%           | 350,000.00    |          |
| 4.000%           | 375,000.00    |          |
| 4.100%           | 400,000.00    |          |
| 4.200%           | 425,000.00    |          |
| 4.300%           | 475,000.00    |          |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,556,394.75

INTEREST RATE: 4.2113%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 5, 2004

REGISTRATION NO.: 24569

BONDS ISSUED BY: Drexel R-IV School District

AMOUNT OF ISSUE: \$1,300,000.00

COUNTY: of Cass

DATE OF ISSUE: May 6, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to prepay the existing Series 1998 lease purchase financing with the Missouri Association of Rural Education and to establish a reserve for priority facility needs of the District such as constructing, equipping and furnishing of additional classrooms, correcting any safety problems, equipment acquisitions, and completing remodeling and repair improvements to the existing facilities of the District, and to pay the costs of issuance of the Bonds

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 1.200%           | \$ 25,000.00 | 03/01/2005                        |
| 1.700%           | 25,000.00    | 03/01/2006                        |
| 2.050%           | 25,000.00    | 03/01/2007                        |
| 2.400%           | 25,000.00    | 03/01/2008                        |
| 2.800%           | 75,000.00    | 03/01/2009                        |
| 3.000%           | 100,000.00   | 03/01/2010                        |
| 3.300%           | 100,000.00   | 03/01/2011                        |
| 3.500%           | 100,000.00   | 03/01/2012                        |
| 3.700%           | 125,000.00   | 03/01/2013                        |
| 3.850%           | 125,000.00   | 03/01/2014                        |
| 4.000%           | 125,000.00   | 03/01/2015                        |
|                  | 125,000.00   | 03/01/2016 *                      |
|                  | 150,000.00   | 03/01/2017 *                      |
|                  | 175,000.00   | 03/01/2018 *                      |
| 4.300%           | 450,000.00   | 03/01/2018                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,287,000.00

INTEREST RATE: 4.0124%

ASSESSED VALUATION: \$15,355,669

INDEBTEDNESS: (Including this issue) \$1,830,000

NOTICE OF ELECTION: Published one newspaper April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...223 No...40

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 4, 2004

REGISTRATION NO.: 24568

BONDS ISSUED BY: City of Holden

AMOUNT OF ISSUE: \$265,000.00

COUNTY: of Johnson

DATE OF ISSUE: May 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$160,000 principal amount to be used for the purpose of purchasing a fire truck and related equipment; II. \$105,000 principal amount to be used for the purpose of refunding the Refunded Bonds, Series 1996

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 1.500%           | \$ 15,000.00 | 03/01/2005                        |
| 2.100%           | 10,000.00    | 03/01/2006                        |
| 2.500%           | 10,000.00    | 03/01/2007                        |
| 2.900%           | 10,000.00    | 03/01/2008                        |
| 3.250%           | 10,000.00    | 03/01/2009                        |
|                  | 10,000.00    | 03/01/2010 *                      |
|                  | 15,000.00    | 03/01/2011 *                      |
|                  | 15,000.00    | 03/01/2012 *                      |
|                  | 10,000.00    | 03/01/2013 *                      |
|                  | 15,000.00    | 03/01/2014 *                      |
| 4.250%           | 65,000.00    | 03/01/2014                        |
|                  | 15,000.00    | 03/01/2015 *                      |
|                  | 15,000.00    | 03/01/2016 *                      |
|                  | 15,000.00    | 03/01/2017 *                      |
|                  | 20,000.00    | 03/01/2018 *                      |
|                  | 20,000.00    | 03/01/2019 *                      |
|                  | 20,000.00    | 03/01/2020 *                      |
|                  | 20,000.00    | 03/01/2021 *                      |
|                  | 20,000.00    | 03/01/2022 *                      |
| 5.000%           | 145,000.00   | 03/01/2022                        |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$260,362.50

INTEREST RATE: 4.9243%

ASSESSED VALUATION: I. \$15,780,175; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$265,000; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper March 25 and April 1, 2004; II. Not applicable

DATE OF ELECTION: I. April 6, 2004; II. Not applicable

ELECTION RESULTS: I. Yes...258; No...90 II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 30, 2004

REGISTRATION NO.: 24567

BONDS ISSUED BY: North Mercer County R-III School District

AMOUNT OF ISSUE: \$630,000.00

COUNTY: of Mercer

DATE OF ISSUE: May 18, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds (together with other moneys provided by the District) for the redemption in advance of their maturity of \$630,000 of the District's General Obligation Refunding Bonds, Series 1996 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.150%           | \$ 55,000.00 | 03/01/2005 |
| 1.700%           | 60,000.00    | 03/01/2006 |
| 2.050%           | 65,000.00    | 03/01/2007 |
| 2.400%           | 60,000.00    | 03/01/2008 |
| 2.700%           | 60,000.00    | 03/01/2009 |
| 2.950%           | 65,000.00    | 03/01/2010 |
| 3.200%           | 70,000.00    | 03/01/2011 |
| 3.400%           | 65,000.00    | 03/01/2012 |
| 3.500%           | 70,000.00    | 03/01/2013 |
| 3.700%           | 60,000.00    | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$620,550.00

INTEREST RATE: 3.4047%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 30, 2004

REGISTRATION NO.: 24566

BONDS ISSUED BY: Avondale, Missouri

AMOUNT OF ISSUE: \$190,000.04

DATE OF ISSUE: May 4, 2004

COUNTY: of Clay

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1999

| Rate of Interest | Amount      | Maturity   |    |
|------------------|-------------|------------|----|
| 249.170%         | \$ 5,000.04 | 03/01/2005 | ** |
| 2.000%           | 20,000.00   | 03/01/2006 |    |
| 2.250%           | 20,000.00   | 03/01/2007 |    |
| 2.600%           | 25,000.00   | 03/01/2008 |    |
| 2.900%           | 25,000.00   | 03/01/2009 |    |
| 3.100%           | 25,000.00   | 03/01/2010 |    |
| 3.400%           | 25,000.00   | 03/01/2011 |    |
| 3.650%           | 25,000.00   | 03/01/2012 |    |
| 3.800%           | 20,000.00   | 03/01/2013 |    |

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$193,697.25

INTEREST RATE: 3.9954%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to their stated maturity

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 29, 2004

REGISTRATION NO.: 24565

BONDS ISSUED BY: Reorganized School District No. 4

AMOUNT OF ISSUE: \$2,750,000.00

COUNTY: of Jackson

DATE OF ISSUE: May 4, 2004 (Series 2004B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District, Series 2002

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 1.000%           | \$ 2,750,000.00 | 03/01/2005 |

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$2,741,375.00  
INTEREST RATE: 1.3841%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 29, 2004

REGISTRATION NO.: 24564

BONDS ISSUED BY: Bonne Femme Levee District No. 1

AMOUNT OF ISSUE: \$192,000.00

COUNTY: of Howard

DATE OF ISSUE: May 4, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds, together with other funds of the District, to  
(a) refund the District's outstanding Levee District Bonds, Series 1994  
and (b) pay costs of issuance of the Bonds

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 3.850%           | \$ 16,000.00 | 03/01/2005 |
| 3.850%           | 17,000.00    | 03/01/2006 |
| 3.850%           | 17,000.00    | 03/01/2007 |
| 3.850%           | 18,000.00    | 03/01/2008 |
| 3.850%           | 19,000.00    | 03/01/2009 |
| 3.850%           | 19,000.00    | 03/01/2010 |
| 3.850%           | 20,000.00    | 03/01/2011 |
| 3.850%           | 21,000.00    | 03/01/2012 |
| 3.850%           | 22,000.00    | 03/01/2013 |
| 3.850%           | 23,000.00    | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 with premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: The Seltsam Family, L.L.L.P. Columbia, Missouri

PURCHASE PRICE: \$192,000.00

INTEREST RATE: 3.8500%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 23, 2004

REGISTRATION NO.: 24563

BONDS ISSUED BY: Reorganized School District No. R-4

AMOUNT OF ISSUE: \$4,550,000.00

COUNTY: of Newton

DATE OF ISSUE: April 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$4,550,000  
principal amount of the District's outstanding General Obligation School  
Building Bonds, Series 2000

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.500%           | \$ 50,000.00 | 03/01/2005 |
| 2.500%           | 50,000.00    | 03/01/2006 |
| 2.000%           | 75,000.00    | 03/01/2007 |
| 2.350%           | 100,000.00   | 03/01/2008 |
| 2.700%           | 100,000.00   | 03/01/2009 |
| 3.000%           | 100,000.00   | 03/01/2010 |
| 3.150%           | 375,000.00   | 03/01/2011 |
| 3.350%           | 425,000.00   | 03/01/2012 |
| 3.500%           | 475,000.00   | 03/01/2013 |
| 3.600%           | 475,000.00   | 03/01/2014 |
| 3.750%           | 525,000.00   | 03/01/2015 |
| 3.900%           | 575,000.00   | 03/01/2016 |
| 4.000%           | 575,000.00   | 03/01/2017 |
| 4.100%           | 650,000.00   | 03/01/2018 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after  
March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,480,186.75

INTEREST RATE: 3.9086%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 23, 2004

REGISTRATION NO.: 24562

BONDS ISSUED BY: Mexico School District No. 59

AMOUNT OF ISSUE: \$500,000.00 (portion of \$8,000,000 authorized)

COUNTY: of Audrain

DATE OF ISSUE: April 27, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Implementing the five-year capital improvement master plan by repairing, renovating, extending, furnishing and equipping existing school buildings and facilities, including but not limited to improving the accessibility within such facilities, making buildings safer for students and repairing instructional and support spaces, and acquiring, constructing, furnishing and equipping new school buildings and facilities

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.450%                  | \$ 500,000.00 | 03/01/2014      |

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2009 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$497,500.00

INTEREST RATE: 3.5084%

ASSESSED VALUATION: \$159,399,437

INDEBTEDNESS: (Including this issue) \$15,370,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,593; No...741

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper April 2, 2004

NUMBER OF BIDS RECEIVED: Eight (8)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 22, 2004

REGISTRATION NO.: 24561  
BONDS ISSUED BY: Hazelwood School District  
AMOUNT OF ISSUE: \$23,109,863.65  
DATE OF ISSUE: April 27, 2004 (Series 2004A)  
PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District;  
COUNTY: of St. Louis  
MONTH OF MATURITY: March  
Series 1994, General Obligation Refunding and Improvement Bonds, in the principal amount of \$1,000,000 maturing in the years 2005 through 2009;  
Series 1995, General Obligation Bonds, in the principal amount of \$8,110,000 maturing in the years 2006 through 2015; Series 1996, General Obligation Bonds, in the principal amount of \$7,315,000 maturing in the years 2007 through 2016; and Series 1997, General Obligation Bonds, in the principal amount of \$6,685,000 maturing in the years 2008 through 2017

| Rate of Interest | Amount        | Maturity      |
|------------------|---------------|---------------|
| 2.000%           | \$ 655,000.00 | 03/01/2005    |
| 2.000%           | 1,090,000.00  | 03/01/2006    |
| 8.710%           | 1,318,212.00  | 03/01/2007 ** |
| 2.300%           | 105,000.00    | 03/01/2008    |
| 5.000%           | 2,100,000.00  | 03/01/2008    |
| 2.650%           | 310,000.00    | 03/01/2009    |
| 5.000%           | 2,000,000.00  | 03/01/2009    |
| 8.710%           | 604,532.15    | 03/01/2010 ** |
| 3.000%           | 1,220,000.00  | 03/01/2010    |
| 5.000%           | 2,270,000.00  | 03/01/2011    |
| 3.375%           | 395,000.00    | 03/01/2012    |
| 5.000%           | 2,000,000.00  | 03/01/2012    |
| 3.625%           | 2,525,000.00  | 03/01/2013    |
| 3.770%           | 2,640,000.00  | 03/01/2014    |
| 3.800%           | 315,000.00    | 03/01/2015    |
| 4.000%           | 350,000.00    | 03/01/2015    |
| 8.710%           | 827,119.50    | 03/01/2015 ** |
| 4.000%           | 390,000.00    | 03/01/2016    |
| 5.000%           | 1,250,000.00  | 03/01/2016    |
| 4.000%           | 745,000.00    | 03/01/2017    |

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2014 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri  
PURCHASE PRICE: \$24,823,700.60  
INTEREST RATE: 3.6382%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to their stated maturity

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 21, 2004

REGISTRATION NO.: 24560

BONDS ISSUED BY: Warrensburg R-VI School District

AMOUNT OF ISSUE: \$2,000,000.00

DATE OF ISSUE: April 15, 2004

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1997

COUNTY: of Johnson

MONTH OF MATURITY: March

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 2.625%                  | \$ 110,000.00 | 03/01/2006      |
| 2.625%                  | 115,000.00    | 03/01/2007      |
| 2.625%                  | 115,000.00    | 03/01/2008      |
| 3.000%                  | 155,000.00    | 03/01/2009      |
| 3.125%                  | 175,000.00    | 03/01/2010      |
| 3.200%                  | 180,000.00    | 03/01/2011      |
| 3.400%                  | 1,150,000.00  | 03/01/2012      |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$1,982,801.85

INTEREST RATE: 3.4224%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 13, 2004

REGISTRATION NO.: 24559

BONDS ISSUED BY: Reorganized School District No. 4

AMOUNT OF ISSUE: \$13,500,000.00

COUNTY: of Jackson

DATE OF ISSUE: April 15, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds, together with other funds of the District, to refund  
certain outstanding general obligation bonds of the District, Series 1998

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 1.250%           | \$ 1,000,000.00 | 03/01/2006 |
| 1.550%           | 2,000,000.00    | 03/01/2007 |
| 1.900%           | 2,000,000.00    | 03/01/2008 |
| 2.200%           | 2,500,000.00    | 03/01/2009 |
| 2.600%           | 2,000,000.00    | 03/01/2010 |
| 2.850%           | 2,000,000.00    | 03/01/2011 |
| 3.050%           | 2,000,000.00    | 03/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after  
March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$13,370,400.00

INTEREST RATE: 2.6717%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 13, 2004

REGISTRATION NO.: 24558

BONDS ISSUED BY: Boonville R-I School District

AMOUNT OF ISSUE: \$6,395,000.00

COUNTY: of Cooper

DATE OF ISSUE: March 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$6,395,000 of the District's General Obligation Refunding Bonds,  
Series 1999 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 8.800%           | \$ 315,000.00 | 03/01/2005 |
| 7.800%           | 325,000.00    | 03/01/2006 |
| 6.800%           | 355,000.00    | 03/01/2007 |
| 5.850%           | 395,000.00    | 03/01/2008 |
| 5.300%           | 435,000.00    | 03/01/2009 |
| 2.350%           | 470,000.00    | 03/01/2010 |
| 2.600%           | 490,000.00    | 03/01/2011 |
| 2.850%           | 350,000.00    | 03/01/2012 |
| 3.050%           | 370,000.00    | 03/01/2013 |
| 3.250%           | 390,000.00    | 03/01/2014 |
| 3.400%           | 600,000.00    | 03/01/2015 |
| 3.500%           | 430,000.00    | 03/01/2016 |
| 3.600%           | 460,000.00    | 03/01/2017 |
| 3.750%           | 490,000.00    | 03/01/2018 |
| 3.850%           | 520,000.00    | 03/01/2019 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after  
March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,338,085.00

INTEREST RATE: 3.8200%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 13, 2004

REGISTRATION NO.: 24557

BONDS ISSUED BY: Pleasant Hill R-III School District

AMOUNT OF ISSUE: \$2,800,000.00

COUNTY: of Cass

DATE OF ISSUE: April 14, 2004 (Series 2004B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$2,800,000 of the District's General Obligation Refunding Bonds,  
Series 1999 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.000%           | \$ 325,000.00 | 03/01/2005 |
| 2.150%           | 425,000.00    | 03/01/2009 |
| 2.400%           | 400,000.00    | 03/01/2010 |
| 2.700%           | 450,000.00    | 03/01/2011 |
| 2.900%           | 480,000.00    | 03/01/2012 |
| 3.100%           | 720,000.00    | 03/01/2013 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after  
March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,774,000.00

INTEREST RATE: 2.9074%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 7, 2004

REGISTRATION NO.: 24556

BONDS ISSUED BY: Reorganized School District No. R-7

AMOUNT OF ISSUE: \$4,035,000.00

COUNTY: of Lafayette

DATE OF ISSUE: April 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund a portion of, Series 1997 Bonds consisting of \$95,000 maturing in 2007, \$95,000 maturing in 2008, \$100,000 maturing in 2009, \$110,000 maturing in 2010, \$115,000 maturing in 2011 and all of the bonds maturing in the years 2012 through 2017 in the principal amount of \$1,495,000; and redeem, retire and thereby a portion of Series 1999 maturing in the years 2009 through 2016 in the principal amount of \$2,525,000

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 110,000.00 | 03/01/2007 |
| 2.375%           | 105,000.00    | 03/01/2008 |
| 3.000%           | 195,000.00    | 03/01/2009 |
| 2.500%           | 240,000.00    | 03/01/2010 |
| 2.750%           | 270,000.00    | 03/01/2011 |
| 3.000%           | 415,000.00    | 03/01/2012 |
| 3.125%           | 295,000.00    | 03/01/2013 |
| 3.250%           | 325,000.00    | 03/01/2014 |
| 3.400%           | 950,000.00    | 03/01/2015 |
| 3.500%           | 960,000.00    | 03/01/2016 |
| 3.625%           | 170,000.00    | 03/01/2017 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$3,972,396.05

INTEREST RATE: 3.4737%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 6, 2004

REGISTRATION NO.: 24555

BONDS ISSUED BY: Arcadia Valley R-II School District

AMOUNT OF ISSUE: \$1,350,000.00

COUNTY: of Iron

DATE OF ISSUE: April 7, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,350,000 of the District's General Obligation Bonds, Series 1998 and  
to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.250%           | \$ 85,000.00 | 03/01/2006 |
| 1.500%           | 125,000.00   | 03/01/2007 |
| 1.850%           | 125,000.00   | 03/01/2008 |
| 2.150%           | 250,000.00   | 03/01/2009 |
| 2.350%           | 250,000.00   | 03/01/2010 |
| 2.600%           | 265,000.00   | 03/01/2011 |
| 2.850%           | 250,000.00   | 03/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after  
March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,334,950.00

INTEREST RATE: 2.6229%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 1, 2004

REGISTRATION NO.: 24554

BONDS ISSUED BY: Trenton R-IX School District

AMOUNT OF ISSUE: \$5,600,000.00

COUNTY: of Grundy

DATE OF ISSUE: April 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$3,625,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1999 and \$1,975,000 principal amount of the District's General Obligation School Building Bonds, Series 2000

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 5.250%           | \$ 250,000.00 | 03/01/2010 |
| 5.250%           | 300,000.00    | 03/01/2011 |
| 5.250%           | 330,000.00    | 03/01/2012 |
| 5.250%           | 360,000.00    | 03/01/2013 |
| 5.250%           | 385,000.00    | 03/01/2014 |
| 3.400%           | 415,000.00    | 03/01/2015 |
| 3.500%           | 450,000.00    | 03/01/2016 |
| 3.600%           | 475,000.00    | 03/01/2017 |
| 3.700%           | 500,000.00    | 03/01/2018 |
| 3.800%           | 1,050,000.00  | 03/01/2019 |
| 3.900%           | 1,085,000.00  | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commrce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,762,283.35

INTEREST RATE: 3.7468%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 31, 2004

REGISTRATION NO.: 24553

BONDS ISSUED BY: Fair Play R-II School District

AMOUNT OF ISSUE: \$1,090,000.00

DATE OF ISSUE: April 1, 2004

COUNTY: of Polk

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,090,000 of the District's General Obligation Refunding Bonds, Series 1998 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.100%           | \$ 85,000.00 | 03/01/2005 |
| 1.250%           | 80,000.00    | 03/01/2006 |
| 1.600%           | 80,000.00    | 03/01/2007 |
| 2.000%           | 80,000.00    | 03/01/2008 |
| 2.300%           | 85,000.00    | 03/01/2009 |
| 2.500%           | 85,000.00    | 03/01/2010 |
| 2.750%           | 95,000.00    | 03/01/2011 |
| 3.000%           | 100,000.00   | 03/01/2012 |
| 3.250%           | 100,000.00   | 03/01/2013 |
| 3.400%           | 100,000.00   | 03/01/2014 |
| 3.500%           | 100,000.00   | 03/01/2015 |
| 3.650%           | 100,000.00   | 03/01/2016 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,077,370.00

INTEREST RATE: 3.1954%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 31, 2004

REGISTRATION NO.: 24552

BONDS ISSUED BY: North St. Francois County R-I School District

AMOUNT OF ISSUE: \$2,200,000.00 (remainder of \$12,200,000 authorized)

COUNTY: of St. Francois

DATE OF ISSUE: April 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the acquisition, construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of a new elementary school in Bonne Terre; and to complete other remodeling and repair improvements to the Middle School and other existing facilities of the District and to pay the cost of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.250%           | \$ 200,000.00 | 03/01/2014 |
| 3.450%           | 1,000,000.00  | 03/01/2015 |
| 3.550%           | 1,000,000.00  | 03/01/2016 |

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2009 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,173,900.00

INTEREST RATE: 3.6077%

ASSESSED VALUATION: \$114,007,182

INDEBTEDNESS: (Including this issue) \$16,791,709

NOTICE OF ELECTION: Published one newspaper March 19, 21, 26 and 28, 2002; second newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,873; No...597

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 31, 2004

REGISTRATION NO.: 24551

BONDS ISSUED BY: School District of the City of Independence

AMOUNT OF ISSUE: \$40,825,000.00

DATE OF ISSUE: April 1, 2004

COUNTY: of Jackson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund portions of three series of the District's outstanding general obligation bonds, Series 1996, maturing in the years 2005, 2006 and 2010; Series 1997, maturing in the years 2008 through 2016; Series 1999, maturing in the years 2010 through 2018

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.000%           | \$ 260,000.00 | 03/01/2005 |
| 2.000%           | 340,000.00    | 03/01/2006 |
| 2.000%           | 285,000.00    | 03/01/2008 |
| 2.150%           | 775,000.00    | 03/01/2009 |
| 2.500%           | 1,450,000.00  | 03/01/2010 |
| 4.750%           | 1,100,000.00  | 03/01/2010 |
| 2.600%           | 560,000.00    | 03/01/2011 |
| 4.750%           | 2,280,000.00  | 03/01/2011 |
| 4.500%           | 1,630,000.00  | 03/01/2012 |
| 5.000%           | 2,810,000.00  | 03/01/2012 |
| 5.000%           | 4,835,000.00  | 03/01/2013 |
| 3.500%           | 3,170,000.00  | 03/01/2014 |
| 5.000%           | 2,000,000.00  | 03/01/2014 |
| 5.000%           | 5,500,000.00  | 03/01/2015 |
| 5.000%           | 6,000,000.00  | 03/01/2016 |
| 4.500%           | 3,880,000.00  | 03/01/2017 |
| 4.500%           | 3,950,000.00  | 03/01/2018 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$44,767,896.70

INTEREST RATE: 3.4360%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 30, 2004

REGISTRATION NO.: 24550

BONDS ISSUED BY: Thornfield Reorganized School District No. 1

AMOUNT OF ISSUE: \$189,999.80

DATE OF ISSUE: April 1, 2004

COUNTY: of Ozark

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District, Series 1997

| Rate of Interest | Amount      | Maturity      |
|------------------|-------------|---------------|
| 331.467%         | \$ 4,999.80 | 03/01/2005 ** |
| 1.600%           | 30,000.00   | 03/01/2006    |
| 1.900%           | 30,000.00   | 03/01/2007    |
| 2.250%           | 30,000.00   | 03/01/2008    |
| 2.600%           | 30,000.00   | 03/01/2009    |
| 2.900%           | 30,000.00   | 03/01/2010    |
| 3.100%           | 35,000.00   | 03/01/2011    |

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 with premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$209,591.70

INTEREST RATE: 3.2046%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to their stated maturity

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 30, 2004

REGISTRATION NO.: 24549

BONDS ISSUED BY: Marshfield Reorganized School District R-1

AMOUNT OF ISSUE: \$9,720,000.00

COUNTY: of Webster and Dallas

DATE OF ISSUE: March 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$2,500,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1999 maturing in the years 2010 through 2014 and \$7,200,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2000

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 5.250%           | \$ 400,000.00 | 03/01/2010 |
| 5.250%           | 465,000.00    | 03/01/2011 |
| 5.250%           | 515,000.00    | 03/01/2012 |
| 5.000%           | 570,000.00    | 03/01/2013 |
| 5.000%           | 625,000.00    | 03/01/2014 |
| 5.000%           | 820,000.00    | 03/01/2015 |
| 5.000%           | 915,000.00    | 03/01/2016 |
| 3.600%           | 1,010,000.00  | 03/01/2017 |
| 3.700%           | 990,000.00    | 03/01/2018 |
| 3.800%           | 1,470,000.00  | 03/01/2019 |
| 3.900%           | 1,940,000.00  | 03/01/2020 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,234,417.15

INTEREST RATE: 3.7028%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 29, 2004

REGISTRATION NO.: 24548

BONDS ISSUED BY: Pleasant Hill R-III School District

AMOUNT OF ISSUE: \$3,485,000.00

COUNTY: of Cass

DATE OF ISSUE: March 30, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$3,485,000 of the District's General Obligation Refunding Bonds, Series 2002 and to pay a portion of the costs of issuance thereof

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 1.050%                  | \$ 520,000.00 | 03/01/2005      |
| 1.300%                  | 615,000.00    | 03/01/2006      |
| 1.650%                  | 705,000.00    | 03/01/2007      |
| 2.000%                  | 740,000.00    | 03/01/2008      |
| 2.300%                  | 725,000.00    | 03/01/2009      |
| 2.550%                  | 180,000.00    | 03/01/2010      |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,452,600.00

INTEREST RATE: 2.2662%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 26, 2004

REGISTRATION NO.: 24547

BONDS ISSUED BY: Reorganized School District No. R-IV

AMOUNT OF ISSUE: \$10,000,000.00

DATE OF ISSUE: March 15, 2004

COUNTY: of Stone

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund the District's  
outstanding General Obligation School Bonds, Series 2001

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.250%           | \$ 125,000.00 | 03/01/2014 |
| 3.300%           | 265,000.00    | 03/01/2015 |
| 5.000%           | 1,360,000.00  | 03/01/2016 |
| 5.000%           | 1,455,000.00  | 03/01/2017 |
| 5.000%           | 1,550,000.00  | 03/01/2018 |
| 3.800%           | 1,500,000.00  | 03/01/2019 |
| 3.900%           | 1,785,000.00  | 03/01/2020 |
| 4.000%           | 1,960,000.00  | 03/01/2021 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2019 may be redeemed on and after  
March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank., N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,466,364.20

INTEREST RATE: 3.9054%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 25, 2004

REGISTRATION NO.: 24546  
BONDS ISSUED BY: Nixa Reorganized School District No. R-2  
AMOUNT OF ISSUE: \$9,930,000.00  
DATE OF ISSUE: March 15, 2004  
PURPOSE OF BONDS: I. \$5,650,000 principal amount to be used for the purpose of acquiring certain school facilities currently leased by the District, building additions to, repairing and improving existing school buildings and facilities and furnishing and equipping the same, and to issue general obligation bonds of the District for the payment thereof; II. \$4,280,000 principal amount to be used for the purpose of redeeming and retiring and thereby refund \$4,280,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2000

COUNTY: of Christian  
MONTH OF MATURITY: March

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.000%           | \$ 80,000.00 | 03/01/2008 |
| 2.000%           | 80,000.00    | 03/01/2009 |
| 2.200%           | 80,000.00    | 03/01/2010 |
| 2.500%           | 455,000.00   | 03/01/2011 |
| 4.000%           | 480,000.00   | 03/01/2012 |
| 3.000%           | 550,000.00   | 03/01/2013 |
| 3.100%           | 605,000.00   | 03/01/2014 |
| 3.300%           | 675,000.00   | 03/01/2015 |
| 3.400%           | 750,000.00   | 03/01/2016 |
| 3.500%           | 800,000.00   | 03/01/2017 |
| 3.600%           | 875,000.00   | 03/01/2018 |
| 3.700%           | 950,000.00   | 03/01/2019 |
| 3.800%           | 1,000,000.00 | 03/01/2020 |
| 3.900%           | 550,000.00   | 03/01/2021 |
| 4.000%           | 600,000.00   | 03/01/2022 |
| 5.000%           | 650,000.00   | 03/01/2023 |
| 5.000%           | 750,000.00   | 03/01/2024 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$9,902,339.55  
INTEREST RATE: 3.8496%  
ASSESSED VALUATION: I. \$223,266,124 II. Not applicable  
INDEBTEDNESS: (Including this issue) I. \$33,225,200 II. Not applicable  
NOTICE OF ELECTION: I. Published one newspaper January 21 and 28, 2004; second newspaper January 22 and 29, 2004 II. Not applicable  
DATE OF ELECTION: I. February 3, 2004; II. Not applicable  
ELECTION RESULTS: I.. Yes...3303 No...966; II. Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 22, 2004

REGISTRATION NO.: 24545

BONDS ISSUED BY: City of Rolla

AMOUNT OF ISSUE: \$4,880,000.00

DATE OF ISSUE: March 1, 2004

COUNTY: of Phelps

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1999

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.000%           | \$ 200,000.00 | 03/01/2005 |
| 2.000%           | 200,000.00    | 03/01/2006 |
| 2.000%           | 200,000.00    | 03/01/2007 |
| 2.000%           | 200,000.00    | 03/01/2008 |
| 2.000%           | 200,000.00    | 03/01/2009 |
| 2.400%           | 650,000.00    | 03/01/2010 |
| 3.500%           | 600,000.00    | 03/01/2010 |
| 2.600%           | 300,000.00    | 03/01/2011 |
| 4.000%           | 1,000,000.00  | 03/01/2011 |
| 2.800%           | 1,330,000.00  | 03/01/2012 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,974,382.00

INTEREST RATE: 2.6693%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 19, 2004

REGISTRATION NO.: 24544

BONDS ISSUED BY: Branson Reorganized School District No. 4

AMOUNT OF ISSUE: \$6,050,000.00

COUNTY: of Taney

DATE OF ISSUE: March 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$6,400,000  
principal amount of the District's outstanding General Obligation School  
Building Bonds, Series 1998

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 3.000%           | \$ 1,400,000.00 | 03/01/2005 |
| 2.000%           | 1,450,000.00    | 03/01/2006 |
| 2.000%           | 1,600,000.00    | 03/01/2007 |
| 2.100%           | 600,000.00      | 03/01/2008 |
| 4.000%           | 1,000,000.00    | 03/01/2008 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,116,289.50

INTEREST RATE: 2.1742%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 19, 2004

REGISTRATION NO.: 24543

BONDS ISSUED BY: School District of the City of St. Charles

AMOUNT OF ISSUE: \$3,279,986.30

COUNTY: of St. Charles

DATE OF ISSUE: March 23, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1997

| Rate of Interest | Amount          | Maturity      |
|------------------|-----------------|---------------|
| 2.000%           | \$ 1,735,000.00 | 03/01/2005    |
| 8.670%           | 992,464.20      | 03/01/2006 ** |
| 8.670%           | 110,953.65      | 03/01/2008 ** |
| 8.670%           | 105,212.80      | 03/01/2009 ** |
| 8.670%           | 93,630.85       | 03/01/2010 ** |
| 8.670%           | 88,787.20       | 03/01/2011 ** |
| 8.670%           | 79,012.80       | 03/01/2012 ** |
| 8.670%           | 74,924.80       | 03/01/2013 ** |

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$3,629,136.16

INTEREST RATE: 2.8906%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Captial Appreciation Bonds



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 16, 2004

REGISTRATION NO.: 24542

BONDS ISSUED BY: City of Oregon

AMOUNT OF ISSUE: \$410,000.00

DATE OF ISSUE: March 25, 2004

PURPOSE OF BONDS: Refunding the Series 1999 Bonds

COUNTY: of Holt

MONTH OF MATURITY: March

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
| 160.272%         | \$ 10,000.00 | 03/01/2005 **                     |
| 2.250%           | 25,000.00    | 03/01/2006                        |
| 2.500%           | 25,000.00    | 03/01/2007                        |
| 2.750%           | 30,000.00    | 03/01/2008                        |
| 3.000%           | 35,000.00    | 03/01/2009                        |
| 3.250%           | 35,000.00    | 03/01/2010                        |
| 3.500%           | 35,000.00    | 03/01/2011                        |
| 3.750%           | 35,000.00    | 03/01/2012                        |
| 4.000%           | 35,000.00    | 03/01/2013                        |
| 4.200%           | 35,000.00    | 03/01/2014                        |
|                  | 35,000.00    | 03/01/2015 *                      |
|                  | 35,000.00    | 03/01/2016 *                      |
|                  | 40,000.00    | 03/01/2017 *                      |
| 4.400%           | 110,000.00   | 03/01/2017                        |

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 with premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$411,475.00

INTEREST RATE: 4.5629%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to their stated maturity.

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 16, 2004

REGISTRATION NO.: 24541

BONDS ISSUED BY: Lindbergh R-8 School District

AMOUNT OF ISSUE: \$8,925,000.00

DATE OF ISSUE: March 1, 2004

PURPOSE OF BONDS: Advance refunding a portion of the District's outstanding general obligation indebtedness

COUNTY: St. Louis County

MONTH OF MATURITY: March

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.000%           | \$ 25,000.00 | 03/01/2005 |
| 1.200%           | 585,000.00   | 03/01/2006 |
| 1.450%           | 600,000.00   | 03/01/2007 |
| 1.850%           | 610,000.00   | 03/01/2008 |
| 2.125%           | 620,000.00   | 03/01/2009 |
| 2.300%           | 655,000.00   | 03/01/2010 |
| 2.550%           | 690,000.00   | 03/01/2011 |
| 2.800%           | 725,000.00   | 03/01/2012 |
| 3.000%           | 760,000.00   | 03/01/2013 |
| 3.200%           | 795,000.00   | 03/01/2014 |
| 3.375%           | 830,000.00   | 03/01/2015 |
| 3.450%           | 2,030,000.00 | 03/01/2016 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$8,876,983.50

INTEREST RATE: 3.0465%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published two newspapers February 17, 2004

NUMBER OF BIDS RECEIVED: Twelve (12)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 16, 2004

REGISTRATION NO.: 24540

BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$8,800,000.00 (remainder of \$23,800,000 authorized)

COUNTY: of Boone

DATE OF ISSUE: March 1, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.500%           | \$ 100,000.00 | 03/01/2010 |
| 2.500%           | 900,000.00    | 03/01/2011 |
| 3.000%           | 200,000.00    | 03/01/2012 |
| 3.000%           | 100,000.00    | 03/01/2013 |
| 3.200%           | 1,370,000.00  | 03/01/2014 |
| 3.400%           | 1,430,000.00  | 03/01/2015 |
| 3.500%           | 1,495,000.00  | 03/01/2016 |
| 3.600%           | 1,565,000.00  | 03/01/2017 |
| 3.700%           | 1,640,000.00  | 03/01/2018 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$8,762,662.70

INTEREST RATE: 3.4640%

ASSESSED VALUATION: \$1,284,272,994

INDEBTEDNESS: (Including this issue) \$143,025,000

NOTICE OF ELECTION: Published two newspapers March 20, 27 and 31, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...15,751; No...6,663

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Ten (10)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 10, 2004

REGISTRATION NO.: 24539  
BONDS ISSUED BY: St. Charles County, Missouri  
AMOUNT OF ISSUE: \$272,000.00  
DATE OF ISSUE: March 11, 2004 (Series 2004A)  
PURPOSE OF BONDS: Constructing sanitary sewer systems for certain neighborhood improvement districts (State Revolving Fund-Direct Loan Program-Blanche Drive North, Indian Meadows and Brinnington Village Projects)

COUNTY: of St. Charles  
MONTH OF MATURITY: August

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
|                  | \$ 14,000.00 | 08/01/2004 *                      |
|                  | 12,000.00    | 08/01/2005 *                      |
|                  | 12,000.00    | 08/01/2006 *                      |
|                  | 12,000.00    | 08/01/2007 *                      |
|                  | 12,000.00    | 08/01/2008 *                      |
|                  | 12,000.00    | 08/01/2009 *                      |
|                  | 12,000.00    | 08/01/2010 *                      |
|                  | 13,000.00    | 08/01/2011 *                      |
|                  | 13,000.00    | 08/01/2012 *                      |
|                  | 13,000.00    | 08/01/2013 *                      |
|                  | 13,000.00    | 08/01/2014 *                      |
|                  | 13,000.00    | 08/01/2015 *                      |
|                  | 14,000.00    | 08/01/2016 *                      |
|                  | 15,000.00    | 08/01/2017 *                      |
|                  | 15,000.00    | 08/01/2018 *                      |
|                  | 15,000.00    | 08/01/2019 *                      |
|                  | 15,000.00    | 08/01/2020 *                      |
|                  | 15,000.00    | 08/01/2021 *                      |
|                  | 16,000.00    | 08/01/2022 *                      |
|                  | 16,000.00    | 08/01/2023 *                      |
| 1.500%           | 272,000.00   | 08/01/2023                        |

ARE BONDS CALLABLE: Bonds may be called on February 1 and August 1 commencing August 1, 2004 without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Missouri Department of Natural Resources

PURCHASE PRICE: \$272,000.00

INTEREST RATE: 1.5000%

ASSESSED VALUATION: \$3,820,957,030

INDEBTEDNESS: (Including this issue) \$6,000,713.80

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 9, 2004

REGISTRATION NO.: 24538

BONDS ISSUED BY: St. Charles County, Missouri

AMOUNT OF ISSUE: \$514,000.00

COUNTY: of St. Charles

DATE OF ISSUE: March 1, 2004 (Series 2004-B)

MONTH OF MATURITY: September

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Brentwood Trails, New Melle Woods, Old Colony Farms, Westmoor Estates and Westwood Trails Road Projects)

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
|                  | \$ 52,000.00 | 09/01/2004 *                      |
|                  | 45,000.00    | 09/01/2005 *                      |
|                  | 46,000.00    | 09/01/2006 *                      |
|                  | 48,000.00    | 09/01/2007 *                      |
|                  | 49,000.00    | 09/01/2008 *                      |
| 3.000%           | 240,000.00   | 09/01/2008                        |
|                  | 50,000.00    | 09/01/2009 *                      |
|                  | 53,000.00    | 09/01/2010 *                      |
|                  | 55,000.00    | 09/01/2011 *                      |
|                  | 56,000.00    | 09/01/2012 *                      |
|                  | 60,000.00    | 09/01/2013 *                      |
| 4.000%           | 274,000.00   | 09/01/2013                        |

ARE BONDS CALLABLE: Bonds maturing on September 1, 2013 may be redeemed on and after September 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Kansas City, Missouri

PURCHASE PRICE: \$507,575.00

INTEREST RATE: 4.0383%

ASSESSED VALUATION: \$3,820,957,030

INDEBTEDNESS: (Including this issue) \$7,608,897.30

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 2, 2004

REGISTRATION NO.: 24537

BONDS ISSUED BY: City of Aurora

AMOUNT OF ISSUE: \$448,000.00

DATE OF ISSUE: March 1, 2004

PURPOSE OF BONDS: Refunding the Refunded Bonds, Series 1994

COUNTY: of Lawrence

MONTH OF MATURITY: June

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.400%           | \$ 84,000.00 | 06/01/2005 |
| 1.800%           | 88,000.00    | 06/01/2006 |
| 2.100%           | 90,000.00    | 06/01/2007 |
| 2.450%           | 92,000.00    | 06/01/2008 |
| 2.750%           | 94,000.00    | 06/01/2009 |

ARE BONDS CALLABLE: Bonds maturing on and after June 1, 2008 may be redeemed on and after June 1, 2007 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$429,260.00

INTEREST RATE: 3.6782%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 27, 2004

REGISTRATION NO.: 24536

BONDS ISSUED BY: Hollister, Missouri

AMOUNT OF ISSUE: \$184,999.92

DATE OF ISSUE: March 1, 2004

COUNTY: of Taney

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1991

| Rate of Interest | Amount      | Maturity      |
|------------------|-------------|---------------|
| 134.665%         | \$ 9,999.92 | 03/01/2005 ** |
| 2.250%           | 30,000.00   | 03/01/2006    |
| 2.500%           | 30,000.00   | 03/01/2007    |
| 2.750%           | 30,000.00   | 03/01/2008    |
| 3.000%           | 30,000.00   | 03/01/2009    |
| 3.250%           | 30,000.00   | 03/01/2010    |
| 3.500%           | 25,000.00   | 03/01/2011    |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$190,550.00

INTEREST RATE: 4.3058%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to their stated maturity

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MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 26, 2004

REGISTRATION NO.: 24535

BONDS ISSUED BY: Callaway County, Missouri

AMOUNT OF ISSUE: \$251,000.00

COUNTY: of Callaway

DATE OF ISSUE: March 1, 2004 (Series 2004B)

MONTH OF MATURITY: February

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Saratoga Subdivision Street Project and Carol, Robert and Lee Streets Neighborhood Improvement District Project)

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
|                  | \$ 15,000.00 | 02/01/2005 *                      |
|                  | 21,000.00    | 02/01/2006 *                      |
|                  | 22,000.00    | 02/01/2007 *                      |
|                  | 24,000.00    | 02/01/2008 *                      |
|                  | 24,000.00    | 02/01/2009 *                      |
| 4.000%           | 106,000.00   | 02/01/2009                        |
|                  | 26,000.00    | 02/01/2010 *                      |
|                  | 27,000.00    | 02/01/2011 *                      |
|                  | 29,000.00    | 02/01/2012 *                      |
|                  | 30,000.00    | 02/01/2013 *                      |
|                  | 33,000.00    | 02/01/2014 *                      |
| 5.500%           | 145,000.00   | 02/01/2014                        |

ARE BONDS CALLABLE: Bonds maturing on February 1, 2014 may be redeemed on and after February 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Kansas City, Missouri

PURCHASE PRICE: \$244,725.00

INTEREST RATE: 5.6427%

ASSESSED VALUATION: \$566,788,749

INDEBTEDNESS: (Including this issue) \$1,276,935

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2004

REGISTRATION NO.: 24534

BONDS ISSUED BY: Lexington R-V School District

AMOUNT OF ISSUE: \$535,000.00 (a portion of \$3,000,000 authorized) COUNTY: of Lafayette

DATE OF ISSUE: February 15, 2004 (Series 2004B Taxable G.O. Bonds) MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring the Lexington Middle School and other school facilities financed  
by a Lease Agreement dated March 15, 1998, and to issue general obligation  
bonds of the District for the payment thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.500%           | \$ 210,000.00 | 03/01/2008 |
| 3.700%           | 225,000.00    | 03/01/2009 |
| 4.050%           | 100,000.00    | 03/01/2010 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$533,062.15

INTEREST RATE: 3.7958%

ASSESSED VALUATION: \$45,777,176

INDEBTEDNESS: (Including this issue) \$5,808,789

NOTICE OF ELECTION: Published one newspaper October 22 and 29, 2003

DATE OF ELECTION: November 4, 2003

ELECTION RESULTS: Yes...278; No...133

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2004

REGISTRATION NO.: 24533

BONDS ISSUED BY: Lexington R-V School District

AMOUNT OF ISSUE: \$5,155,000.00

COUNTY: of Lafayette

DATE OF ISSUE: February 15, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$2,415,000 (a portion of \$3,000,000 authorized) principal amount to be used for the purpose of acquiring the Lexington Middle School and other school facilities financed by a Lease Agreement dated March 15, 1998, and to issue general obligation bonds of the District for the payment thereof;  
II. \$2,740,000 principal amount to be used for the purpose of redeeming and retiring and thereby refund \$2,675,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1997 maturing in the years 2008 through 2017

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
|                  | \$ 125,000.00 | 03/01/2010 |
|                  | 250,000.00    | 03/01/2011 |
|                  | 250,000.00    | 03/01/2012 |
|                  | 275,000.00    | 03/01/2013 |
|                  | 300,000.00    | 03/01/2014 |
|                  | 325,000.00    | 03/01/2015 |
|                  | 350,000.00    | 03/01/2016 |
|                  | 375,000.00    | 03/01/2017 |
|                  | 400,000.00    | 03/01/2018 |
|                  | 430,000.00    | 03/01/2019 |
|                  | 475,000.00    | 03/01/2020 |
|                  | 500,000.00    | 03/01/2021 |
|                  | 550,000.00    | 03/01/2022 |
|                  | 550,000.00    | 03/01/2023 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,259,568.90

INTEREST RATE: 3.9844%

ASSESSED VALUATION: I. \$45,777,176; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$5,808,789; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper October 22 and 29, 2003; II. Not applicable

DATE OF ELECTION: I. November 4, 2003; II. Not applicable

ELECTION RESULTS: I. Yes...278; No...133; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2004

REGISTRATION NO.: 24532

BONDS ISSUED BY: Miller County R-III School District

AMOUNT OF ISSUE: \$425,000.00

COUNTY: of Miller

DATE OF ISSUE: February 26, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$425,000 of the District's General Obligation Refunding Bonds, Series 1999  
and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.200%           | \$ 30,000.00 | 03/01/2005 |
| 1.500%           | 35,000.00    | 03/01/2006 |
| 1.800%           | 40,000.00    | 03/01/2007 |
| 2.150%           | 40,000.00    | 03/01/2008 |
| 2.500%           | 40,000.00    | 03/01/2009 |
| 2.700%           | 40,000.00    | 03/01/2010 |
| 2.900%           | 50,000.00    | 03/01/2011 |
| 3.150%           | 50,000.00    | 03/01/2012 |
| 3.350%           | 50,000.00    | 03/01/2013 |
| 3.500%           | 50,000.00    | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after  
March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$420,000.00

INTEREST RATE: 3.1311%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 23, 2004

REGISTRATION NO.: 24531

BONDS ISSUED BY: Fort Osage School District R-1

AMOUNT OF ISSUE: \$5,670,000.00

COUNTY: of Jackson

DATE OF ISSUE: February 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$5,565,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1997

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 2.000%           | \$ 75,000.00 | 03/01/2007 |
| 2.100%           | 75,000.00    | 03/01/2008 |
| 2.400%           | 85,000.00    | 03/01/2009 |
| 2.600%           | 75,000.00    | 03/01/2010 |
| 2.800%           | 75,000.00    | 03/01/2011 |
| 3.100%           | 85,000.00    | 03/01/2012 |
| 5.000%           | 1,025,000.00 | 03/01/2013 |
| 5.000%           | 1,075,000.00 | 03/01/2014 |
| 3.600%           | 950,000.00   | 03/01/2015 |
| 3.700%           | 1,050,000.00 | 03/01/2016 |
| 3.800%           | 1,100,000.00 | 03/01/2017 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,861,387.80

INTEREST RATE: 3.7080%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 23, 2004

REGISTRATION NO.: 24530

BONDS ISSUED BY: Reorganized School District No. 5

AMOUNT OF ISSUE: \$200,000.00

COUNTY: of Cape Girardeau

DATE OF ISSUE: February 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$200,000 of the  
District's outstanding General Obligation Bonds, Series 1998

| Rate of Interest | Amount      | Maturity   |
|------------------|-------------|------------|
| 2.250%           | \$ 5,000.00 | 03/01/2005 |
| 2.250%           | 15,000.00   | 03/01/2006 |
| 2.250%           | 15,000.00   | 03/01/2007 |
| 2.400%           | 15,000.00   | 03/01/2008 |
| 2.700%           | 25,000.00   | 03/01/2009 |
| 3.000%           | 35,000.00   | 03/01/2010 |
| 3.200%           | 35,000.00   | 03/01/2011 |
| 3.400%           | 45,000.00   | 03/01/2012 |
| 3.600%           | 10,000.00   | 03/01/2013 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after  
March 1, 2009 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$194,032.15

INTEREST RATE: 3.6587%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 23, 2004

REGISTRATION NO.: 24529  
BONDS ISSUED BY: Harrisonville R-IX School District  
AMOUNT OF ISSUE: \$2,125,000.00  
DATE OF ISSUE: February 15, 2004  
PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1996

COUNTY: of Cass  
MONTH OF MATURITY: March

| <u>Rate of Interest</u> | <u>Amount</u>   | <u>Maturity</u> |
|-------------------------|-----------------|-----------------|
| 2.250%                  | \$ 1,025,000.00 | 03/01/2006      |
| 2.250%                  | 1,100,000.00    | 03/01/2007      |

ARE BONDS CALLABLE: No  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Piper Jaffray Inc., Leawood, Kansas  
PURCHASE PRICE: \$2,144,731.00  
INTEREST RATE: 1.8766%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 23, 2004

REGISTRATION NO.: 24528

BONDS ISSUED BY: Platte County, Missouri

AMOUNT OF ISSUE: \$16,200,000.00 (a portion of \$45,000,000 authorized)

COUNTY: of Platte

DATE OF ISSUE: February 15, 2004

MONTH OF MATURITY: December

PURPOSE OF BONDS: Constructing transportation related projects, including roads, bridges,  
drainage structures and related improvements

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 2.000%           | \$ 2,050,000.00 | 12/01/2004 |
| 2.000%           | 1,950,000.00    | 12/01/2005 |
| 2.000%           | 1,200,000.00    | 12/01/2006 |
| 2.000%           | 1,325,000.00    | 12/01/2007 |
| 2.100%           | 700,000.00      | 12/01/2008 |
| 4.000%           | 750,000.00      | 12/01/2008 |
| 2.400%           | 1,600,000.00    | 12/01/2009 |
| 2.600%           | 1,775,000.00    | 12/01/2010 |
| 2.800%           | 1,950,000.00    | 12/01/2011 |
| 3.100%           | 2,150,000.00    | 12/01/2012 |
| 3.250%           | 750,000.00      | 12/01/2013 |

ARE BONDS CALLABLE: Bonds maturing on and after December 1, 2012 may be redeemed on and after December 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$16,231,223.75

INTEREST RATE: 2.6750%

ASSESSED VALUATION: \$1,289,806,341

INDEBTEDNESS: (Including this issue) \$71,274,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003; second newspaper  
March 27 and April 3, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...4,095; No...2,331

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 20, 2004

REGISTRATION NO.: 24527

BONDS ISSUED BY: Osage County R-II School District

AMOUNT OF ISSUE: \$815,000.00

COUNTY: of Osage

DATE OF ISSUE: February 26, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$815,000 of the District's General Obligation Refunding Bonds, Series 1999  
and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.200%           | \$ 150,000.00 | 03/01/2005 |
| 1.500%           | 155,000.00    | 03/01/2006 |
| 1.800%           | 165,000.00    | 03/01/2007 |
| 2.150%           | 170,000.00    | 03/01/2008 |
| 2.500%           | 175,000.00    | 03/01/2009 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after  
March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$806,905.00

INTEREST RATE: 2.3966%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 20, 2004

REGISTRATION NO.: 24526

BONDS ISSUED BY: New Bloomfield R-III School District

AMOUNT OF ISSUE: \$520,000.00

COUNTY: of Callaway

DATE OF ISSUE: February 26, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$520,000 of the District's General Obligation Refunding Bonds, Series 1999  
and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.200%           | \$ 20,000.00 | 03/01/2005 |
| 1.600%           | 60,000.00    | 03/01/2006 |
| 1.900%           | 70,000.00    | 03/01/2007 |
| 2.250%           | 70,000.00    | 03/01/2008 |
| 2.550%           | 95,000.00    | 03/01/2009 |
| 2.800%           | 115,000.00   | 03/01/2010 |
| 3.000%           | 90,000.00    | 03/01/2011 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after  
March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$513,500.00

INTEREST RATE: 2.8696%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 20, 2004

REGISTRATION NO.: 24525

BONDS ISSUED BY: Community R-VI School District

AMOUNT OF ISSUE: \$785,000.00

COUNTY: of Audrain

DATE OF ISSUE: February 24, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$785,000 of the District's General Obligation Refunding Bonds, Series 1999  
and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.150%           | \$ 95,000.00 | 03/01/2005 |
| 1.550%           | 115,000.00   | 03/01/2006 |
| 1.850%           | 140,000.00   | 03/01/2007 |
| 2.250%           | 185,000.00   | 03/01/2008 |
| 2.550%           | 200,000.00   | 03/01/2009 |
| 2.750%           | 50,000.00    | 03/01/2010 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after  
March 1, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$775,000.00

INTEREST RATE: 2.6275%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 18, 2004

REGISTRATION NO.: 24524

BONDS ISSUED BY: Reorganized School District R-2

AMOUNT OF ISSUE: \$1,150,000.00

COUNTY: of Ste. Genevieve

DATE OF ISSUE: February 23, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1994

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.000%           | \$ 100,000.00 | 03/01/2011 |
| 3.150%           | 325,000.00    | 03/01/2012 |
| 3.200%           | 350,000.00    | 03/01/2013 |
| 3.400%           | 375,000.00    | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after  
March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$1,150,700.75

INTEREST RATE: 3.2372%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper January 28, 2004

NUMBER OF BIDS RECEIVED: Twelve (12)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 13, 2004

REGISTRATION NO.: 24523

BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$27,090,000.00

COUNTY: of Platte

DATE OF ISSUE: February 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1997, maturing in the years 2008, 2009, 2014, 2015 and 2016; Series 1999, maturing in the years 2010 through 2017

| Rate of Interest | Amount          | Maturity   |
|------------------|-----------------|------------|
| 2.500%           | \$ 1,250,000.00 | 03/01/2008 |
| 2.625%           | 1,475,000.00    | 03/01/2009 |
| 2.750%           | 1,585,000.00    | 03/01/2010 |
| 3.000%           | 1,615,000.00    | 03/01/2011 |
| 3.000%           | 520,000.00      | 03/01/2012 |
| 3.250%           | 1,150,000.00    | 03/01/2012 |
| 3.125%           | 1,225,000.00    | 03/01/2013 |
| 3.500%           | 500,000.00      | 03/01/2013 |
| 3.250%           | 3,950,000.00    | 03/01/2014 |
| 4.000%           | 180,000.00      | 03/01/2014 |
| 3.500%           | 1,615,000.00    | 03/01/2015 |
| 4.750%           | 4,010,000.00    | 03/01/2015 |
| 5.000%           | 6,015,000.00    | 03/01/2016 |
| 3.750%           | 2,000,000.00    | 03/01/2017 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 (except those bonds maturing on March 1, 2015 and bearing an interest rate of 4.75%) may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$27,781,227.05

INTEREST RATE: 3.6456%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 11, 2004

REGISTRATION NO.: 24522

BONDS ISSUED BY: City of Lake Ozark

AMOUNT OF ISSUE: \$58,000.00

COUNTY: of Miller

DATE OF ISSUE: February 1, 2004

MONTH OF MATURITY: February

PURPOSE OF BONDS: Providing funds to construct certain road improvements, specifically paving  
Knox Point Circle, located within the Knox Point Circle Neighborhood  
Improvement District, within the City

| Rate of Interest | Amount      | Mandatory Redemption*<br>Maturity |
|------------------|-------------|-----------------------------------|
|                  | \$ 2,000.00 | 02/01/2005 *                      |
|                  | 2,000.00    | 02/01/2006 *                      |
|                  | 2,000.00    | 02/01/2007 *                      |
|                  | 2,000.00    | 02/01/2008 *                      |
|                  | 2,000.00    | 02/01/2009 *                      |
|                  | 2,000.00    | 02/01/2010 *                      |
|                  | 2,000.00    | 02/01/2011 *                      |
|                  | 2,000.00    | 02/01/2012 *                      |
|                  | 2,000.00    | 02/01/2013 *                      |
|                  | 3,000.00    | 02/01/2014 *                      |
|                  | 3,000.00    | 02/01/2015 *                      |
|                  | 3,000.00    | 02/01/2016 *                      |
|                  | 3,000.00    | 02/01/2017 *                      |
|                  | 3,000.00    | 02/01/2018 *                      |
|                  | 4,000.00    | 02/01/2019 *                      |
|                  | 4,000.00    | 02/01/2020 *                      |
|                  | 4,000.00    | 02/01/2021 *                      |
|                  | 4,000.00    | 02/01/2022 *                      |
|                  | 4,000.00    | 02/01/2023 *                      |
|                  | 5,000.00    | 02/01/2024 *                      |
| 5.600%           | 58,000.00   | 02/01/2024                        |

ARE BONDS CALLABLE: Bonds may be called on or after February 1, 2014 without premium.  
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri  
INTEREST PAYABLE: February 1  
BY: First Bank of Missouri, Gladstone, Missouri  
APPROVING OPINION BY: Stinson Morrison Hecker LLP, Overland Park, Kansas  
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri  
PURCHASE PRICE: \$55,209.17  
INTEREST RATE: 6.1913%  
ASSESSED VALUATION: \$41,923,542  
INDEBTEDNESS: (Including this issue) \$2,427,000  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 11, 2004

REGISTRATION NO.: 24521

BONDS ISSUED BY: Sunrise R-IX School District

AMOUNT OF ISSUE: \$440,000.00

COUNTY: of Jefferson

DATE OF ISSUE: February 24, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$440,000 of the District's General Obligation Refunding Bonds, Series 1999  
and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.150%           | \$ 160,000.00 | 03/01/2005 |
| 1.450%           | 165,000.00    | 03/01/2006 |
| 1.750%           | 115,000.00    | 03/01/2007 |

ARE BONDS CALLABLE: Bonds maturing on March 1, 2007 may be redeemed on and after March 1, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$436,500.00

INTEREST RATE: 1.9398%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 11, 2004

REGISTRATION NO.: 24520

BONDS ISSUED BY: Callaway County, Missouri

AMOUNT OF ISSUE: \$55,000.00

COUNTY: of Callaway

DATE OF ISSUE: February 15, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Zachary Lane Surfacing Project)

| Rate of Interest | Amount      | Mandatory Redemption*<br>Maturity |
|------------------|-------------|-----------------------------------|
|                  | \$ 4,000.00 | 03/01/2005 *                      |
|                  | 5,000.00    | 03/01/2006 *                      |
|                  | 5,000.00    | 03/01/2007 *                      |
|                  | 5,000.00    | 03/01/2008 *                      |
|                  | 5,000.00    | 03/01/2009 *                      |
| 3.250%           | 24,000.00   | 03/01/2009                        |
|                  | 6,000.00    | 03/01/2010 *                      |
|                  | 6,000.00    | 03/01/2011 *                      |
|                  | 6,000.00    | 03/01/2012 *                      |
|                  | 6,000.00    | 03/01/2013 *                      |
|                  | 7,000.00    | 03/01/2014 *                      |
| 4.375%           | 31,000.00   | 03/01/2014                        |

ARE BONDS CALLABLE: The bonds maturing on March 1, 2014 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Inc., Kansas City, Missouri

PURCHASE PRICE: \$53,020.00

INTEREST RATE: 4.8097%

ASSESSED VALUATION: \$571,471,344

INDEBTEDNESS: (Including this issue) \$1,193,048.75

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Owners of 88.39% of land in NID signed petition asking for NID to be created.

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 10, 2004

REGISTRATION NO.: 24519

BONDS ISSUED BY: City of Jonesburg

AMOUNT OF ISSUE: \$126,000.00

DATE OF ISSUE: February 1, 2004

PURPOSE OF BONDS: Refunding the Refunded Bonds, Series 1990

COUNTY: of Montgomery

MONTH OF MATURITY: March

| Rate of Interest | Amount       | Mandatory Redemption*<br>Maturity |
|------------------|--------------|-----------------------------------|
|                  | \$ 19,000.00 | 03/01/2005 *                      |
|                  | 19,000.00    | 03/01/2006 *                      |
|                  | 22,000.00    | 03/01/2007 *                      |
| 2.200%           | 60,000.00    | 03/01/2007                        |
|                  | 21,000.00    | 03/01/2008 *                      |
|                  | 21,000.00    | 03/01/2009 *                      |
|                  | 24,000.00    | 03/01/2010 *                      |
| 3.100%           | 66,000.00    | 03/01/2010                        |

ARE BONDS CALLABLE: No  
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: First Bank of Missouri, Gladstone, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri  
PURCHASE PRICE: \$126,000.00  
INTEREST RATE: 2.8455%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 3, 2004

REGISTRATION NO.: 24518

BONDS ISSUED BY: Bismarck R-V School District

AMOUNT OF ISSUE: \$400,000.00

COUNTY: of St. Francois

DATE OF ISSUE: February 4, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$400,000 of the District's General Obligation Refunding Bonds, Series 1999  
and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.150%           | \$ 115,000.00 | 03/01/2005 |
| 1.450%           | 110,000.00    | 03/01/2006 |
| 1.750%           | 110,000.00    | 03/01/2007 |
| 2.100%           | 65,000.00     | 03/01/2008 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after  
March 1, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$396,500.00

INTEREST RATE: 2.0735%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 3, 2004

REGISTRATION NO.: 24517

BONDS ISSUED BY: St. Elizabeth R-IV School District

AMOUNT OF ISSUE: \$400,000.00

COUNTY: of Miller

DATE OF ISSUE: February 4, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$400,000 of the District's General Obligation Refunding Bonds, Series 1999  
and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.100%           | \$ 70,000.00 | 03/01/2005 |
| 1.300%           | 70,000.00    | 03/01/2006 |
| 1.600%           | 80,000.00    | 03/01/2007 |
| 2.100%           | 75,000.00    | 03/01/2008 |
| 2.350%           | 75,000.00    | 03/01/2009 |
| 2.600%           | 30,000.00    | 03/01/2010 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after  
March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$395,000.00

INTEREST RATE: 2.3913%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 29, 2004

REGISTRATION NO.: 24516

BONDS ISSUED BY: City of St. Peters

AMOUNT OF ISSUE: \$9,520,000.00 (Taxable General Obligation Refunding) COUNTY: of St. Charles

DATE OF ISSUE: February 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Bonds,  
Series 2000

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.100%           | \$ 650,000.00 | 03/01/2008 |
| 3.500%           | 750,000.00    | 03/01/2009 |
| 3.970%           | 900,000.00    | 03/01/2010 |
| 4.230%           | 1,000,000.00  | 03/01/2011 |
| 4.500%           | 1,175,000.00  | 03/01/2012 |
| 4.700%           | 1,300,000.00  | 03/01/2013 |
| 4.850%           | 1,450,000.00  | 03/01/2014 |
| 5.000%           | 1,575,000.00  | 03/01/2015 |
| 5.150%           | 720,000.00    | 03/01/2016 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$9,456,692.00

INTEREST RATE: 4.6902%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 29, 2004

REGISTRATION NO.: 24515

BONDS ISSUED BY: City of Sturgeon

AMOUNT OF ISSUE: \$129,000.00

DATE OF ISSUE: January 30, 2004

COUNTY: of Boone

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1991

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.500%           | \$ 20,000.00 | 02/01/2005 |
| 2.000%           | 20,000.00    | 02/01/2006 |
| 2.300%           | 19,000.00    | 02/01/2007 |
| 2.700%           | 18,000.00    | 02/01/2008 |
| 3.100%           | 18,000.00    | 02/01/2009 |
| 3.500%           | 17,000.00    | 02/01/2010 |
| 3.900%           | 17,000.00    | 02/01/2011 |

ARE BONDS CALLABLE: Bonds may be called at any time, without premium.  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: February 1 and August 1  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Central Trust Bank, Jefferson City, Missouri  
PURCHASE PRICE: \$129,000.00  
INTEREST RATE: 3.0527%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 29, 2004

REGISTRATION NO.: 24514

BONDS ISSUED BY: Lafayette County C-1 School District

AMOUNT OF ISSUE: \$1,770,000.00

COUNTY: of Lafayette

DATE OF ISSUE: January 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District,  
Series 1993 and Series 1995

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.250%           | \$ 420,000.00 | 03/01/2005 |
| 2.250%           | 425,000.00    | 03/01/2006 |
| 2.250%           | 450,000.00    | 03/01/2007 |
| 2.250%           | 475,000.00    | 03/01/2008 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,775,233.90

INTEREST RATE: 2.1347%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 27, 2004

REGISTRATION NO.: 24513

BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$1,400,000.00 (remainder of \$11,250,000 authorized) COUNTY: of Franklin

DATE OF ISSUE: January 28, 2004 (Series 2004B) MONTH OF MATURITY: March

PURPOSE OF BONDS: Installation of heating, ventilation and air conditioning systems in the existing facilities of the District; to complete construction, equipping and furnishing of additional classrooms to the existing facilities of the District including a new cafeteria and performing arts auditorium for the High School; to renovate the existing library at the High School; to complete upgrades to the computer technology systems throughout the District; to complete other additions, remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.450%           | \$ 500,000.00 | 03/01/2014 |
| 3.600%           | 500,000.00    | 03/01/2015 |
| 3.700%           | 400,000.00    | 03/01/2016 |

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2008 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,381,800.00

INTEREST RATE: 3.7256%

ASSESSED VALUATION: \$189,223,460

INDEBTEDNESS: (Including this issue) \$28,207,346.59

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...1,899; No...652

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 27, 2004

REGISTRATION NO.: 24512

BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$1,000,000.00

COUNTY: of Franklin

DATE OF ISSUE: January 28, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,000,000 of the District's General Obligation Refunding Bonds,  
Series 1999 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.650%           | \$ 100,000.00 | 03/01/2010 |
| 2.900%           | 100,000.00    | 03/01/2011 |
| 3.100%           | 500,000.00    | 03/01/2012 |
| 3.250%           | 300,000.00    | 03/01/2013 |

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2006 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$987,000.00

INTEREST RATE: 3.2811%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 22, 2004

REGISTRATION NO.: 24511

BONDS ISSUED BY: Higbee R-VIII School District

AMOUNT OF ISSUE: \$550,000.00

COUNTY: of Randolph

DATE OF ISSUE: January 27, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$550,000 of the District's General Obligation Refunding Bonds, Series 1999  
and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.400%           | \$ 50,000.00 | 03/01/2005 |
| 1.850%           | 50,000.00    | 03/01/2006 |
| 2.250%           | 50,000.00    | 03/01/2007 |
| 2.500%           | 50,000.00    | 03/01/2008 |
| 2.800%           | 50,000.00    | 03/01/2009 |
| 3.050%           | 70,000.00    | 03/01/2010 |
| 3.350%           | 70,000.00    | 03/01/2011 |
| 3.600%           | 80,000.00    | 03/01/2012 |
| 3.750%           | 80,000.00    | 03/01/2013 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after March 1, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$542,850.00

INTEREST RATE: 3.4546%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable



MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 16, 2004

REGISTRATION NO.: 24510

BONDS ISSUED BY: South Nodaway County R-4 School District

AMOUNT OF ISSUE: \$460,000.00

COUNTY: of Nodaway

DATE OF ISSUE: January 21, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$460,000 of the District's General Obligation Refunding Bonds, Series 1998  
and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount       | Maturity   |
|------------------|--------------|------------|
| 1.000%           | \$ 30,000.00 | 03/01/2004 |
| 1.250%           | 40,000.00    | 03/01/2005 |
| 1.500%           | 40,000.00    | 03/01/2006 |
| 2.000%           | 40,000.00    | 03/01/2007 |
| 2.300%           | 40,000.00    | 03/01/2008 |
| 2.600%           | 40,000.00    | 03/01/2009 |
| 2.900%           | 45,000.00    | 03/01/2010 |
| 3.100%           | 45,000.00    | 03/01/2011 |
| 3.300%           | 45,000.00    | 03/01/2012 |
| 3.500%           | 50,000.00    | 03/01/2013 |
| 3.650%           | 45,000.00    | 03/01/2014 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after  
March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$454,440.00

INTEREST RATE: 3.2710%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 12, 2004

REGISTRATION NO.: 24509

BONDS ISSUED BY: Lakeland R-III School District

AMOUNT OF ISSUE: \$900,000.00

COUNTY: of St. Clair

DATE OF ISSUE: January 14, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$900,000 of the District's General Obligation Refunding Bonds,  
Series 1998 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.400%           | \$ 100,000.00 | 03/01/2005 |
| 1.850%           | 100,000.00    | 03/01/2006 |
| 2.250%           | 100,000.00    | 03/01/2007 |
| 2.500%           | 110,000.00    | 03/01/2008 |
| 2.800%           | 120,000.00    | 03/01/2009 |
| 3.050%           | 120,000.00    | 03/01/2010 |
| 3.350%           | 120,000.00    | 03/01/2011 |
| 3.550%           | 130,000.00    | 03/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after  
March 1, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$888,300.00

INTEREST RATE: 3.2582%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 8, 2004

REGISTRATION NO.: 24508

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$8,850,000.00

COUNTY: of St. Charles

DATE OF ISSUE: January 1, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Purchase schoolhouse sites, erect schoolhouses, build additions to and repair old buildings, furnish schoolhouses, and purchase school buses and other transportation equipment in and for said District. (\$3,850,000 remainder of \$19,900,000 authorized at April 2, 2002 election and \$5,000,000 authorized at April 8, 2003 election)

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 4.000%           | \$ 200,000.00 | 03/01/2005 |
| 4.000%           | 450,000.00    | 03/01/2006 |
| 4.000%           | 455,000.00    | 03/01/2010 |
| 4.000%           | 470,000.00    | 03/01/2011 |
| 4.000%           | 485,000.00    | 03/01/2012 |
| 4.000%           | 505,000.00    | 03/01/2013 |
| 4.000%           | 520,000.00    | 03/01/2014 |
| 3.700%           | 540,000.00    | 03/01/2015 |
| 3.800%           | 565,000.00    | 03/01/2016 |
| 3.900%           | 585,000.00    | 03/01/2017 |
| 4.000%           | 610,000.00    | 03/01/2018 |
| 4.100%           | 635,000.00    | 03/01/2019 |
| 4.125%           | 665,000.00    | 03/01/2020 |
| 4.200%           | 690,000.00    | 03/01/2021 |
| 4.250%           | 720,000.00    | 03/01/2022 |
| 4.300%           | 755,000.00    | 03/01/2023 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: Legg Mason Wood Walker, Inc., Minneapolis, Minnesota

PURCHASE PRICE: \$8,853,727.70

INTEREST RATE: 4.0710%

ASSESSED VALUATION: \$1,346,568,234

INDEBTEDNESS: (Including this issue) \$118,525,000

NOTICE OF ELECTION: 2003 election: published one newspaper March 28 and April 4, 2003; second newspaper March 31 and April 7, 2003

DATE OF ELECTION: April 2, 2002 and April 8, 2003

ELECTION RESULTS: 2003 election: Yes...5,362 No...2,987

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Four (4)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 5, 2004

REGISTRATION NO.: 24507

BONDS ISSUED BY: Fulton Public School District No. 58

AMOUNT OF ISSUE: \$2,050,000.00

COUNTY: of Callaway

DATE OF ISSUE: January 6, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$2,050,000 of the District's General Obligation Refunding Bonds,  
Series 1999 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.500%           | \$ 300,000.00 | 03/01/2005 |
| 1.800%           | 300,000.00    | 03/01/2006 |
| 2.100%           | 450,000.00    | 03/01/2007 |
| 2.400%           | 500,000.00    | 03/01/2008 |
| 2.650%           | 500,000.00    | 03/01/2009 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,045,556.00

INTEREST RATE: 2.3931%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Eleven (11)

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 5, 2004

REGISTRATION NO.: 24506

BONDS ISSUED BY: Henry County R-I School District

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of Henry

DATE OF ISSUE: January 7, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$2,000,000 of the District's General Obligation Refunding Bonds,  
Series 2000 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 1.400%           | \$ 250,000.00 | 03/01/2005 |
| 1.850%           | 200,000.00    | 03/01/2006 |
| 2.250%           | 250,000.00    | 03/01/2007 |
| 2.500%           | 200,000.00    | 03/01/2008 |
| 2.800%           | 200,000.00    | 03/01/2009 |
| 3.050%           | 200,000.00    | 03/01/2010 |
| 3.350%           | 200,000.00    | 03/01/2011 |
| 3.550%           | 250,000.00    | 03/01/2012 |
| 3.650%           | 250,000.00    | 03/01/2013 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after  
March 1, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,976,500.00

INTEREST RATE: 3.3286%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable